JOINT CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL & MONTANA COUNCIL OF DEANS OF EDUCATION MEETING

THURSDAY, OCTOBER 6, 2022

MONTANA STATE CAPITOL BUILDING ROOM 137 HELENA, MT

AGENDA

JOINT CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL & MONTANA COUNCIL OF DEANS OF EDUCATION MEETING

October 6, 2022 Montana State Capitol Room 137

<u>Thursday, October 6, 2022</u> 9:00 AM

CALL TO ORDER

	A. Pledge of AllegianceB. Welcome Visitors
ITEM 1	MONTANA COUNCIL OF DEANS OF EDUCATION UPDATE – (INFORMATION) – <i>15 Minutes, page #</i> Dr. Adrea Lawrence, Dr. Stevie Schmitz
ITEM 2	CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL UDPATE – (INFORMATION) – 15 Minutes, page # Mr. Kelly Elder
ITEM 3	DISCUSSION ON PROFFESIONAL EDUCATORS OF MONTANA CODE OF ETHICS – (INFORMATION) – 30 Minutes, page # Ms. McCall Flynn
ITEM 4	UPDATE ON MONTANA TEACHER RESIDENCY PROGRAM – (INFORMATION) – 30 Minutes, page # MCDE and CSPAC Roundtable Discussion
ITEM 5	REVIEW OF SUPERINTENDENT ARNTZEN'S RECOMMENDATIONS TO REVISIONS ON ARM TITLE 10, CHAPTER 55, STANDARDS OF ACCREDITATION – (INFORMATION) – 1.5 Hours, page # Dr. Julie Murgel
PUBLIC COMMENT	
*****	**************************************

Lunch will be provided for Council members

CALL TO ORDER

A. Pledge of Allegiance B.Welcome Visitors

ITEM 1

MONTANA COUNCIL OF DEANS OF EDUCATION UPDATE

Dr. Adrea Lawrence Dr. Stevie Schmitz

ITEM 2

CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL UPDATE

Mr. Kelly Elder

ITEM 3

DISCUSSION ON PROFESSIONAL EDUCATORS OF MONTANA CODE OF ETHICS

Ms. McCall Flynn

Professional Educators of Montana Code of Ethics

Professional educators recognize and accept their responsibility to create learning environments to help all students reach their full potential. They understand the trust and confidence placed in them by students, families, colleagues, and the community. To achieve their professional purpose, educators strive to maintain the highest ethical standards. The Professional Educators of Montana Code of Ethics sets out these fundamental principles which guide their behavior.

Principle I. Commitment to Students and Families. The ethical educator:

- A. Makes the well-being of students the foundation of all decisions and actions.
- B. Promotes a spirit of inquiry, creativity, and high expectations.
- C. Assures just and equitable treatment of every student.
- D. Protects students when their learning or well-being is threatened by the unsafe, incompetent, unethical, or illegal practice of any person.
- E. Keeps information confidential that has been obtained in the course of professional service, unless disclosure serves a compelling purpose in the best interest of students, or is required by law.
- F. Respects the roles, responsibilities, and rights of students, parents, and guardians.
- G. Maintains appropriate educator-student relationship boundaries in all respects, including speech, print, and digital communications.

Principle II. Commitment to the Profession. The ethical educator:

- A. Fulfills professional obligations with diligence and integrity.
- B. Demonstrates continued professional growth, collaboration, and accountability.
- C. Respects the roles, responsibilities, and rights of colleagues, support personnel, and supervisors.
- D. Contributes to the development of the profession's body of knowledge.
- *E.* Manages information, including data, with honesty. *Manages information, including student data and assessments, with integrity.*
- F. Teaches without distortion, bias, or prejudice.
- G. Represents professional qualifications accurately.

Principle III. Commitment to the Community. The ethical educator:

- A. Models the principles of citizenship in a democratic society.
- *B.* Understands and respects diversity. *Demonstrates an understanding of educational equity and inclusion, and respects human diversity.*
- C. Protects the civil and human rights of students and colleagues.
- D. Assumes responsibility for personal actions.
- E. Demonstrates good stewardship of public resources.
- F. Exemplifies a positive, active role in school-community relations.
- G. Adheres to the terms of contracts, district policies and procedures, and relevant statutes and regulations.
- H. <u>Uses social media and digital communications responsibly and professionally.</u>

Revised by the Certification Standards and Practices Advisory Council October 14, 2021

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Approved by the Certification Standards and Practices Advisory Council February 9, 2022

ITEM 4

UPDATE ON MONTANA TEACHER RESIDENCY PROGRAM

MCDE and CSPAC Roundtable Discussion

<u>ITEM 5</u>

REVIEW OF SUPERINTENDENT ARNTZEN'S RECOMMENDATIONS TO REVISIONS ON ARM TITLE 10, CHAPTER 55, STANDARDS OF ACCREDITATION

Dr. Julie Murgel

Elsie Arntzen, Superintendent

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OFFICE OF PUBLIC INSTRUCTION STATE OF MONTANA





Final Report of Proposed Amendments, Repeals, Transfers and New Rules to the Administrative Rules of Montana, Chapter 55, Standards of Accreditation

July 22, 2022

Prepared for: The Montana Board of Public Education

Recommendations of the State Superintendent of Public Instruction received through the Negotiated Rulemaking Process

Prepared by:

- Julie Murgel, Chief Operating Officer, Montana Office of Public Instruction
- Sharyl Allen, Deputy Superintendent, Montana Office of Public Instruction

Overview

The Superintendent of Public Instruction launched an amendment process for the Administrative Rules of Montana (ARM) 10, Chapter 55, Standards of Accreditation, in the fall of 2020. This document provides for consideration of the Montana Board of Public Education (BPE) the Superintendent's recommended amendments to Chapter 55. It includes an introduction to Montana's school accreditation standards; a summary of the research and review activities that informed the Superintendent's consideration and deliberation with stakeholders; the Superintendent's proposed amendments, consisting of both the rationales for the amendments and their proposed specific language (i.e., "redlines"); and a draft economic impact statement for the proposed amendments as required by Montana Code Annotated (MCA) § 2-4-405.

Contents

Introduction	3
Historical Context	3
Summary of Research and Review Activities	4
Research Phase	4
Review Phase	7
Negotiated Rulemaking	10
Superintendent's Recommended Amendments to ARM 10, Chapter 55	11
Conceptual Framework	11
Appendix: Negotiated Rulemaking Committee Addendums	105

Introduction

The Superintendent of Public Instruction, supported by staff of the Montana Office of Public Instruction (OPI), launched a comprehensive, multi-year amendment process for ARM 10, Chapter 55, Standards of Accreditation in the fall of 2020 to better ensure Montana's school accreditation standards provide all Montana students with access to a **quality educational program** that will develop their **full educational potential** and preserve the **cultural heritages of American Indians**¹. The accreditation standards guide student learning success and include rules on curriculum, class sizes, teacher and staff qualifications, program delivery standards, and student learning assessments. Per § 20-7-101, MCA amendments to standards of accreditation for all schools must be adopted by the BPE upon the recommendation of the Superintendent.

Historical Context

Montana has had school accreditation standards since 1947, making it a pioneer in having documented standards for elementary and secondary schools and one of few states that accredit at the school level versus the district level. The preface of the 1976 accreditation standards described their purpose as to:

Establish a measure of adequacy by specifying for schools the 'minimum' upon which a quality educational program can be built. Second, they serve to insure the size, scope, and quality of the minimum educational program available to the citizens of the state.²

Over time, Montana's accreditation standards have undergone many changes. Before 1972, accreditation standards determined funding for accredited schools. In 1976, the definition above was articulated and the standards focused on assessing "how much/how many" of specific program components (e.g., inputs) a school has in place. At this time, the standards were formatted into "minimum" and "recommended" standards.

In 1988, the decision in the court case *Helena School District v. State of Montana* stated that the accreditation standards were minimum standards only and did not define the basis for defining quality education³. Additional litigation in subsequent years identified that the components of a quality education were still undefined, resulting in the Montana legislature in 2005 codifying a "basic system of free quality public elementary and secondary schools" in § 20-9-309, MCA, as "the educational program specified by the accreditation standards provided for in § 20-7-111"⁴, MCA. As § 20-9-309, MCA included a requirement to have a procedure to assess and track student achievement, the standards, which had until then only included a set of minimum inputs for schools. Thus, the standards were updated in 2012 to include minimum output standards for school assessment scores and graduation rates.

Montana's accreditation standards have continued to be revised over time to meet the changing educational landscape. The amendments to ARM 10, Chapter 55 proposed in this document are focused on further defining the essential and ideal contributors to **quality schools** and supporting schools to continually improve to **put Montana students first**.

¹ Constitution of the State of Montana, Article X, Education and Public Lands.

² As quoted in Morton, C., & Erickson, C. (2018). A Basic System of Free Quality Education: Montana Public Schools 1972-2012. University of Montana Press.

³ https://static1.squarespace.com/static/53ab63e1e4b0cb2b67560152/t/55ef378ee4b0c69cd5ef1ac9/1441740686418/Helena-Elementary-Decision.pdf

⁴ https://leg.mt.gov/bills/mca/title_0200/chapter_0090/part_0030/section_0090/0200-0090-0030-0090.html

Summary of Research and Review Activities

As guided by the rule-making policy of OPI⁵ and summarized in Table 1 below, the Superintendent and OPI staff organized and implemented a series of formal and informal, internal, and external research and stakeholder engagement activities to facilitate the development of proposed amendments to ARM 10, Chapter 55.

Research (OPI)	Review (OPI)	Negotiated Rulemaking (OPI)	Review of Proposed Amendments & Economic Impact (BPE)	Review of Proposed Amendments & Economic Impact (cont'd) (Education Interim Committee)	Montana Administrative Procedure Act (MAPA) process (BPE)	Implementation
August 2019– October 2021	November 2021-May 2022	January–June 2022	July–August 2022	September 2022	TBD	July 2023

Table 1: ARM 10, Chapter 55 Amendment Timeline⁶

The first three steps (Research, Review, Negotiated Rulemaking) are described in detail below. The remaining steps in the process are under the purview of the BPE and the Education Interim Committee of the Montana State Legislature, although OPI staff will support the BPE and Interim Committee members as they carry out their responsibilities in considering the Superintendent's proposed amendments and moving forward those recommendations that they accept. Throughout the research, review, and Negotiated Rulemaking steps, OPI staff engaged staff of the BPE as observers and key informants, including inviting them to serve as ex-officio representatives of the review and Negotiated Rulemaking phases.

Research Phase

Beginning in the summer of 2019, the Montana Office of Public Instruction (OPI) conducted preliminary research to guide the Chapter 55 review and revision process. As a first step, OPI staff, with the assistance of staff from the Region 17 Comprehensive Center, collected and reviewed existing school quality and accountability rules in Montana to identify potential opportunities for refinement. Inputs for this review included current Montana state laws and regulations related to accreditation, such as Montana Code Annotated (2017); Administrative Rules of Montana (Section 10, Chapters 42, 53, 55); and documents related to comprehensive school improvement guidelines prepared by OPI and submitted to the U.S. Department of Education as required under the federal Every Student Succeeds Act (ESSA)⁷. Additional inputs included OPI administrative data related to accreditation, such as data from OPI's Terms of Employment, Accreditation, and Master Schedule (TEAMS) database, and research collected by the Region 17 Comprehensive Center on the school accreditation policies and practices of other states.

Through this review, areas of misalignment and opportunities for enhancements for Montana's accreditation standards were identified. Specifically, three key opportunities were articulated:

⁵https://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/N%20Rulemaking%2010.55.701/Negotiated%20Rulemaking%20Process%20Overview%201-17-2019.pdf?ver=2019-01-23-133811-320

⁶ Shared as information item at BPE meeting on 11/18/21

⁷ See "<u>Putting Montana's Students First: Montana's Consolidated State Plan</u>"

1. Ensure alignment between state and federal accountability policies and standards.

Public schools in Montana are subject to two separate accountability standards and processes: (a) the accreditation process and (b) accountability under Montana's Elementary Every Student Succeeds Act (ESSA) plan⁸. This creates competing models of quality for schools to adhere to, possible confusion related to indicators of school quality, and inefficiencies in resources that are devoted to school support. This provides an opportunity for Montana to create cohesion between the measures and indicators of quality identified within federal education law and the quality standards that comprise the education accreditation program standards identified in the ARMs to facilitate a more effective and efficient school-support model.

2. Ensure coherence and a focus on student outcomes.

The review identified a lack of coherence in Montana's accreditation program standards, including contradictions and redundancies and a mix of clear legal standards with professional guidelines that are difficult to assess, as well as a need to bring more coherence to the standards to increase their utility. It was noted that the OPI works together with stakeholders to periodically revise school accreditation standards, but only the instructional content standards (i.e., what students should know and be able to do) are on a regular revision calendar. Conducting an initial thorough review and codifying a regular review schedule of the standards of accreditation would be beneficial to correct discrepancies and add more emphasis on student outcomes.

3. Base accreditation standards on the most current research and evidence about school quality and improvement.

The Montana accreditation standards include some ideas that evidence has proven untrue and/or are not inclusive of the current understanding of several important dimensions of schooling. At minimum, there is a need to bring the Chapter 55 standards of accreditation and Montana's plan for ESSA into alignment, but there is also room to upgrade, innovate and potentially transform rules and processes that are not in service of school improvement or student success. While the standards of accreditation place the authority and responsibility for meeting the standards on the local board of trustees, the standards encompass most aspects of schooling, with funding tied directly to the accreditation standards. In addition, flexibility for innovation may be limited, an important consideration in light of the passage of Montana House Bills 351 and 387, both of which focus on increasing flexibility for schools to personalize student learning opportunities.

In the Spring of 2020, OPI staff began a review of school accreditation and reasons for specific deviations over a period beginning in the 2016/17 and ending in the 2020/21 school year to gain further insights into the impact of Montana's accreditation standards at the school level. The results of this review indicated the number of schools in each category of accreditation status remained relatively stable (see Figure 1). Similarly, excluding 2020/21 when student performance assessment was not evaluated due to COVID-19, accreditation status based on student performance remained stable over the same period (see Figure 2). During this five-year period the most frequent deviations occurred related to class overload and misassigned or non-licensed teachers (see Figure 3). A spike in occurrences for deviations related to non-licensed and misassigned teachers were documented in 2020/21.

⁸ https://opi.mt.gov/Portals/182/ESSA/ESSAPlan.pdf?ver=2020-07-21-174024-567

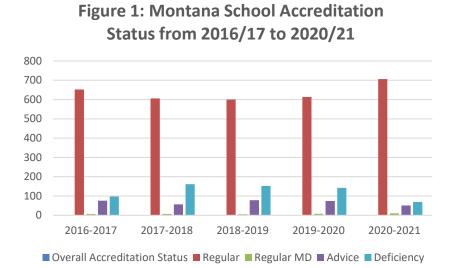
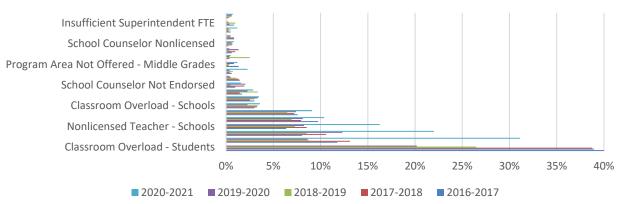


Figure 2: Montana School Student Performance Accreditation Status from 2016/17 to 2020/21



Figure 3: Percent of Montana Schools Having an Occurance of the Twenty Most Common Deviations 2016/17 to 2020/21



The OPI also commissioned a review of accreditation and accountability policies for Alaska, Arizona, Colorado, Idaho, North and South Dakota, Utah, Washington, and Wyoming. This review provided an overview of state accreditation policies, practices, and providers (if applicable) and a review of state federal accountability policies. Findings from the report identified much differentiation in how states approach accreditation and accountability. Many states require accreditation for secondary schools but not for elementary. A common identified accreditation practice was for accreditation to be a requirement, but the process of fulfilling accreditation certification is facilitated by local education agencies through third parties.

Review Phase

Informed by the research and opportunities for revision identified in the research phase described above, the Superintendent launched and OPI staff facilitated an informal, internal review process to review the research phase outputs and solicit from OPI staff and educators across the state feedback and suggestions to further articulate and refine the Superintendent's proposed amendments. The Superintendent convened a "School Quality Task Force" composed of selected Montana education stakeholders (see Attachment C for a list of Task Force Members) to make initial recommendations to the Superintendent. The task force initial recommendations informed the Superintendent's recommendations for the Negotiated Rule-Making Committee (NRC) commissioned by the Superintendent as required by §20-7-101, Montana Code Annotated (MCA). (see "Negotiated Rulemaking" section below).

The members of the Task Force met 11 times through both virtual and in-person meetings and work sessions convened between January and May of 2022 and facilitated by OPI staff with support from staff of the Region 17 Comprehensive Center. Task Force members participated in varied brainstorming, reflection, and application activities organized to surface emerging opportunities and needs in Montana schools that amendments to Chapter 55 could potentially address or enhance—consistent with and respectful of Montana's tradition of

local control-with a special focus on:

- Articulating the essential elements of quality schools;
- Ensuring a **meaningful accreditation process** that goes beyond "check the box" compliance and balances indicators of inputs (program standards) and outcomes (student performance standards) without overburdening district and school resources;
- Increasing the transparency, accountability, and responsibility for both OPI and districts and schools in how they respond to accreditation findings and outcomes; and
- Using the accreditation process to support continuous school improvement and innovation more effectively.

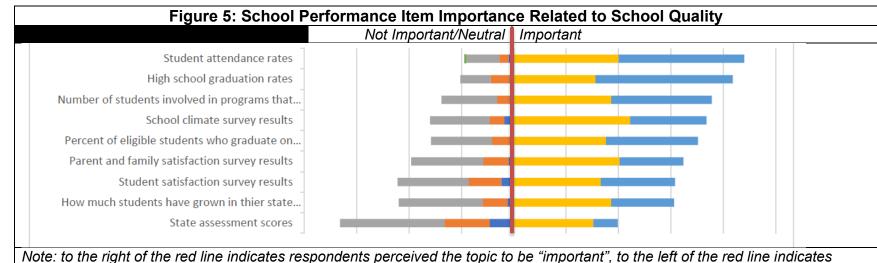
The Task Force generated two primary deliverables: an informal, non-scientific field survey that was programmed and administered by OPI to identify emerging needs and perspectives among educators across the state related to accreditation and solicit their specific recommendations for potential revisions to Chapter 55 accreditation standards; and a conceptual framework for an initial set of proposed amendments providing both a high-level rationale and proposed revision language (i.e., "redlines") for consideration by the Superintendent.

Two-hundred and seventy-one persons responded to the field survey developed by the Task Force (see Figure 4). Respondents were presented a list of items related to umbrella topic areas and asked to identify on a scale of one to five (1 = not important, 5 = very important) the importance of the specific item in relation to **school quality**. Specific questions on the survey asked respondents to provide their perception of importance for items associated with *school performance* (see Figure 5), *school staff*, and *school policy and programs* and their relation to school quality (see Figure 6 and Figure 7). Survey results were shared with the Task force on March 22nd and again on April 21st, 2022.

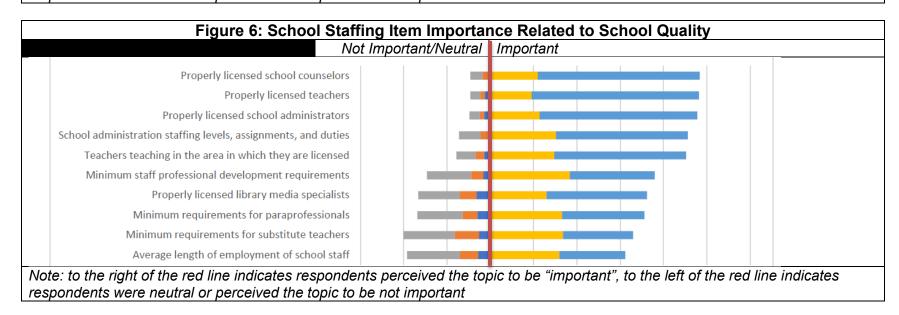
Figure 4: Accreditation Stakeholder Survey Respondents

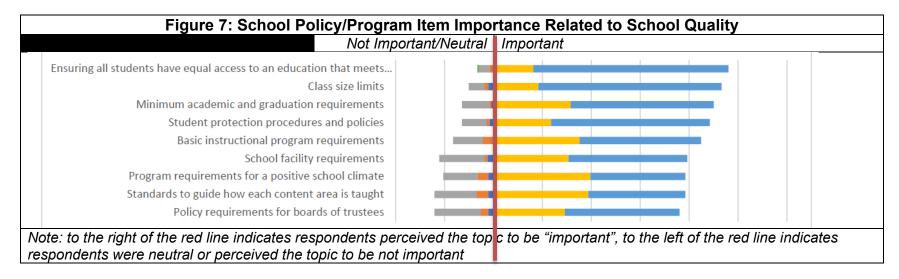
Role	Count
PK-12 teacher or staff member	112
School building administrator (e.g., principal)	33
Parent/Guardian of a PK-12 Student	34
School district administrator (e.g., supervisor, superintendent)	24
Community member	17
Higher education faculty or staff member	17
Other:	16
Retired educational professional	8
School district board member/trustee	5
PK-12 Student	4
Business leader	1
TOTAL	271

On average, none of the presented items were identified as not important. However, under the topic of school performance, *state assessment scores* were, on average, rated the lowest (average response 3.1, standard deviation 1.1), and *student attendance and high school graduation rates* were rated the highest (average response 4.2, standard deviation 1.0). In relation to school quality and school staff, the *average length of employment and minimum requirements for substitute teachers* were rated lowest (average response 3.7, standard deviation 1.1), and *properly licensed teachers and school counselors* were rated the highest (average response 4.6, standard deviation 1.0). Related to school policy/programs *school board trustees' policy requirements* was rated lowest (average response 3.6, standard deviation 1.2), and *ensuring all students have equal access to an education that meets their needs* rated highest (average response 4.7, standard deviation 1.0).



respondents were neutral or perceived the topic to be not important





The emerging recommendations prepared by the Task Force as its second deliverable were submitted periodically to the Superintendent and shared with the NRC. Of the existing 58 individual rules within Chapter 55, the task force recommended changes to 8 of the individual rules. The Task Force submitted its final recommended revisions and rationales for them to the Superintendent for her consideration in late May.

Although not required, OPI staff facilitated the Task Force convenings and maintained Task Force meeting notes, video recordings, and work products consistent with public/open meeting requirements and best practices to assure the public of the transparency of the process and the method and inputs by which the Superintendent formulated her final proposed amendments. These outputs were archived and/or linked to from OPI's public website⁹.

Negotiated Rulemaking

As required by §20-7-101, Montana Code Annotated (MCA) and building on the contributions and outputs of the research and review phases, the Superintendent convened an ARM 10, Chapter 55 Negotiated Rulemaking Committee to undertake an expanded public-engagement and consensus making process of her recommended amendments. The NRC met 13 times between February and July 2022 through a combination of virtual and in-person meetings and work sessions and was facilitated by an attorney appointed by the Montana Department of Justice. The Committee convenings overlapped for several months with those of the School Quality Task Force to support the Superintendent with the pre-work and emerging recommendations generated by Task Force members. Consistent with Montana's public meeting laws, convenings of the Committee and the resulting notes, video recordings, and work outputs were posted publicly on the OPI website⁹.

⁹ See <u>https://opi.mt.gov/School-Quality-Task-Force-Negotiated-Rulemaking</u>

Superintendent's Recommended Amendments to ARM 10, Chapter 55

The Superintendent's recommended revisions to ARM 10, Chapter 55 are based on a thoughtful consideration of the myriad and intersecting conditions, inputs, challenges, and opportunities confronting public schools in Montana. They are informed by the research and stakeholder input collected through the methods described above. The following two sections provide (respectively) the high-level rationales for the Superintendent's final recommended amendments and the proposed detailed revision language to be added to, removed from, or incorporated into ARM 10, Chapter 55. It should be noted that through the consensus model of negotiated rulemaking, the Negotiated Rulemaking Committee negotiated 49 rules and reached consensus on changed language for 48 rules or a 98 percent consensus. The single unresolved rule returned to the superintendent for the recommended language for that rule.

Conceptual Framework

Table 2 below provides context for the detailed amendment language presented in the next section. This context includes observations, input, and insights generated or shared by members of the School Quality Task Force and the NRC, as well as the Superintendent's own contributions based on her contact with and deliberations with education stakeholders, students and families, and the general public. They are organized and delineated by the indicated ARM subchapters.

ARMs Subchapter(s)	Conceptual Changes
ARM 10.55 Subchapter 6: General Provisions	 Remodeling the Continuous School Improvement Plan to an Integrated Action Plan. The Integrated Action Plan integrates and aligns all plans (including the local board of trustees' strategic plan) that a district and schools are required to complete and provides an opportunity for a district to strategically utilize local, state, and federal resources in a cohesive, unified manner that leads to continuous improvement and positively impacts student learning outcomes. Incorporating within the Integrated Action Plan a graduate profile, which is a collective vision that articulates the community's aspirations for all students. Shifting from an input system to an outcome-based model because inputs provide helpful criteria and indicate critical success factors in instructional design and managing programs—but they don't tell us what works and is effective based on outcomes. Emphasizing a proficiency-based learner model within the curriculum and assessment section. Encouraging multiple measures determined at the local level to assess student learning progression, growth, and proficiency. Redefining categories of accreditation from 5 to 3 categories: Accreditation with distinction, accreditation, and accreditation with probation. Raising the bar for accreditation to include a rating for exceeding expectations. Separating charter school application from variance to standards rule to make a new rule and updated the language to focus on student performance outcomes. Transferring internships to Chapter 57: Licensure, where its better fits with educator certificate requirements.

Table 2: Conceptual Framework Guiding the Superintendent's Proposed Amendments to ARM Chapter 55

ARMs Subchapter(s)	Conceptual Changes
	Modernizing and aligning all definitions to align with recommend rule changes.
ARM 10.55 Subchapter 7: Leadership	 Elevating meaningful family and community engagement as a partnership between school communities and families based on best practices and principles that keep the focus on the learner and core beliefs about engagement. Recommending a new rule for mentorship and induction, while updating the model based on research models and best practices. Expanding the role of the principal to include personalized and proficiency-based learning, and strategic planning with community and family involvement to maximize student learning. Empowering local school districts to determine leadership staffing (principals and superintendents) per school and instructional program. Through local control districts can strategically assign leadership staff to programs while ensuring the needs of students are met. Adjusting the determination of staffing for licensed and endorsed library media and counseling program services to local district discretion. Districts are best suited to allocate staff appropriately to meet the needs of students through program services. Removing duplicate language that is embedded throughout the chapter and streamlining the local board of trustees' policies and procedures to require school districts to comply with all local, state, and federal laws and regulations, while prioritizing policies for safety, student learning, and community engagement. Prioritizing instructional responsibilities of teachers and providing flexibility for local school districts to determine the resources needed when elementary classrooms are overloaded. Aligning professional development to the comprehensive district strategies that improve learner outcomes is vital to each student developing their full educational potential. Updating and aligning specialized programs (braille and sign language instruction) to Chapter 57 certification requirements.
ARM 10.55 Subchapter 8: Educational Opportunity	 Adding an assessment component to school climate, to ensure that schools make improvements where necessary because there is a correlation between school climate and student outcomes. Updating learner access language to focus on what learners need that ensures learner safety, growth, well-being, and learning outcomes. Adding the need to appropriately assess and supply technology for each student Adding a new rule for English Language Learners that aligns with existing federal requirements.

ARMs Subchapter(s)	Conceptual Changes
ARM 10.55 Subchapter 9: Academic Requirements	 Enhancing High School program offerings and graduation requirements to include Civics/Government and Economic or Financial Literacy. Both recommended changes would be within the existing required 20 credits not additional to. Flexibility has been built in to allow local school districts to determine if they would provide Economic or Financial Literacy within Social Studies, Mathematics, or CTE courses. Highlighting a proficiency-based model and existing flexibility for high school graduation units to be earned with an equivalent course that meets the district's curriculum and assessment requirements. Expanding grade-level learning progressions to grade-band based on proficiency-based learning models. Including the constitutional mandate for IEFA within basic education programs requirements for Elementary, Middle, and High School. Adding state to federal accessibility standards for facilities.
ARM 10.55 Subchapter 10: Program Area Standards	 Updating Program Area standards to current content standards. Ex. Communicating Arts Program to English Language Arts and Literacy, removing Vocational from Career and Vocational Technical Education, and retitling Health Enhancement to Health and Physical Education. Aligning the counseling program delivery standards to current national program standards.

Current Rule	Red Line Changes	Rationale
10.55.601 ACCREDITATION STANDARDS:		
PROCEDURES		
(1) The Board of Public Education adopts standards of accreditation upon the recommendation of the Superintendent of Public Instruction.	(1) The Board of Public Education adopts standards of accreditation upon the recommendation of the Superintendent of Public Instruction.	No change recommended in (1) and (2)
(2) The Board of Public Education and the Superintendent of Public Instruction establish procedures and schedules for reviewing the accreditation status of each school.	(2) The Board of Public Education and the Superintendent of Public Instruction establish procedures and schedules for reviewing the accreditation status of each school.	

-

(3) To ensure continuous education improvement, the school district and each of its schools shall develop, implement, and evaluate continuous school improvement plans and make the plans publically available. These plans shall be reviewed on a yearly basis to reflect a continuous improvement process.

(a) Each plan shall include:

(i) a school district level education profile;

(ii) the school district's educational goals pursuant to the requirements of ARM <u>10.55.701;</u>

(iii) a description of planned progress toward implementing all content and program area standards, in accordance with the schedule in ARM <u>10.55.603</u>;

(iv) a description of strategies for assessing student progress toward meeting all content standards, pursuant to the requirements of ARM <u>10.55.603</u> and ARM <u>10.56.101</u>; and

(v) a professional development component, in accordance with ARM <u>10.55.714</u>.

(b) The local board of trustees shall report and submit their adopted continuous school improvement plan with the Superintendent of Public Instruction.

(c) The Superintendent of Public Instruction shall develop and implement procedures necessary to monitor and evaluate the effectiveness of the implementation of the continuous improvement plan of each school district and its schools.

(3) To ensure a learner-centered system and establish a plan for continuous education improvement, the school district and each of its schools shall develop, implement, monitor, and evaluate continuous an integrated school improvement plans action plan and make the plans plan publicly publically available. These plans To align with local context and needs, the district integrated action plan shall be developed every three years based on a comprehensive needs assessment with meaningful stakeholder input and feedback. The integrated action plan must be evaluated, and progress reviewed on a vearly basis to annually. The plan must clarify what specific steps must be taken to achieve the district graduate profile and reflect a continuous improvement process. (a)(4) Each plan shall include:

(i)(a) a school district level education profile of a graduate as defined in 10.55.602(22);
 (b) the school district's and each of its schools

identified area(s) of need based on an analysis of school level comprehensive needs assessment;

(c) <u>the school district's and each of school's desired</u> outcomes that align with the district graduate profile;

(ii)(d) the school district's educational goals for the school district and each school within the district; pursuant to the requirements of ARM <u>10.55.701</u>;

(e) a description of the district and each school's evidence-based strategies, action steps, measures, success criteria, and evidence that are aligned with the graduate profile and will be implemented, monitored, and evaluated;

(f) a description of how the district and each of its schools will meet programmatic requirements of state and federal grants;

(iii)(g) a description of planned progress toward implementing all content and program area standards, in

Remodeling the Continuous School Improvement Plan to an Integrated Action Plan. The **Integrated Action Plan** integrates and aligns all plans (including the local board of trustees' strategic plan) that a district and schools are required to complete and provides an opportunity for a district to strategically utilize local, state, and federal resources in a cohesive, unified manner that leads to continuous improvement and positively impacts student learning outcomes.

Continuous improvement and school accreditation are both critical processes that lead to quality schools. A continuous improvement plan allows districts and schools to review student learning outcomes and determine areas of need for improvement.

Continuous improvement is an ongoing process that requires strategic planning based on areas of need, desired outcomes, goals, strategies, and action steps that are implemented, monitored, and evaluated.

Integrating and aligning all plans that a district and schools are required to complete provides an opportunity for a district to strategically utilize local, state, and federal resources in a cohesive, unified manner that leads to continuous improvement and positively impacts student learning outcomes.

There are five key elements for a strategic plan that leads to continuous improvement that have been validated by research: establish a vision, conduct a needs assessment, identify goals, specific action steps, and involving all stakeholders in the process. (School Improvement Network, 2015).

	accordance with the schedule in ARM <u>10.55.603</u> ;	The Integrated Action Plan contains a graduate profile,
		which is a collective vision that articulates the community's
	progress toward meeting growth and proficiency of all	aspirations for all students.
	content standards and content-specific learning	
	progressions, pursuant to the requirements of	
	ARM <u>10.55.603</u> and ARM <u>10.56.101;</u> and	"The single most powerful thing a school or district can do to
	(y)(i) a professional development, mentoring,	redefine student success is to adopt or develop a profile of
	and of and of all all of the second all of the s	a graduate." Edutopia-Boss, Ken Kay, Suzie Doss
	AINI <u>10.00.714</u> , <u>10.00.720, and</u> <u>10.00.724</u> ,	8/16/2021
	(j) a description of strategies for family and community	
	engagement, in accordance with ARM 10.55.722;	
	(k) a description of strategies to maintain and enhance a	
	school climate, in accordance with ARM 10.55.801;	
	(I) a description of a learning model(s) aligned to the	
	graduate profile; and	
	(m) a description of strategies for gifted and talented,	
	special education, English learners in accordance with	
	10.55.804, 10.55.805, and 10.55.806;	
	(b) (5) The local board of trustees shall report and	
	submit their adopted continuous integrated school	
	improvement action plan to the Superintendent of Public	
	Instruction.	
	(c) (6) The Superintendent of Public Instruction shall	
	develop and implement procedures necessary to monitor	
	and evaluate the effectiveness of the implementation of the	
	continuous integrated improvement action plan of each	
	school district and its schools.	
(4) To ensure continuous educational improvement, the	(4) (7) To ensure learner centered systems and	Shifting from an input system to an outcome-based model
Superintendent of Public Instruction shall provide guidance,	continuous educational improvement the Superintendent	because inputs provide helpful criteria and indicate critical
resources, and evaluation to assist in the implementation of	of Public Instruction shall provide guidance, resources,	success factors in instructional design and managing
district and school plans to improve teaching and learning	and evaluation to assist in the implementation of district	programs—but they don't tell us what works and is effective
for all students.	and school integrated action plans to improve teaching	based on outcomes.
	and learning outcomes for all students.	

10.55.602 DEFINITIONS		
For the purposes of this chapter, the following terms apply:	For the purposes of this chapter, the following terms apply:	Modernizing and aligning all definitions to align with recommend rule changes.
 (1) "Accreditation" means certification by the Board of Public Education that a school meets the adopted standards of the Board of Public Education for a specified school year. 	(1) "Accreditation" means certification by the Board of Public Education that a school meets the adopted standards of the Board of Public Education for a specified school year.	
(2) "Assessment" means the gathering, organizing, and evaluation of information about student learning in order to monitor and measure the effectiveness of the instructional program.	(2) "Assessment" means the gathering, organizing, and evaluation of information about student learning progression, growth, and proficiency in order to monitor and measure the effectiveness of the instructional program.	
 (3) "Assurance standards" means the minimal standards of a quality education program comprised of the following subchapters: (a) Subchapter 6, General Provisions, ARM 10.55.601 through 10.55.607; (b) Subchapter 7, School Leadership, ARM 10.55.701 through 10.55.719; (c) Subchapter 8, Academic Requirements, ARM 10.55.801 through 10.55.805; (d) Subchapter 9, Educational Opportunity, ARM 10.55.901 through 10.55.910; and ©Subchapter 10, Program Area Standards, ARM 10.55.1001 through 10.55.1003. 	 (3) "Assurance standards" means the minimal standards of a quality education program comprised of the following subchapters: (a) Subchapter 6, General Provisions, ARM 10.55.601 through 10.55.607 10.55.608; (b) Subchapter 7, School Leadership, ARM 10.55.701 through 10.55.719 10.55.724; (c) Subchapter 8, Academic Requirements Educational Opportunity, ARM 10.55.801 through 10.55.805 10.55.806; (d) Subchapter 9, Educational Opportunity Academic Requirements, ARM 10.55.901 through 10.55.910; and (e) Subchapter 10, Program Area Standards, ARM 10.55.1001 through 10.55.2201. 	
 (4) "Asynchronous" means not occurring at the same time. "Asynchronous" refers to instruction and communication between participants (i.e., students and teachers) that occur at different times. (5) "At-risk student" means any student who is affected by environmental conditions that negatively impact the student's educational performance or threaten a student's likelihood of promotion or graduation, as defined in <u>20-1-</u> 	 (4) "Asynchronous" means not occurring at the same time. "Asynchronous" refers to instruction and communication between participants (i.e., students and teachers) that occur at different times. (5) "At-risk student" means any student who is affected by environmental conditions that negatively impact the student's educational performance or threaten a student's likelihood of promotion or graduation, as defined in 20-1- 	

<u>101</u> (4), MCA.	101(4), MCA.	
NEW DEFINITION	(5) "Charter school" means a publicly funded school that may be exempt from assurance standard(s) or a section(s)	
	of an assurance standard as defined in ARM 10.55.602(3). A charter school operates under the	
	supervision and control of a locally elected board of trustees in an existing school district.	
DEFINITION MOVED FROM 10.55.602 (41) AND	(41)(6) " <u>Class 6</u> Specialist" means a person with a Class 6	
RENAMED	Specialist license in a nonteaching role of school	
(6) "Class & lisense" means an advector lisense as	psychologist or school counselor. (6)(7) Class 8 license" means an educator license as	
(6) "Class 8 license" means an educator license as defined in ARM 10.57.102.	defined in ARM 10.57.102.	
(7) "Combined elementary-high school district" means	(7)(8) "Combined elementary-high school district" means	
an elementary district and a high school district, which are	an elementary district and a high school district, which are	
combined into a single school system for district	combined into a single school system for district	
administration purposes.	administration purposes.	
NEW DEFINITION	(9) "Community engagement" means the partnership	
	between members of the community and schools that may	
	share resources and volunteer to support student well-being	
	and learning development.	
NEW DEFINITION	(10) "Comprehensive needs assessment" means a	
	process that is used to identify district and school area(s)	
	of need, the root causes of identified gaps, set priorities,	
NEW DEFINITION	and inform an action plan for improvement. (11) "Concurrent enrollment" means the district offers	
	these courses during the school day and they are taught by	
	district high school faculty who have been approved by the	
	post-secondary institution to teach these college level	
	courses. Students receive both high school and college	
	credit for the completed course.	
(8) "Content standard" means what all students should	(8)(12) "Content standard" means what all students should	
know, understand, and be able to do in a specific content	know, understand, and be able to do in a specific content	
area.	area.	
(9) "Corrective plan" means a systematic procedure and	(9)(13) "Corrective plan" means a systematic procedure	
timeline for resolving deviations from regular accreditation	and timeline for resolving deviations from regular	

status.	accreditation when a school has an accredited with probation	
	status.	
(10) "Deviation" means a citation of noncompliance with	(10)(14) "Deviation" means a citation of noncompliance	
any given standard.	with any given standard.	
(11) "Digital content provider" means an entity,	(11)(15) "Digital content provider" means an entity,	
organization, or individual registered pursuant to ARM	organization, or individual registered pursuant to ARM	
10.55.907 offering K-12 educational content for distance,	10.55.907 offering K-12 educational content for distance,	
online, and technology-delivered programs and courses.	online, and technology-delivered programs and courses.	
(12) "Distance learning" means instruction in which	(12)(16) "Distance learning" means instruction in which	
students and teachers are separated by time and/or	students and teachers are separated by time and/or,	
location with synchronous or asynchronous content,	location, or both with synchronous or asynchronous	
instruction, and communication between student and	content, instruction, and communication between student	
teacher. This instruction may consist of learning	and teacher. This instruction may consist of learning	
opportunities provided through online (Internet-based) and	opportunities provided through online (Internet-based) and	
other emerging technologies.	other emerging technologies.	
NEW DEFINITION	(17) "Dual credit" means students receive both college	
	credit and high school credit for courses taken from a	
	postsecondary institution. Students may or may not be taking	
	these courses during the school day. The college faculty	
	member must have an appropriate license and	
	endorsement in the subject taught or a Class 8 license.	
(13) "Dual enrollment/dual credit" means opportunities	(13)(18) "Dual enrollment/dual credit" means opportunities	
for high school students to be enrolled in high school and	for high school students to be enrolled in high school and	
postsecondary courses at the same time. There are three	postsecondary courses at the same time. There are three categories of such opportunities:	
categories of such opportunities:	(a) "College credit only" means students receive college	
(a) "College credit only" means students receive college	credit for courses taken from a postsecondary institution	
credit for courses taken from a postsecondary institution	but do not receive high school credit. Students may or may	
but do not receive high school credit. Students may or may	not be taking these courses during the school day.	
not be taking these courses during the school day.	(b) "Dual credit" means students receive both college	
(b) "Dual credit" means students receive both college	credit and high school credit for courses taken from a	
credit and high school credit for courses taken from a	postsecondary institution. Students may or may not be	
postsecondary institution. Students may or may not be	taking these courses during the school day. The faculty	
taking these courses during the school day. The faculty	member must have an appropriate K-12 license and	
member must have an appropriate K-12 license and	endorsement in the subject taught or a Class 8 license.	
endorsement in the subject taught or a Class 8 license.	© "Concurrent enrollment" means the district offers these	
(c) "Concurrent enrollment" means the district offers	courses during the school day and they are taught by district	
these courses during the school day and they are taught by	ocurses daming the sonoor day and they are tadynt by district	

district high school faculty who have been approved by the post-secondary institution to teach these college level courses. high school faculty who have been approved by the post-secondary institution to teach these college level courses. curses. Students receive both high school and college credit for the completed course. Students receive both high school and college credit for the completed course. (14) "Endorsement" means an official indication on a license of the subject area(s) and/or specialized program area(s) for which the holder of the license is authorized to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (14)(9)."Endorsement" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (14)(9)."Endorsement" means a partnership with
courses. Students receive both high school and college credit for the completed course. Students receive both high school and college credit for the completed course. (14) "Endorsement" means an official indication on a license of the subject area(s) and/or specialized program area(s) for which the holder of the license is authorized to Itense of the subject area(s) and/or specialized program area(s), or both for which the holder of the license is authorized to (15) "Facilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (15) "Facilitator" means the instruction.
credit for the completed course. completed course. (14) "Endorsement" means an official indication on a license of the subject area(s) and/or specialized program area(s) for which the holder of the license is authorized to (14)(19) "Endorsement" means an official indication on a license of the subject area(s) and/or, specialized program area(s) and/or, specialized program area(s), or both for which the holder of the license is authorized to in Montana accredited schools. (15) "Facilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (15) "Facilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (15) "Eacilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction. (15) "Eacilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction.
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there is a licensed teacher providing the instruction. there is a licensed teacher providing the instruction.
shared responsibility among families, educational staff,
and community groups to promote each student's learning,
well-being, and development of full educational
potential during their entire K-12 experience.
NEW DEFINITION (22) "Graduate profile" means a learner centered model(s)
based on a shared vision of learner attributes that students
should have when they graduate.
NEW DEFINITION (23) "Graduation rate" means a calculation based on the
four-year adjusted cohort graduation rate for all students and
for each student group.
(16) "Independent elementary school district" means a (16)(24) "Independent elementary school district: means
district organized for the purpose of providing public a district organized for the purpose of providing public
education for all or any combination of grades kindergarten education for all or any combination of grades
through 8. kindergarten through 8.
(17) "Indian Education for All" means the constitutionally (17)(25) "Indian Education for All" means the

committed in its educational goals to the preservation of their cultural heritage. Implementation of these requirements ensures: (a) every Montanan, Indian or non-Indian, is encouraged to learn about the distinct heritage and contributions of Montana tribal groups and governments in a culturally responsive manner; and (b) every educational agency shall work cooperatively with Montana tribas to provide means by which school personnel will gain an understanding of and appreciation for American Indian people.Indians and to be committed in its educational goals to the preservation of their cultural heritage heritages. (a) every Montanan, Indian or non-Indian, is encouraged to contributions of Montana tribal groups and governments in a culturally responsive manner; and (b) every educational agency shall work cooperatively with Montana tribes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people.(b) every educational agency shall must work cooperatively with Montana tribes to provide means by which school personnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel. The supervising licensed school personnel whose positions are instructional pragmentation, and assessment of learner progress; and the evaluation of the effectiveness of learning programs and related services for children.Indians and to be definited in its educational goals to the presentel with edisting the disting the disti			
their cultural heritage. Implementation of these requirements ensures: (a) every Montanan, Indian or non-Indian, is encouraged to learn about the distinct heritage and contributions of Montana tribal groups and governments in a culturally responsive manner; and (b) every educational agency shall work cooperatively with Montana tribaes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people. (18) "Instructional paraprofessional" means school or district personnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel. The supervising licensed school personnel are responsible for: (a) the evaluation of the effectiveness of learning progress; and related services for children. NEW DEFINITION (19) "Intensive assistance" means a required process for schools in continuous or serious deficiency	unique cultural heritage of American Indians and to be	distinct and unique cultural heritage heritages of American	
requirements ensures: (a) every Montanan, Indian or non-Indian, is (a) every Montanan, Indian or non-Indian, is (b) every educational agency shall work cooperatively (b) every educational agency shall work cooperatively contributions of Montana tribal groups and governments in a culturally responsive manner; and (b) every educational agency shall work cooperatively cooperatively with Montana tribes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people. (b) every educational agency shall-must work (18) "Instructional paraprofessional" means school or district personnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel. The supervising licensed school personnel are responsible for: (a) the design, implementation, and assessment of learner progress; and (b) the evaluation of the effectiveness of learning programs and related services for children. (a) the design, implementation, and assessment of learner porgress; and (b) The evaluation of the effectiveness of learning programs and related services for children. (2) "Integrated action plan" means a district plan that ensures a learner centered system and continuous (19) "Intensive assistance" means a required process for schools in continuous or serious deficiency (4)(28) "Intensive assistance" means a required process for schools in continuous or serious deficiency	committed in its educational goals to the preservation of	Indians and to be committed in its educational goals to the	
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contributions of Montana tribal groups and governments in a culturally responsive manner; and (b) every educational agency shall work cooperatively with Montana tribes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people.contributions of Montana tribes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people.contributions of Montana tribes to provide means by which school personnel will gain an understanding of and appreciation for American Indian people.(18) "Instructional paraprofessional" means school or district personnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel. The supervising licensed school personnel are responsible for: (a) the design, implementation, and assessment of learner progress; and the evaluation of the effectiveness of learning programs and related services for children.(b) every educational agency shall-must work cooperatively with Montana tribes to provide means by which school personnel into appreciation for American Indian people.(19) "Intensive assistance" means a required process for schools in continuous or serious deficiency(c) bersonnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel are responsible for: (a) the design, implementation, and assessment of learner progress; and (b) the evaluation of the effectiveness of learning programs and related services for children.NEW DEFINITION(27) "Integrated action plan" means a district plan that ensures a learner centered system and continuous improvement that reflects local context and needs, is based on school level comprehensive needs assessment, i	(a) every Montanan, Indian or non-Indian, is	(a) every Montanan, Indian or non-Indian, is encouraged	
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plans across required state and federal programs. (19) "Intensive assistance" means a required process for schools in continuous or serious deficiency process for schools in continuous or serious deficiency			
(19) "Intensive assistance" means a required process for schools in continuous or serious deficiency (19)(28) "Intensive assistance" means a required process for schools in continuous or serious deficiency		incorporates stakeholder input and feedback, and aligns	
schools in continuous or serious deficiency process for schools in continuous or serious deficiency		plans across required state and federal programs.	
	(19) "Intensive assistance" means a required process for	(19)(28) "Intensive assistance" means a required	
appreditation status. Queb asheals have failed to develop a seconditation appreditation status. Queb			
	accreditation status. Such schools have failed to develop	accreditation accredited with probation status. Such	
or implement an approved corrective plan to remedy schools have failed to develop or implement an approved			
accreditation deviations within the designated timeline. corrective plan to remedy accreditation deviations within	accreditation deviations within the designated timeline.		
the designated timeline.		the designated timeline.	
(20) "Internship" as provided for in $(20)(29)$ "Internship" as provided for in ARM $10.55.607$	(20) "Internship" as provided for in	(20)(29) "Internship" as provided for in ARM 10.55.607	
ARM <u>10.55.607</u> means an agreement between a fully <u>10.57.114</u> means an agreement between a fully licensed			
licensed Class 1, 2, or 3 educator, the school district, and a Class 1, 2, or 3 educator, the school district, and a Montana	licensed Class 1, 2, or 3 educator, the school district, and a	Class 1, 2, or 3 educator, the school district, and a Montana	

Montana accredited educator preparation program.	accredited educator preparation program. Internships are	
Internships are permitted in endorsement areas approved	permitted in endorsement areas approved by the Board of	
by the Board of Public Education in ARM <u>10.57.412</u> and	Public Education in ARM 10.57.412 and	
<u>10.57.413</u> .	10.57.413 - <u>10.57.414 to 10.57.419.</u>	
(21) "K-12 district" as defined in <u>20-6-701</u> , MCA means	(21)(30) "K-12 district" as defined in 20-6-701, MCA	
an elementary district, with the same district boundaries as	means an elementary district, with the same district	
a high school district, which has been attached to that high	boundaries as a high school district, which has been	
school district. The high school district remains an	attached to that high school district. The high school	
organized district and the elementary district is an inactive	district remains an organized district and the elementary	
district pursuant to 20-6-101, MCA.	district is an inactive district pursuant to 20-6-101, MCA.	
NEW DEFINITION	(31) "Learning model" means the learning experiences	
	student engage in and teachers facilitate that are aligned	
	to the desired attributes of a graduate profile.	
(22) "Learning progression" means the specific	(22)(32) "Learning progression" means the specific	
performance expectations in each content area at each	performance expectations in each content area at each	
grade level from kindergarten through grade 12.	and grade-level grade-band from kindergarten through	
g	grade 12.	
(23) "Licensure" means certification of an	(23) "Licensure" means a certificate certification	
educator/specialist as issued by the state of Montana,	issued or applied for under 20-4-101, et seq., MCA. of an	
based on completion of an approved educator preparation	educator/specialist as issued by the state of Montana,	
program. Licensure indicates grade level(s),	based on completion of an approved educator preparation	
endorsement(s), and classification.	program. Licensure indicates grade level(s),	
ondoroomon(o), and oldoomodion.	endorsement(s), and classification.	
(24) "Literacy" means learning to read, write, speak,	(24)(34) "Literacy" means constructing and validating	
listen, and use language effectively.	knowledge in specific content areas which includes	
noton, and doo languago onconvoly.	interpretation and learning with language, numeracy, and	
	media. learning to read, write, speak, listen, and use	
	language effectively.	
NEW DEFINITION	(35) "Measure" means a way to assess the level of	
	proficiency on a performance indicator aligned to the	
	district graduate profile.	
(25) "Middle gradee" means gradee 4 through 0		
(25) "Middle grades" means grades 4 through 9.	(25)(36) "Middle grades" means grades 4 through 9.	
(26) "Minimum aggregate bours" means the minimum		
(26) "Minimum aggregate hours" means the minimum	(26)(37) "Minimum aggregate hours" means the	
hours of pupil instruction that must be conducted during	minimum hours of pupil instruction that must be conducted	
the school fiscal year in accordance with <u>20-1-301</u> , MCA	during the school fiscal year in accordance with 20-1-301,	

and includes passing time between classes. Minimum	MCA and includes passing time between classes.	
aggregate hours does not include lunch time and periods	Minimum aggregate hours does do not include lunch time	
of unstructured recess, as defined in <u>20-1-101</u> , MCA.	and periods of unstructured	
	recess, as defined in 20-1-101, MCA.	
(27) "Minimum requirement" means groups of 10 or	(27)(38) "Minimum requirement" means groups of 10 or	
more students.	more students.	
(28) "Misassignment" means a licensed	(28)(39) "Misassignment" means a licensed	
educator/specialist teaching outside their endorsed teaching	educator/specialist teaching outside their endorsed teaching	
area(s) and/or level (elementary K-8 and secondary 5-12).	area(s) and/or level (elementary K-8 and	
	secondary 5-12).	
(29) "Nonaccredited status" means previously	(29) "Nonaccredited status" means previously accredited	
accredited school which failed to meet the requirements of	school which failed to meet the requirements of intensive	
intensive assistance and is out of compliance with the	assistance and is out of compliance with the	
Board of Public Education standards of accreditation.	Board of Public Education standards of accreditation.	
(30) "Nonlicensed" means a person who does not hold	(30)(40) "Nonlicensed" means a person who does not	
a current Montana educator license, except for a person	hold a current Montana educator license, except for a	
for whom an emergency authorization of employment has	person for whom an emergency authorization of	
been issued under the provisions of 20-4-111, MCA.	employment has been issued under the provisions of 20- 4-	
·	111, MCA.	
NEW DEFINITION	(41) "Offsite instructional setting" means an instructional	
	setting at a location, separate from a main school site,	
	where a school district provides for the delivery of	
	instruction to a student who is enrolled in the district.	
(31) "Online learning" means educational activity in	(31)(42) "Online learning" means educational activity in	
which instruction and content are delivered primarily via the	which instruction and content are delivered primarily via the	
Internet and through emerging technologies. Online	Internet and through emerging technologies. Online	
learning is a form of distance learning.	learning is a form of distance learning.	
NEW DEFINITION	(43) "Personalized learning" means to:	
	(a) develop individualized pathways for career and	
	postsecondary educational opportunities that honors	
	individual interests, passions, strengths, needs, and	
	<u>culture;</u>	
	(b) support through relationships among teachers,	
	family, peers, the business community, postsecondary	
	education officials, and other community stakeholders;	
	(c) embed community-based, experiential, online, and	

	work-based learning opportunities; and	
	(d) foster a learning environment that incorporates both	
	face-to-face and virtual connections.	
NEW DEFINITION		
NEW DEFINITION	(44) "Postsecondary and workforce readiness" means	
	the knowledge, skills, and dispositions that a student has	
	attained prior to completing a high school program.	
(32) "Principal" means a person who holds a valid	(32)(45) "Principal" means a person who holds a valid	
Montana Class 3 educator license with an applicable	Montana Class 3 educator license with an applicable	
principal endorsement and who is employed by a district as	principal endorsement and who is employed by a district	
a principal, or who is enrolled in a Board of Public	as a principal, or who is enrolled in a Board of Public	
Education approved principal internship program under	Education approved principal internship program under	
ARM <u>10.55.607</u> .	ARM 10.55.607 <u>10.57.114.</u>	
NEW DEFINITION	(46) "Professional Development" means adult learning	
	that increases educator effectiveness and learning	
	outcomes for all students.	
NEW DEFINITION	(47) "Proficiency-based learning" means systems of	
	instruction, assessment, and academic reporting that are	
	based on students demonstrating that they have learned	
	the knowledge and skills as outlined in the state content	
	standards.	
NEW DEFINITION	(48) "Proficient" means that a student demonstrated a	
	high level of knowledge and skills that are expected to be	
	learned signaling that a student is well prepared to	
	progress on the learning continuum aligned to the content	
	standards, learning progressions, and necessary	
	readiness skills.	
(33) "Program area standards" means the subject	(33)(49) "Program area standards" means the subject	
matter Montana school districts are required to offer and the	matter Montana school districts are required to offer and	
strategies and proven practices used to instruct. The	the strategies and proven practices used to instruct. The	
program area standards include: English language arts,	program area standards include English language arts,	
arts, health enhancement, mathematics, science, social	arts, health enhancement and physical education,	
studies, career and technical education, technology,	mathematics, science, social studies, career and technical	
workplace competencies, library media, world languages,	education, technology <u>integration</u> , workplace	
and school counseling.	competencies, computer science, library media and	
	information literacy, world languages, and school	
	counseling.	

(34) "Program delivery standards" means the	(34)(50) "Program delivery standards" means the	
conditions and practices school districts are required to	conditions and practices school districts are required to	
provide ensuring that every student is afforded educational	provide ensuring that every student is afforded equal	
opportunities to learn, develop, and demonstrate	educational opportunities to learn, develop, and	
achievement in content standards and content-specific	demonstrate achievement in content standards and	
grade-level learning progressions.	content-specific grade-level-grade-band learning	
grade-level learning progressions.		
NEW DEFINITION	(51) "Pupil instruction" means the conduct of organized	
	instruction of learning opportunities for pupils enrolled in	
	public schools while under the supervision of a teacher.	
(35) "Pupil instruction day" means a school day when	(35)(52) "Pupil instruction day" means a school day	
organized instruction is conducted with students under the	when organized instruction is conducted with students	
supervision of a teacher.	under the supervision of a teacher.	
(36) "Pupil instruction-related (PIR) day" means days of	(36)(53) "Pupil instruction-related (PIR) day" means	
teacher activities devoted to improving the quality of	days of teacher activities devoted to improving the quality	
instruction. The activities may include, but are not limited	of instruction. The activities may include, but are not	
to: in-service training, attending state meetings of teacher	limited to in-service training, attending state meetings of	
organizations, and conducting parent conferences.	teacher organizations, and conducting parent conferences.	
(37) "School" means, for accreditation purposes, an	(37)(54) "School" means, for accreditation purposes, an	
educational program and grade assignments designated	educational program and grade assignments designated	
by the local board of trustees in one of the following	by the local board of trustees in one of the following	
categories:	categories:	
(a) an elementary school, which offers any combination	(a) an elementary school, which offers any combination	
of kindergarten through eighth grade;	of kindergarten through eighth grade;	
(b) a seventh and eighth grade school, which	(b) a seventh and eighth grade school, which comprises	
comprises the basic education program for grades 7 and 8	the basic education program for grades 7 and 8 that may be	
that may be funded at the high school rate pursuant	funded at the high school rate pursuant to 20-9-396, MCA;	
to 20-9-396, MCA;	(c) a junior high school, which offers the basic	
(c) a junior high school, which offers the basic	education program for grades 7 through 9;	
education program for grades 7 through 9;	(d) a middle school, which offers education programs	
(d) a middle school, which offers education programs	for grades 4 through 8 or any combination thereof; and	
for grades 4 through 8 or any combination thereof; and	(e) a high school, which offers the educational	
(e) a high school, which offers the educational	programs for grades 9 through 12 or grades 10 through 12	
programs for grades 9 through 12 or grades 10 through	when operating in conjunction with a junior high school.	
12 when operating in conjunction with a junior high school.	, , , , , , , , , , , , , , , , , , , ,	
(38) "School administrator" means a person who is a	(38)(55) "School administrator" means a person who is	
part of the school's administrative or supervisory staff and	a part of the school's administrative or supervisory staff and	

who holds a Class 3 license and is appropriately endorsed,	who holds a Class 3 license and is appropriately endorsed,	
or who is enrolled in a Board of Public Education approved	or who is enrolled in a Board of Public	
administrator internship program under ARM <u>10.55.607</u> .	Education approved administrator internship program	
	under ARM 10.55.607.<u>10.57.114.</u>	
(39) "School district" means the territory, regardless of	(39)(56) "School district" means the territory, regardless	
county boundaries, organized under the provisions of Title	of county boundaries, organized under the provisions of	
20, MCA to provide public educational services under the	Title 20, MCA to provide public educational services under	
jurisdiction of the local board of trustees. A high school	the jurisdiction of the local board of trustees. A high school	
district may encompass all or parts of the territory of one or	district may encompass all or parts of the territory of one or	
more elementary districts. "School district" shall refer to all	more elementary districts. "School district" shall-refers to	
state-funded special purpose schools that are	all state-funded special purpose schools that are	
accredited under this chapter.	accredited under this chapter.	
(40) "School system" means the administrative unit of a	(40)(57) "School system" means the administrative unit	
district or combination of districts. In Montana, types of	of a district or combination of districts. In Montana, types of	
school systems are as follows:	school systems are as follows:	
(a) "combined elementary-high school district" means	(a)"combined elementary-high school district" means an	
an elementary district and a high school district which are	elementary district and a high school district which are	
combined into a single school system for district	combined into a single school system for district	
administration purposes.	administration purposes;	
(b) "independent high school district" means a district	(b) "independent high school district" means a district	
organized for the purpose of providing public education for	organized for the purpose of providing public education for	
all or any combination of grades 9 through 12; and	all or any combination of grades 9 through 12; and	
(c) "independent elementary school district" means a	(c) independent elementary school district" means a	
district organized for the purpose of providing public	district organized for the purpose of providing public	
education for all or any combination of grades	education for all or any combination of grades kindergarten	
kindergarten through grade 8.	through grade 8.	
(41) "Specialist" means a person with a Class 6	(41) "Specialist" means a person with a Class 6	
Specialist license in a nonteaching role of school	Specialist license in a nonteaching role of school	
psychologist or school counselor	psychologist or school counselor.	
NEW DEFINITION	(58) "Stakeholder Engagement" means a measurable,	
	inclusive, intentional, and ongoing process of	
	communicating to, learning from, and partnering with	
	stakeholders to best support continuous school	
	improvement and learning outcomes for all students.	
NEW DEFINITION	(59) "Stakeholders" means community members who	
	are involved and invested in districts, schools, programs,	
	and outcomes for students. Stakeholders include students,	

	familian advantare leaders business and community
	families, educators, leaders, business and community
	leaders, and the many partners who support them.
(42) "State accountability system" means academic	(42)(60) "State accountability system" means <u>federally</u>
measures within the annual meaningful differentiation	mandated academic measures and Montana defined flex
process and the other state defined indicators.	indicator(s) within the annual meaningful differentiation
	process and the other state defined indicators.
NEW DEFINITION	(61) "Student growth" means changes in student
	learning as measured from one point in time to another as
	determined by state or local measures, or both. The
	federal accountability system uses a growth model to
	demonstrate student learning across time as measured by
	statewide assessments.
(43) "Student performance standards" means minimum	(43)(62) "Student performance standards" means
standards of a quality education, which measures student	minimum standards of a quality education, which the
performance on annual state level summative	measures-measurement of student performance
assessments and graduation rates used to determine the	proficiency on annual state level summative assessments
accreditation status of a school.	and graduation rates used to determine the accreditation
	status of a school.
(44) "Superintendent" means a person who holds a	(44)(63) "Superintendent" means a person who holds a
valid Montana Class 3 educator license, with an applicable	valid Montana Class 3 educator license, with an applicable
superintendent's endorsement and who is employed by a	superintendent's endorsement and who is employed by a
district as a district superintendent, or who is enrolled in a	district as a district superintendent, or who is enrolled in a
Board of Public Education approved superintendent	Board of Public Education approved superintendent
internship program under ARM <u>10.55.607</u> .	internship program under ARM
	10.55.607. 10.57.114
(45) "Synchronous" means occurring at the same time.	(45)(64) "Synchronous" means occurring at the same
"Synchronous" refers to instruction and communication	time. "Synchronous" refers to instruction and
between participants (i.e., students and teachers) that	communication between participants (i.e., students and
occurs at the same time even though they may be in	teachers) that occurs at the same time even though they
different physical locations. For example, instruction in	may be in different physical locations. For example,
which students and teachers are online at the same time	instruction in which students and teachers are online at the
so that a question can be immediately answered (e.g.,	same time so that a question can be immediately
telephone calls, face-to-face meetings, physical	answered. (e.g., telephone calls, face-to-face meetings,
classrooms, chat rooms, and videoconferencing).	physical classrooms, chat rooms, and videoconferencing).
(46) "Teacher" means a person, except a district	(46)(65) "Teacher" means a person, except a district
superintendent, who holds a valid Montana educator	superintendent, who holds a valid Montana educator
license issued by the Superintendent of Public Instruction	license issued by the Superintendent of Public Instruction

under the policies adopted by the Board of Public Education
and who is employed by a district as a member
of its instructional, supervisory, or administrative staff. This
definition of a teacher includes a person for whom an
emergency authorization of employment has been issued
under the provisions of 20-4-111, MCA.
(47)(66) "Technology-delivered learning" means
instruction and content <u>digitally</u> delivered via digital
technologies. (e.g., online, CD-ROM, DVD-ROM, or
learning experiences that involve primarily the use of
computers).
(48)(67) "Variance to standard" means an alternate
approach to meeting or exceeding the minimum
standards.
(68) "Work-based learning" means sustained interactions
with industry or community professionals in workplace
settings, to the extent practicable, or simulated
environments at an educational institution that foster in-
depth, firsthand engagement with the tasks of a given
career field, that are aligned to curriculum and instruction.

<u>10.55.603</u> CURRICULUM AND ASSESSMENT (1) Local school districts shall ensure their curriculum is aligned to all content standards and the appropriate learning progression for each grade level.	implement a proficiency-based learning model that includes curriculum is aligned to all content standards and the appropriate learning progression progressions. for each	Emphasizing a proficiency-based learner model within the curriculum and assessment section.
(2) School districts shall maintain their programs consistent with the state's schedule for revising standards.	grade level. (2) School districts <u>shall review</u> , <u>update</u> , <u>and align</u> their <u>learning</u> programs consistent with <u>following or after</u> the state's schedule for revising standards.	
(3) School districts shall assess the progress of all students toward achieving content standards and content- specific grade-level learning progressions in each program area. The district shall use assessment results, including	students' <u>progression</u> , <u>growth</u> , <u>and proficiency of toward</u> achieving content standards and content-specific grade - level grade-band learning progressions in each program	Encouraging multiple measures determined at the local level to assess student learning progression, growth, and proficiency.
state-level achievement information obtained by administration of assessments pursuant to ARM <u>10.56.101</u> to examine the educational program and	area <u>as aligned with the district assessment plan in</u> <u>10.55.603(5).</u> The district shall use <u>multiple measures</u> assessment results , including state-level achievement	

 measure its effectiveness. (a) The examination of program effectiveness using assessment results shall be supplemented with information about graduates and other students no longer in attendance. (b) The information obtained shall be considered in curriculum and assessment development. 	information obtained by administration of assessments pursuant to ARM <u>10.56.101</u> to examine the <u>educational</u> <u>learning</u> program and measure its effectiveness. (a) This examination of program effectiveness using assessment results shall <u>include current students and</u> be supplemented with information about graduates and other students no longer in attendance; <u>and</u> (b) The information obtained shall be considered in	
 (4) For content standards in all program areas pursuant to the requirements of ARM <u>10.55.602</u>, school districts shall: (a) establish curriculum and assessment development processes as a cooperative effort of personnel licensed and endorsed in the program area and trustees, administrators, other teachers, students, specialists, parents, community, and, when appropriate, tribal representatives and state resource people; (b) review curricula at least every five years or consistent with the state's standards revision schedule, and modify, as needed, to meet educational goals of the continuous school improvement plan pursuant to ARM <u>10.55.601</u>; (c) review materials and resources necessary for implementation of the curriculum and assessment at least every five years, or consistent with the state's standards revision schedule that are consistent with the goals of the continuous school improvement plan; and (d) review curricula and instructional materials and resources to ensure the inclusion of the distinct and unique cultural heritage and contemporary portrayal of American Indians. 	curriculum and assessment development. (4) For content standards in all program areas pursuant to the requirements of ARM <u>10.55.602</u> , school districts shall: (a) establish curriculum and assessment development processes as a cooperative effort of personnel licensed and endorsed in the program area and trustees, administrators, other teachers, students, specialists, <u>parents-families</u> , community <u>members</u> , and, when appropriate, tribal representatives and state resource <u>people_staff</u> ; (b) review curricula at least every five years or consistent with the state's standards revision schedule, and modify, as needed, to meet <u>the educational goals of the continuous</u> <u>school improvement integrated action</u> plan pursuant to ARM <u>10.55.601</u> ; (c) review materials and resources necessary for implementation of the curriculum and assessment at least every five years, or consistent with the state's standards revision schedule, that are consistent with the goals of the <u>continuous school improvement integrated action</u> plan <u>pursuant to ARM 10.55.601</u> ; and (d) review curricula and instructional materials and resources to ensure the inclusion of the distinct and unique cultural <u>heritage heritages</u> and contemporary portrayal of American Indians.	The Continuous improvement plan has been replaced with the integrated action plan. Through-out the document "heritage" has been replaced with " heritages " to recognize that multiple heritages among the American Indian tribes.
(5) The school district shall develop and implement its assessment plan used to measure student progress ensuring alignment to the local curriculum in all program areas.	(5) The school district shall develop and implement its an assessment plan that supports progression, growth and proficiency, promotes demonstrations of student learnings, and used to measure measures student progress ensuring	Emphasizing a proficiency-based learner model.

(a) The assessment plan shall be included in the	alignment to the local curriculum in all program areas	Encouraging multiple measures determined at the local
continuous school improvement plan and be in place	pursuant to ARM 10.56.101.	level to assess student learning progression, growth,
within two years following the development of local	(a) The assessment plan shall be included in the	and proficiency.
curriculum.	continuous school improvement integrated action plan	
(b) School districts shall use appropriate multiple	pursuant to ARM 10.55.601 and be in place within two	
measures and methods, including state-level achievement	years following the development of local curriculum.	
information obtained by administration of assessments	(b) School districts shall use appropriate multiple	
pursuant to the requirements of ARM <u>10.56.101</u> , to assess	measures and methods, including state-level achievement	
student progress in achieving content standards and	information obtained by administration of assessments	
content-specific grade-level learning progressions in all	pursuant to the requirements of ARM <u>10.56.101</u> , to assess	
program areas.	student progress growth and proficiency of in achieving	
(c) The Superintendent of Public Instruction shall	content standards and content-specific grade-level-grade-	
develop criteria and procedures for the selection of	band learning progressions in all program areas.	
appropriate multiple measures and methods to be used to	(c) The Superintendent of Public Instruction shall	
assess student progress in achieving content and	develop criteria and procedures for the selection of	
appropriate content-specific grade-level learning	appropriate multiple measures and methods to be used to	
progressions in all program areas.	assess student progress in achieving growth and	
(d) The Superintendent of Public Instruction shall	proficiency of content standards and appropriate content-	
provide technical assistance to districts to meet the criteria	specific grade-level-grade-band learning progressions in all	
and procedures in (5)(c).	program areas.	
	(d) The Superintendent of Public Instruction shall	
	provide technical assistance to districts to meet the	
	criteria and procedures in (5)(c).	

10.55.604 VARIANCES TO STANDARDS		
(1) A local board of trustees may apply to the Board of Public Education through the Superintendent of Public Instruction to implement a variance to a standard or a section of standards, excluding standards stating statutory criteria, standards pertaining to educator licensure or endorsement, and content standards as defined by the Board of Public Education and provided in guidance from the Superintendent of Public Instruction. (a) In its application, the local board of trustees shall outline how and why its proposed variance would be workable, educationally sound, and designed to meet or exceed results under established standards and, where applicable, aligned with program standards under ARM <u>10.55.1101</u> through <u>10.55.1901</u> .	(1) A local board of trustees may apply to the Board of Public Education through the Superintendent of Public Instruction to implement variance to a <u>an assurance</u> standard or a section of <u>assurance</u> standards, excluding standards stating statutory criteria, standards pertaining to educator licensure or endorsement, and content standards as defined by the Board of Public Education and provided in guidance from the Superintendent of Public Instruction. (a) In its application, the local board of trustees shall outline how and why its proposed variance would be workable, educationally sound, and designed to meet or exceed results under established standards and, where applicable, aligned with program standards under ARM <u>10.55.1101</u> through <u>10.55.1901</u> <u>10.55.2201</u> .	Specifying that the type of standard a variance of standard applies to is an assurance standard and not student performance standard. School districts may seek a variance to how they will meet an assurance standard but not how or to what degree they will be accountable for student performance outcomes. Modified the date of when a variance of standard is submitted to ensure districts seek a variance based on current and actual enrollment rather than on what they predict the enrollment will be or based on data from the previous school year. The variance would apply to the current academic year. This also addresses the need to seek a variance to standard that shows up after the TEAMS Report closes. Through this adapted timeline districts would have the opportunity to make a variance request before having deficiencies cited. Adding one tribal representative and one family or community representative to the Variance to Standard Board to include more stakeholder voice.
(b) In its application, the school district shall provide evidence through official minutes of the board of trustees that local school community stakeholders were involved in the consideration and development of the proposed variance to standards. Stakeholder groups include trustees, administrators, teachers, classified school staff, parents, community members, and students as applicable. A district shall provide evidence it adopted its application for variance at an official, properly noticed meeting of its board of trustees.	(b) In its application, the school district shall provide evidence through official minutes of the board of trustees that local school community stakeholders were involved in the consideration and development of the proposed variance to <u>an assurance</u> standard <u>or a section of</u> <u>assurance standards</u> . Stakeholder groups include trustees, administrators, teachers, classified school staff, <u>parents families</u> , community members, and students as applicable. A district shall provide evidence it adopted its application for variance at an official, properly noticed	Placing the responsibility to appoint members of the variance to standards board on the Superintendent, who must get approval by the Board of Public Education. Removed the "pool of experts" that need to be on call for the variance to standards board, because it has not been utilized or sought by the variance to standard board in recent times.

(c) An application for variance to standards to take effect at the beginning of the academic year is due in writing to the Superintendent of Public Instruction no later than the first Monday in March. An application for variance to standards to take effect the second semester of the academic year is due in writing to the Superintendent of Public Instruction no later than the first Monday in July.

(d) Upon receipt, the Superintendent of Public Instruction shall refer applications for variance to standards to a pre-appointed review board. The Superintendent of Public Instruction shall facilitate and provide organizational support for the meetings of the review board.

(i) The review board shall consist of the following, appointed by the Superintendent of Public Instruction from a list of qualifying individuals jointly endorsed by MEA- MFT, Montana Rural Education Association (MREA), Montana Small Schools Alliance (MSSA), School Administrators of Montana (SAM), and Montana School Boards Association (MTSBA): one trustee, one district superintendent, one high school principal, one elementary principal, two high school teachers, and two elementary school teachers.

(ii) As needed, the review board shall seek advice from experts.

(A) The Superintendent of Public Instruction shall solicit a pool of experts from curriculum groups and educational associations to serve "on call" in an advisory capacity.

(B) The Superintendent of Public Instruction shall notify the review board of the pool participants with rationale and present them for review board approval.

(C) The review board shall notify the Superintendent of Public Instruction when and what

meeting of its board of trustees.

(c) An application for variance to <u>an assurance</u> <u>standard or a section of assurance</u> standards.to take effect at the beginning of the academic year is due in writing to the Superintendent of Public Instruction no later than the<u>first second</u> Monday in <u>March October for the</u> <u>current academic year</u>. An application for variance to standards to take effect the second semester of the academic year is due in writing to the Superintendent of Public Instruction no later than the first Monday in July.

(d) Upon receipt, the Superintendent of Public Instruction shall refer applications for variance to <u>an</u> <u>assurance</u> standards <u>or a section of assurance</u> <u>standards</u> to a pre- appointed review board. The Superintendent of Public Instruction shall facilitate and provide organizational support for the meetings of the review board.

(i) The review board shall consist of the following, appointed by the Superintendent of Public Instruction and approved by the Board of Public Education-seek advice from experts.from a list of qualifying individuals jointly endorsed by MEA-MET, Montana Rural Education Association (MREA), Montana Small Schools Alliance (MSSA), School Administrators of Montana (SAM), and Montana School Boards Association (MTSBA): one trustee, one district superintendent, one high school principal, one elementary principal, two high school teachers, and two elementary school teachers, <u>one tribal</u> council representative, and one family or community representative.

(ii) As needed, the review board shall seek advice from experts.

(A) The Superintendent of Public Instruction shall solicit a pool of experts from curriculum groups and educational associations to serve "on call" in an advisory capacity.

type of experts are needed.

(D) The Superintendent of Public Instruction shall notify the appropriate pool of experts of this needed input and arrange for the pool member(s) to advise the committee.

(iii) The review board members shall serve five year terms with no limit to the number of terms any one person may serve. Terms shall be staggered where half of all positions shall be filled every three years prior to the first meeting of the review board in the third year.

(e) The review board shall review all applications and use a uniform rubric, made available to districts in advance of applying to implement a variance to a standard or section of standards. The uniform rubric will ensure consistent and high quality applications from school districts across Montana.

(f) The review board shall provide its recommendations to the Superintendent of Public Instruction with a recommendation for approval, modification, or rejection of the review board's recommendation within 60 calendar days of the review board being referred an application.

(g) The Superintendent of Public Instruction shall provide the Board of Public Education with a recommendation for approval, modification, or rejection of the review board's recommendation. If the Superintendent of Public Instruction or review board finds an application to be preliminarily deficient, the superintendent shall advise the applicant school district why that application is not ready for consideration. The applicant district shall have the opportunity to change its application as suggested or submit it as originally proposed.

(h) If the Superintendent of Public Instruction or review board finds an application to be preliminarily deficient, the superintendent shall advise the applicant school (B) The Superintendent of Public Instruction shall notify the review board of the pool participants with rationale and present them for review board approval.

(C) The review board shall notify the Superintendent of Public Instruction when and what type of experts are needed.

(D) The Superintendent of Public Instruction shall notify the appropriate pool of experts of this needed input and arrange for the pool member(s) to advise the committee.

(iii)(ii) The review board members shall serve fiveyear terms with no limit to the number of terms any one person may serve. Terms shall be staggered where half of all positions shall be filled every three years prior to the first meeting of the review board in the third year.

(e) The review board shall review all applications and use a uniform rubric, made available to districts in advance of applying to implement a variance to <u>a-an</u> <u>assurance</u> standard or section of <u>assurance</u> standards. The uniform rubric will ensure consistent and highquality applications from school districts across Montana.

(f) The review board shall provide its recommendations to the Superintendent of Public Instruction with a recommendation for approval, modification, or rejection of the review board's recommendation within 60 calendar days of the review board being referred an application.

(g) The Superintendent of Public Instruction shall provide the Board of Public Education with a recommendation for approval, modification, or rejection of the review board's recommendation.

(h) If the Superintendent of Public Instruction or review board finds an application to be preliminarily deficient, the superintendent shall advise the applicant school district why that application is not ready for

district why that application is not ready for consideration. The applicant district shall have the opportunity to change its application as suggested or submit it as originally proposed.	consideration. The applicant district shall have the opportunity to change its application as suggested or submit it as originally proposed.
(2) The Board of Public Education shall approve or deny proposed variances to standards. If the board denies a proposed variance to standards, it shall remit in writing to the applicant school district why it has done so.	(2) The Board of Public Education shall approve or deny proposed variances to <u>assurance</u> standards. If the board denies a proposed variance to <u>assurance</u> standards, it shall remit in writing to the applicant school district why it has done so.
(3) If the Board of Public Education approves a proposed variance to standards, it shall initially do so for no more than two years pending ongoing review of the implementation by the Superintendent of Public Instruction.	(3) If the Board of Public Education approves a proposed variance to <u>assurance</u> standards, it shall initially do so for no more than two years pending ongoing review of the implementation by the Superintendent of Public Instruction.
(4) Following the second year of implementation of a variance to standards, the school district shall provide evidence to the Superintendent of Public Instruction that the methods selected by the district implement, meet, or exceed results that could have been achieved under established standards.	(4) Following the second year of implementation of a variance to <u>assurance</u> standards, the school district shall provide evidence to the Superintendent of Public Instruction that the methods selected by the district implement, meet, or exceed results that could have been achieved under established standards.
(5) If the Superintendent of Public Instruction finds the variance is workable and educationally sound, the Superintendent shall report findings and recommend continued approval to the Board of Public Education.	(5) If the Superintendent of Public Instruction finds the variance is workable, and educationally sound, the Superintendent shall report findings and recommend continued approval to the Board of Public Education.

(6) If the Board of Public Education concurs with the Superintendent's recommendation, it may renew the variance for no more than three years.	(6) If the Board of Public Education concurs with the Superintendent's recommendation, it may renew the variance for no more than three years.	
(7) The Board of Public Education may subsequently renew the variance provided the district continues to show how the variance meets or exceeds established standards.	(7) The Board of Public Education may subsequently renew the variance provided the district continues to show how the variance meets or exceeds established standards.	
(8) If the Superintendent of Public Instruction finds the variance to standards is not working as intended or does not meet or exceed results that could be achieved under established standards, the superintendent shall recommend to the Board of Public Education that the variance be revoked.	(8) If the Superintendent of Public Instruction finds the variance to <u>assurance</u> standards is not working as intended or does not meet or exceed results that could be achieved under established standards, the superintendent shall recommend to the Board of Public Education that the variance be revoked.	
(9) If the Board of Public Education accepts the Superintendent's recommendation to revoke a variance, the board's decision is final.	(9) If the Board of Public Education accepts the Superintendent's recommendation to revoke a variance, the board's decision is final.	
(10) A school district may discontinue an approved variance at any time. If it does so, it shall promptly notify the Superintendent of Public Instruction in writing.	(10) A school district may discontinue an approved variance at any time. If it does so, it shall promptly notify the Superintendent of Public Instruction in writing.	
 (11) A school district may apply to the Board of Public Education through the Superintendent of Public Instruction to create a charter school. (a) A charter school must provide an education that meets or exceeds the requirements of the Montana Constitution, state law, and school accreditation standards. 	 (11) A school district may apply to the Board of Public Education through the Superintendent of Public Instruction to create a charter school. (a) A charter school must provide an education that meets or exceeds the requirements of the Montana Constitution, state law, and school accreditation standards. 	Separated charter school application from variance to standards rule to make a new rule and updated the language to focus on student performance outcomes. A new rule has been proposed in 10.55.608.

(b) The Board of Public Education may only grant charters to publicly funded schools or programs under the supervision and control of a locally elected board of trustees in an existing school district.

(c) The procedure by which a school district may apply to create a charter school and by which the Board of Public Education may approve, deny, evaluate, and renew a charter school shall be identical to that outlined in ARM <u>10.55.604</u>.

(d) To be proposed by a school district and approved by the Board of Public Education, a charter school shall, at a minimum, guarantee the following:

(i) school district governance and control;

(ii) unrestricted, open student access;

(iii) compliance with all health and safety laws;

(iv) teacher licensure and endorsement to the same extent as required or provided by state law or accreditation standards;

(v) employee collective bargaining to the same extent as required or provided by state law; and

(vi) a plan for consideration of input by community members and staff as to formation and implementation issues. Consideration of input may be identified by formation of advisory committees involving staff and/or community members, conduct of a properly noticed public meeting for purposes of comment on the formation or operation of the charter school, or any other reasonable means that result in an opportunity for input by staff and community members prior to a decision of significant interest to the public regarding the formation or operation of the charter school.

(e) A school district may discontinue an approved charter school at any time. If it does so, it shall promptly notify the Board of Public Education in writing. (b) The Board of Public Education may only grant charters to publicly funded schools or programs under the supervision and control of a locally elected board of trustees in an existing school district.

(c) The procedure by which a school district may apply to create a charter school and by which the Board of Public Education may approve, deny, evaluate, and renew a charter school shall be identical to that outlined in ARM 10.55.604.

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(ii) unrestricted, open student access;

(iii) compliance with all health and safety laws;

(iv) teacher licensure and endorsement to the same extent as required or provided by state law or accreditation standards;

(v) employee collective bargaining to the same extent as required or provided by state law; and

(vi) a plan for consideration of input by community members and staff as to formation and implementation issues. Consideration of input may be identified by formation of advisory committees involving staff and/or community members, conduct of a properly noticed public meeting for purposes of comment on the formation or operation of the charter school, or any other reasonable means that result in an opportunity for input by staff and community members prior to a decision of significant interest to the public regarding the formation or operation of the charter school.

(e) A school district may discontinue an approved charter school at any time. If it does so, it shall promptly notify the Board of Public Education in writing.

(ii) unrestricted, open student access; (iii) compliance with all health and safety laws;

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(iv) teacher licensure and endorsement to the same	
extent as required or provided by state law or accreditation	
standards;	
(v) employee collective bargaining to the same extent	
as required or provided by state law; and	
(vi) a plan for consideration of input by community	
members and staff as to formation and implementation	
issues. Consideration of input may be identified by	
formation of advisory committees involving staff and/or	
community members, conduct of a properly noticed public	
meeting for purposes of comment on the formation or	
operation of the charter school, or any other reasonable	
means that result in an opportunity for input by staff and	
community members prior to a decision of significant	
interest to the public regarding the formation or operation of	
the charter school.	
(e) A school district may discontinue an approved	
charter school at any time. If it does so, it shall promptly	
notify the Board of Public Education in writing.	

10.55.605 CATEGORIES OF ACCREDITATION		
NEW LANGUAGE	(1) Accredited with distinction means the school has met the assurance standards and exceeded student performance standards as defined in ARM 10.55.606 and the Licensure Endorsement Requirements related to teaching assignments, a copy of which the Superintendent of Public Instruction must make publicly available. Three consecutive years in the accredited with distinction status, allows the local board of trustees to waive assurance standards for the school for three years.	Redefining categories of accreditation from 5 to 3 categories: Accreditation with distinction, accreditation, and accreditation with probation. Raising the bar for accreditation to include a rating for exceeding expectations. "The quality of a school goes beyond its name, location, or reputation. An education institution succeeds when it supports every learner every day, offering opportunities for every learner to reach further. One hallmark of a good school is that it continually strives for improvement. " (Cognia Performance Standards retrieved 6/1/22 <u>https://www.cognia.org/wp-content/uploads/2021/08/Performance-Standards Accreditation</u> .
(1) Regular accreditation means the school has met the assurance standards and student performance standards as defined in ARM 10.55.606 and the Licensure Endorsement Requirements Related to Teaching Assignments, a copy of which may be found at: http://opi.mt.gov/Portals/182/Page%20Files/School%2 0Accreditation/Standards%20of%20Accreditation/Appendi x%20Files/B/Endorsement%20Codes.pdf?ver=2019-09- 04-130721-823	(1)-(2)-Regular accreditation Accredited means the school has met the assurance standards with minor and/or few deviations from the standards and met or exceeded the student performance standards as defined and delineated in ARM 10.55.606, the Licensure Endorsement Requirements Related to Teaching Assignments, and in the Accreditation Status Criteria Reference Guide, a copy of which the Superintendent of Public Instruction must make publicly available. may be found at: http://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards%20of%20Accreditation/Appendix%2 OFiles/B/Endorsement%20Codes.pdf?ver=2019-09-04-130721-823.	The rationale for fewer categories of accreditation include, that in the last 30 years, there has never been a school that has lost accreditation status, and that three categories are able to meet the accreditation status of a school, focused on where support is needed.

 (2) Regular with minor deviation accreditation means the school does not meet all the requirements of regular accreditation outlined in (1) and delineated in the Accreditation Status Criteria Reference Guide, a copy of which may be found at: http://opi.mt.gov/Portals/182/Page%20Files/School%2 0Accreditation/Standards%20of%20Accreditation/Appendi x%20Files/A/Accreditation%20Status%20Criteria%20Refe rence%20Guide.pdf?ver=2019-06-13-113341-203. 	(2) Regular with minor deviation accreditation means the school does not meet all the requirements of regular accreditation outlined in (1) and delineated in the Accreditation Status Criteria Reference Guide, a copy of which may be found at: <u>http://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards%20of%20Accreditation/Appendix%2OFiles/A/Accreditation%20Status%20Criteria%20Reference %20Guide.pdf?ver=2019-06-13-113341-203.</u>	
(3) A school with regular accreditation with a deviation in student performance standards, as defined in ARM 10.55.606, or regular with minor deviations accreditation as defined in ARM 10.55.606(7), shall remedy the deviations within three years or will be reassigned to a lower category of accreditation.	(3) A school with regular accreditation with a deviation in student performance standards, as defined in ARM <u>10.55.606</u> , or regular with minor deviations accreditation as defined in ARM <u>10.55.606(7)</u> , shall remedy the deviations within three years or will be reassigned to a lower category of accreditation.	
(4) Advice accreditation means the school exhibits serious and/or numerous deviations from the standards.	(4)-(3) Advice accreditation Accredited on probation status means the school exhibits serious and/or numerous deviations from the <u>assurance</u> standards <u>and/or does not</u> meet the student performance standards as defined and delineated in ARM 10.55.606, the Licensure Endorsement Requirements Related to Teaching Assignments, and in the Accreditation Status Criteria Reference Guide, a copy of which the Superintendent of Public Instruction must make publicly available. For a district with a school accredited on probation status, the district administrator, and the chair of the local board of trustees shall submit to the Superintendent of Public Instruction a corrective plan, including a systematic procedure and timeline for resolving the deviations noted. Schools identified as accredited on probation will be required to participate in an annual review of progress from the Office of Public Instruction. If a school has three consecutive years on probation, the school shall be placed into the intensive assistance process.	

(5) Deficiency accreditation means the school is in advice status for two years, has not complied with the required corrective plan, and continues to have serious and/or numerous deviations, or has substantially increased the seriousness of deviations over the previous year.	(5) Deficiency accreditation means the school is in advice status for two years, has not complied with the required corrective plan, and continues to have serious and/or numerous deviations, or has substantially increased the seriousness of deviations over the previous year.	
(6) For a district with a school in advice or in deficiency status, the district administrator and the chair of the local board of trustees shall submit to the Superintendent of Public Instruction a corrective plan, including a systematic procedure and timeline for resolving the deviations noted.	(6) For a district with a school in advice or in deficiency accredited with improvement status, the district administrator and the chair of the local board of trustees shall submit to the Superintendent of Public Instruction a corrective plan, including a systematic procedure and timeline for resolving the deviations noted.	
 (7) A school shall be immediately placed in deficiency status if: (a) the school employs a teacher who does not have a Montana teaching license; or (b) the school has a facility that creates an unhealthy environment with safety and health hazards. 	 (7) A school shall be immediately placed in deficiency accredited with improvement status if: (a) the school employs a teacher who does not have a Montana teaching license; or (b) the school has a facility that creates an unhealthy environment with safety and health hazards. 	
 (8) A school in deficiency status failing to comply with the required corrective plan shall be placed into the intensive assistance process as defined in the Accreditation Status Criteria Reference Guide, a copy of which may be found at: http://opi.mt.gov/Portals/182/Page%20Files/School%2 0Accreditation/Standards%20of%20Accreditation/Appendi x%20Files/A/Accreditation%20Status%20Criteria%20Refe rence%20Guide.pdf?ver=2019-06-13-113341-203. 	(8) A school in deficiency <u>accredited with improvement</u> status failing to comply with the required corrective plan within two years, and continues to have serious and/or numerous deviations, or has substantially increased the seriousness of deviations over the previous year shall be placed into the intensive assistance process as defined in the Accreditation Status Criteria Reference Guide, a copy of which may be found at: <u>http://opi.mt.gov/Portals/182/Page%20Files/School%20A</u> <u>ccreditation/Standards%20of%20Accreditation/Appendix%2</u> <u>0Files/A/Accreditation%20Status%20Criteria%20Reference</u> <u>%20Guide.pdf?ver=2019-06-13-113341-203</u>	

(9) Nonaccredited status means that a school in deficiency status fails to meet the requirements of intensive assistance and is out of compliance with the Board of Public Education standards of accreditation.	(9) Nonaccredited status means that a school in deficiency status fails to meet the requirements of intensive assistance and is out of compliance with the Board of Public Education standards of accreditation.	
(10) A school seeking initial accreditation or reinstatement of accreditation shall meet the requirements of regular accreditation outlined in (1). This process shall include an on-site review from the Office of Public Instruction.	(10)-(4) A school seeking initial accreditation or reinstatement of accreditation shall meet the requirements of regular accreditation outlined in (1)-(2). This process shall include an on-site review from the Office of Public Instruction.	

10.55.606 ACCREDITATION PROCESS		
 (1) The categories of accreditation of a school shall be determined by using two sets of standards: (a) assurance standards; and (b) student performance standards. 	 (1) The categories of accreditation of a school shall be determined by using two sets of standards: (a) assurance standards; and (b) student performance standards. 	"Accreditation is the launchpad for school improvement. Based on rigorous research-based standards and evidence-based criteria, the process probes the whole institution—from policies to learning conditions and cultural context—to determine how well the parts work together to meet the needs of every learner."-Cognia "Accreditation isn't about passing a one-time inspection—it helps education providers meet improvement goals and sustain commitments to better
		learner outcomes." - Cognia
 (2) Assurance standards are comprised of the following subchapters in ARM Title 10, chapter 55: (a) Subchapter 6, General Provisions, 	 (2) Assurance standards are comprised of the following subchapters in ARM Title 10, chapter 55: (a) Subchapter 6, General Provisions, ARM 	The ARM numbers have been updated to align with new recommended rules.
ARM <u>10.55.601</u> through <u>10.55.607</u> ; (b) Subchapter 7, School Leadership,	10.55.601 through 10.55.607-10.55.608; (b) Subchapter 7, School Leadership, ARM	The Educational Opportunity and Academic Requirement titles were formerly incorrectly labeled with the
ARM <u>10.55.701</u> through <u>10.55.719</u> ; (c) Subchapter 8, Academic Requirements,	10.55.701 through 10.55.719-10.55.724; (c) Subchapter 8, Academic Requirements	corresponding ARM number.
ARM <u>10.55.801</u> through <u>10.55.805</u> ; (d) Subchapter 9, Educational Opportunity,	Educational Opportunity; ARM <u>10.55.801</u> through <u>10.55.805-10.55.806</u>	
ARM <u>10.55.901</u> through <u>10.55.910</u> ; and (e) (e) Subchapter 10, Program Area	(d) Subchapter 9, <u>Educational Opportunity Academic</u> <u>Requirements</u> , ARM <u>10.55.901</u> through <u>10.55.910</u> ; and	
Standards, ARM <u>10.55.1001</u> through 10.55.1003.	(e) Subchapter 10, Program Area Standards, ARM <u>10.55.1001</u> through <u>10.55.1003</u> <u>10.55.2201</u> .	
(3) Student performance standards are comprised of	(3) Student performance standards are comprised of	Spelling out the acronym BPE, which is consistently
measures required under ARM <u>10.56.101(3)</u> and other measures described in the state accountability system,	measures required under ARM <u>10.56.101(</u> 3) and other measures described in the state accountability system,	referred to the Board of Public Education through-out the rule.
defined in ARM <u>10.55.602</u> , recommended by the state	defined in ARM <u>10.55.602</u> , recommended by the state	
superintendent and approved by the Board of Public	superintendent and approved by the Board of Public	
Education (BPE).	Education (BPE).	
(a) BPE shall annually review the minimum	(a) BPE Board of Public Education-shall annually review	
requirement, defined in ARM <u>10.55.602</u> , for reporting valid	the minimum requirement, defined in ARM <u>10.55.602</u> , for	
and reliable student group results and to protect student	reporting valid and reliable student group results and to	
privacy based on the recommendation of the State	protect student privacy based on the recommendation of the	
Superintendent of Public Instruction.	State Superintendent of Public Instruction.	
(b) The State Superintendent of Public	(b) The State Superintendent of Public	

		,,
Instruction shall recommend to the BPE	Instruction shall recommend to the BPE-Board of	
modifications to the student performance standards	Public Education-modifications to the student	
after consultation with representative stakeholders.	performance standards after consultation with	
	representative stakeholders.	
(4) For schools with only combinations of grades PK- 2,	(4) For schools with only combinations of grades PK-2,	
only the assurance standards shall be used to determine	only the assurance standards shall be used to determine	
accreditation status, pursuant to ARM <u>10.55.605</u>	accreditation status, pursuant to ARM <u>10.55.605</u> Categories	
Categories of Accreditation.	of Accreditation.	
(5) Categories of assurance standards and student	(5) Categories of assurance standards and student	
performance standards shall be used to determine	performance standards shall be used to determine	
accreditation status.	accreditation status.	
	(6) A school shall be designated accredited with	Accredited with distinction means a school has
(6) A school shall be designated regular accreditation		
status by using the combined results of the assurance		significantly exceeded student performance standards,
standards and student performance standards as follows:		engages in continual improvement, integrates reflection
(a) Regular status for assurance standards and		throughout their day and is able to attract and retain the
regular status for student performance standards;	advanced and/or obtain an 80% or higher graduation rate.	teachers with the proper licensing endorsements. These
(b) Regular status for assurance standards and		districts are accredited on a three-year cycle and all
regular with minor deviation for student performance		assurance standards are waived due their level of
standards; or		accreditation. This is a shift from deviations to a
(c) Regular with minor deviation for assurance	(a) Regular status for assurance standards and regular	recognition of progress towards being a high-performing
standards and regular status for student	status for student performance standards;	school.
performance standards.	(b) Regular status for assurance standards and regular	
	with minor deviation for student performance standards; or	
	(c) Regular with minor deviation for assurance	
	standards and regular status for student	
	performance standards.	
(7) A school shall be designated regular with minor	(7) A school shall be designated regular with minor	
deviation status by using the combined results of both	deviation <u>accredited</u> status by using the combined results of	
assurance standards and student performance standards	both assurance standards and student performance	
in regular with minor deviation status, or as stated in	standards in <u>accredited</u> or as stated in ARM <u>10.55.605</u> .	
ARM <u>10.55.605</u> .		
(8) A school shall be designated in advice status by	(8) A school shall be designated in advice accredited on	
using the combined results of the assurance standards and	probation status by using the combined results of the	
student performance standards in either set of standards, or	assurance standards and student performance standards in	
as stated in ARM <u>10.55.605</u> .	accredited with probation for either set of standards, or as	
	stated in ARM <u>10.55.605</u> .	

(9) A school shall be designated deficiency status by	(9) A school shall be designated deficiency status by using
using the combined results of assurance standards and	the combined results of assurance standards and student
student performance standards in deficiency in either set	performance standards in deficiency in either set of
of standards, or as stated in ARM <u>10.55.605</u> .	standards, or as stated in ARM <u>10.55.605</u> .

10.55.607 INTERNSHIPS	10.55.607-10.57.114 INTERNSHIPS	
(1) Internships are defined in ARM <u>10.55.602</u> .	(1) Internships are defined in ARM <u>10.55.602</u> .	Keeping language as is but moving to Chapter 57,
(2) As part of an internship agreement, the parties	(2) As part of an internship agreement, the parties	where it better fits.
must agree to the following:	must agree to the following:	
(a) the intern will complete the requirements for the	(a) the intern will complete the requirements for the	Transfer to 10.57.114
appropriate endorsement within three years;	appropriate endorsement within three years;	
(b) the school district will provide local supervision and	(b) the school district will provide local supervision and	
support of the intern; and	support of the intern; and	
(c) the accredited educator preparation program will	(c) the accredited educator preparation program will	
approve the coursework and provide support and periodic	approve the coursework and provide support and periodic	
supervision.	supervision.	
(3) If entering into internship agreements, the	(3) If entering into internship agreements, the accredited	
accredited Montana educator preparation program must	Montana educator preparation program must report each	
report each enrolled intern to the Superintendent of Public	enrolled intern to the Superintendent of Public Instruction	
Instruction no later than November 15 of each year.	no later than November 15 of each year. (4) For each intern a district desires to have deemed	
(4) For each intern a district desires to have deemed	appropriately assigned, the school district must report to	
appropriately assigned, the school district must report to the superintendent during the annual data collection, at the	the superintendent during the annual data collection, at the	
beginning of years two and three of each internship	beginning of years two and three of each internship	
agreement, the intern's yearly progress toward completion	agreement, the intern's yearly progress toward completion	
of the program of study.	of the program of study.	
(5) An intern may be considered appropriately	(5) An intern may be considered appropriately	
assigned for up to three years while enrolled in and	assigned for up to three years while enrolled in and	
making progress toward completion of a Montana	making progress toward completion of a Montana	
accredited educator preparation program. Extension may	accredited educator preparation program. Extension may	
be granted at the discretion of the Superintendent of	be granted at the discretion of the Superintendent of	
Public Instruction as authorized in ARM 10.57.109.	Public Instruction as authorized in ARM 10.57.109.	
Requests for extension must be submitted by the intern	Requests for extension must be submitted by the intern	
and supported by the accredited educator preparation	and supported by the accredited educator preparation	
program and the school district. A request for extension	program and the school district. A request for extension	
must demonstrate evidence of extreme hardship or other	must demonstrate evidence of extreme hardship or other	
circumstances beyond the control of the intern which	circumstances beyond the control of the intern which	
prevented timely completion of the agreed upon plan of	prevented timely completion of the agreed upon plan of	
study.	study.	
(6) If an intern fails to show sufficient and satisfactory	(6) If an intern fails to show sufficient and satisfactory	
annual progress in the plan of study toward completion of	annual progress in the plan of study toward completion of	
a Montana accredited educator preparation program, the	a Montana accredited educator preparation program, the	

Superintendent of Public Instruction may consider that intern inappropriately assigned. (7) An emergency authorization of employment granted by the Superintendent of Public Instruction pursuant to <u>20-</u> <u>4-111</u> , MCA is not a license; it is granted to a district which, under emergency conditions, cannot secure the services of an appropriately licensed and endorsed teacher or principal. A person authorized under <u>20-4-111</u> , MCA is not eligible for an internship. History: <u>20-2-121</u> , MCA; <u>IMP</u> , <u>20-2-121</u> , MCA; <u>NEW</u> , 2012 MAR p. 2042, Eff. 7/1/13.	Superintendent of Public Instruction may consider that intern inappropriately assigned. (7) An emergency authorization of employment granted by the Superintendent of Public Instruction pursuant to <u>20-</u> <u>4-111</u> , MCA is not a license; it is granted to a district which, under emergency conditions, cannot secure the services of an appropriately licensed and endorsed teacher or principal. A person authorized under <u>20-4-111</u> , MCA is not eligible for an internship. History: <u>20-2-121</u> , MCA; <u>IMP</u> , <u>20-2-121</u> , MCA; <u>NEW</u> , 2012 MAR p. 2042, Eff. 7/1/13.	
10.55.608 NEW STANDARD	10.55.608 Charter School Application	
	(1) A school district with the approval of the local board of trustees may apply to the Board of Public Education through the Superintendent of Public Instruction to form a charter school. (a) A charter school must provide an education that meets or exceeds the requirements of the Montana Constitution, state law, and student performance standards. (b) The Board of Public Education may only grant charters to publicly funded schools or programs under the supervision and control of a locally elected board of trustees in an existing school district. (c) The procedure by which a school district may apply to create a charter school and by which the Board of Public Education may approve, deny, evaluate, and renew a charter school shall be identical to that outlined in ARM 10.55.604. (d) To be proposed by a local board of trustees and approved by the Board of Public Education, a charter school shall, at a minimum, guarantee the following: (i) school district governance and control; (ii) unrestricted, open student access; (iii) compliance with all health and safety laws; (iv) teacher licensure and endorsement to the same	Separating charter school application from variance to standards rule to make a new rule and updated the language to focus on student performance outcomes.

	extent as required or provided by state law or	
	accreditation standards;	
	(v) employee collective bargaining to the same extent	
	as required or provided by state law; and	
	(vi) a plan for consideration of input by community	
	members and staff as to formation and implementation	
	issues. Consideration of input may be identified by	
	formation of advisory committees involving staff and/or	
	community members, conduct of a properly noticed public	
	meeting for purposes of comment on the formation or	
	operation of the charter school, or any other reasonable	
	means that result in an opportunity for input by staff and	
	community members prior to a decision of significant	
	interest to the public regarding the formation or operation	
	of the charter school.	
	(e) Charter school applications cannot include standards	
	stating statutory criteria, assurance standards pertaining to	
	Subchapter 6, General Provisions, ARM 10.55.601 through	
	<u>10.55.606, 10.57.114, 10.55.719 to 10.55.721, or</u>	
	Subchapter 8, Educational Opportunity, ARM 10.55.801 to	
	10.55.806, assurance standards pertaining to educator	
	licensure or endorsement, student performance standards,	
	and content standards as defined by the Board of Public	
	Education and provided in guidance from the	
	Superintendent of Public Instruction.	
	(f) A school district may discontinue an approved	
	charter school at any time. If it does so, it shall promptly	
	notify the Board of Public Education in writing.	
10.55.701 DOADD OF TRUOTEFO		
BOARD OF TRUSTEES		
(1) The local board of trustees shall ensure that the	(1) The local board of trustees shall ensure that the	Incorporating the district's strategic plan with the
(2) school district complies with all local, state, and		integrated action plan for cohesion.
federal laws and regulations. Each school district shall	and regulations.	G 1 1 1 1 1 1 1 1 1 1
make available to the staff and public:	(2) Each school district shall make available to the	
(a) goals that reflect the district's strategic plan of	staff and public:	
education;	(a) goals that reflect the district's strategic plan of	
(b) sequential curriculum for each program area that	education an integrated action plan that includes a	
(/ 1		

aligns to the content standards, specific grade-level graduate profile as outlined in 10.55.601: (b) sequential K-12 curriculum; for each program area learning progressions, and program area standards; (c) policies establishing student assessment that aligns to the content standards, specific grade-level procedures that ensure evaluation of the district's grade-band learning progressions, and program area curriculum and student learning. These procedures shall standards; specify how and when data are to be collected, analyzed, (c) policies establishing student assessment procedures that ensure evaluation of the district's and reported: (d) policies that delineate the responsibilities of the curriculum and student learning. These procedures shall local board of trustees, superintendent, and personnel specify how and when data are to be collected, analyzed, Removing duplicate language that is embedded employed by the school district. The local board of and reported; and throughout the chapter and streamlining the local board (d) policies that delineate descriptions of the roles and trustees shall review these policies on a regular basis; of trustees' policies and procedures to require school (e) a policy on student, parent, and school employee responsibilities of the local board of trustees, districts to comply with all local, state, and federal laws due process rights; superintendent, and personnel employed by the school and regulations, while prioritizing policies for **safety**, (f) policies addressing bullying, hazing, intimidation, district. The local board of trustees shall review these student learning, and community engagement. and harassment of students and meeting the policies on a regular basis; (e) policy on student, parent, and school employee due requirements in ARM 10.55.719; (g) an equity policy; process rights: (h) a transfer policy for determining the appropriate (f) policies addressing bullying, hazing, intimidation, and harassment of students and meeting the placement of incoming students; (i) an academic freedom policy; requirements in ARM 10.55.719; (i) a materials selection policy, including a challenge (g) an equity policy; procedure, for all curricular and support materials; (h) a transfer policy for determining the appropriate placement of incoming students; (k) a copyright policy; (i) an academic freedom policy: (I) a policy that defines the use of school facilities and (i) a materials selection policy, including a challenge resources: procedure. for all curricular and support materials: (m) comprehensive family engagement policy aligned to meet the following goals: (k) a copyright policy; (I) a policy that defines the use of school facilities and (i) families actively participate in the life of the school and feel welcomed, valued, and connected to each other. resources: to school staff, and to what students are learning and (m) comprehensive family engagement policy aligned to meet the following goals: doing in class; (ii) families and school staff engage in regular, two-(i) families actively participate in the life of the school and feel welcomed, valued, and connected to each other, to way meaningful communication about student learning; school staff, and to what students are learning and doing in families and school staff continuously collaborate to support student learning and healthy development both at home class: (ii) families and school staff engage in regular, twoand at school and have regular opportunities to strengthen Elevating meaningful family and community way meaningful communication about student learning; their knowledge and skills to do so effectively: engagement as a partnership between school (iii) families and school staff continuously collaborate to (iv) families are empowered to be advocates for their

own and other children, to ensure that students are	support student learning and healthy development both at	communities and families based on best practices and
treated equitably and have access to learning	home and at school and have regular opportunities to	principles that keep the focus on the learner and core
opportunities that will support their success;	strengthen their knowledge and skills to do so effectively;	beliefs about engagement. ARM 10.55.722
(v) families and school staff partner in decisions that	(iv) families are empowered to be advocates for their	
affect children and families and together inform, influence,	own and other children, to ensure that students are	
and create policies, practices, and programs; and	treated equitably and have access to learning	
(vi) families and school staff collaborate with members	opportunities that will support their success;	
of the community to connect students, families, and staff to	(v) families and school staff partner in decisions that	
expand learning opportunities, community services, and	affect children and families and together inform, influence,	
civic participation;	and create policies, practices, and programs; and	
(n) a policy incorporating the distinct and unique	(vi) families and school staff collaborate with members	
cultural heritage of American Indians, ensuring integration	of the community to connect students, families, and staff to	
of the history and contemporary portrayals of Indians, and	expand learning opportunities, community services, and	
that is aligned with district goals;	civic participation;	
(o) a policy addressing distance, online, and	(n) a policy incorporating the distinct and unique cultural	
technology-delivered learning as defined in ARM	heritage of American Indians, ensuring integration of the	
<u>10.55.602;</u>	history and contemporary portrayals of Indians, and that is	
(p) a policy, procedure, or plan addressing suicide	aligned with district goals;	
prevention and response as outlined in ARM 10.55.720;	(o) a policy addressing distance, online, and technology-	
(q) a policy addressing hazard and emergency plans	delivered learning as defined in ARM <u>10.55.602;</u>	
as outlined in ARM <u>10.55.721;</u>	(p) a policy, procedure, or plan addressing suicide	
(r) a policy that defines a significant writing program;	prevention and response as outlined in ARM <u>10.55.720;</u>	
and	(q) a policy addressing hazard and emergency plans	
(iii) a policy that addresses student health issues that	as outlined in ARM <u>10.55.721;</u>	
arise in the school setting.	(r) a policy that defines a significant writing program;	
	and	
	(s) a policy that addresses student health issues that	
	arise in the school setting.	
(3) The local board of trustees shall have valid, written	(3) The local board of trustees shall have valid, written	
contracts with all regularly employed licensed	contracts with all regularly employed licensed administrative,	,
administrative, supervisory, and teaching personnel.	supervisory, and teaching personnel.	
(4) The local board of trustees shall have written	(4) The local board of trustees shall have written	
policies and procedures for regular and periodic	policies and procedures for regular and periodic	
evaluation of all regularly employed personnel. The	evaluation of all regularly employed personnel. The	
individual evaluated shall have access to a copy of the	individual evaluated shall have access to a copy of the	
evaluation instrument, the opportunity to respond in	evaluation instrument, the opportunity to respond in	
writing to the completed evaluation, and access to his or	writing to the completed evaluation, and access to his or	
her files. Personnel files shall be confidential.	her files. Personnel files shall be confidential.	

(a) The evaluation system used by a school district for	(a) The evaluation system used by a school district for	
licensed staff shall, at a minimum:	licensed staff shall, at a minimum:	
(i) be conducted on at least an annual basis with	(i) be conducted on at least an annual basis with	
regard to nontenure staff and according to a regular	regard to nontenure staff and according to a regular	
schedule adopted by the district for all tenure staff;	schedule adopted by the district for all tenure staff;	
(ii) be aligned with applicable district goals, standards	(ii) be aligned with applicable district goals, standards	
of the Board of Public Education, and the district's	of the Board of Public Education, and the district's	
mentorship and induction program required under	mentorship and induction program required under	
ARM <u>10.55.701(</u> 5)(b);	ARM <u>10.55.701(5)(b);</u>	
identify what skill sets are to be evaluated;	(iii) identify what skill sets are to be evaluated	
(iv) include both formative and summative elements;	(iv) include both formative and summative elements;	
and	and	
(v) include an assessment of the educator's	(v) include an assessment of the educator's	
effectiveness in supporting every student in meeting	effectiveness in supporting every student in meeting	
rigorous learning goals through the performance of the	rigorous learning goals through the performance of the	
educator's duties.	educator's duties.	
(b) The Superintendent of Public Instruction shall	(b) The Superintendent of Public Instruction shall develop	
develop and publish model evaluation instruments that	and publish model evaluation instruments that comply with	
comply with this rule in collaboration with the MEA-MFT,	this rule in collaboration with the MEA-MFT, Montana Rural	
Montana Rural Education Association, Montana School	Education Association, Montana School Boards Association,	
Boards Association, School Administrators of Montana, and	School Administrators of Montana, and Montana Small	
Montana Small School Alliance. A school district adopting	School Alliance. A school district adopting and using one of	
and using one of the model instruments shall be construed to		
have complied with this rule, though use of one of the	with this rule, though use of one of the models shall not be	
models shall not be required provided that the district's	required provided that the district's evaluation instrument	
evaluation instrument and process substantially conforms to	and process substantially conforms to the requirements set	
the requirements set forth in this section.	forth in this section.	
(5) The local board of trustees shall:	(5)(3)The local board of trustees shall: (a) establish	
(a) establish conditions that contribute to a positive	conditions that contribute to a positive school climate	
school climate which:	which:	
(i) keep parents/guardians up to date on students'	(a) (i) keep parents/guardians up to date on students'	
progress;	progress; implement family and community engagement	Recommending a new rule for mentorship and
(ii) engage in a continuous school improvement	strategies as found in 10.55.722; and	induction, while updating the model based on research
process; and	(b) engage in a continuous school improvement	models and best practices. ARM 10.55.723
(b) establish mentoring and induction programs to assist	process. and<u>.</u>	
licensed staff in meeting teaching standards as defined in	(b) establish mentoring and induction programs to assist	
ARM <u>10.55.701</u> (4)(a) and (b).	licensed staff in meeting teaching standards as	
	defined in ARM <u>10.55.701(4)(a) and (b).</u>	

(4) The local board of trustees shall develop, with	
stakeholder input, a district mission and vision that	
aligns to the district graduate profile.	
(5) The local board of trustees with meaningful	
stakeholder involvement shall establish and implement	
policies that:	
(a) provide for the safety and well-being of all students.	
(b) emphasize student learning and each student's	
growth.	
(c) allow for personalized and proficiency-based	
learning models, and	
(d) other policies for the effective operation of the school	
district.	

10.55.702 LICENSURE AND DUTIES OF DISTRICT ADMINISTRATOR – DISTRICT SUPERINTENDENT		
 (1) The district superintendent shall be: (a) appropriately licensed and endorsed in accordance with state statutes and Board of Public Education rules; or (b) considered appropriately assigned if the superintendent is enrolled in an internship program as defined in ARM <u>10.55.602</u> and meets the requirements of ARM <u>10.55.607</u>. (2) A superintendent intern shall be supervised throughout the year by a licensed and endorsed superintendent contracted by the district, including participation in, and review of, and written concurrence in all performance evaluations of licensed staff completed by 	 (1) The district superintendent shall be: (a) appropriately licensed and endorsed in accordance with state statutes and Board of Public Education rules; or (b) considered appropriately assigned if the superintendent is enrolled in an internship program as defined in ARM <u>10.55.602</u> and meets the requirements of ARM <u>10.55.607</u><u>10.57.114</u>. (2) A superintendent intern shall be supervised throughout the year by a licensed and endorsed superintendent contracted by the district, including participation in, and review of, and written concurrence in all performance evaluations of licensed staff completed by 	Transferring internship from 10.55.607 (Accreditation ARM) to 10.57.114 (Licensure) where it better fits with certification of educators.
(3) The district superintendent shall perform administrative duties in accordance with <u>20-4-402</u> , MCA.	(3) The district superintendent shall perform administrative duties in accordance with <u>20-4-402</u> , MCA.	

10.55.703 LICENSURE AND DUTIES OF SCHOOL PRINCIPAL	

 (1) The school principal shall: (a) be appropriately licensed and endorsed in accordance with state statutes and Board of Public Education rules; or (b) be considered appropriately assigned if the principal is enrolled in an internship as defined in ARM 10.55.602 and meets the requirements of ARM 10.55.607. 	(a) be appropriately licensed and endorsed in accordance with state statutes and Board of Public	Expanding the role of the principal to include personalized and proficiency-based learning, and strategic planning with community and family involvement to maximize student learning.
(2) Supervision of the principal intern shall be provided throughout the year by the district superintendent, county	(2) Supervision of the principal intern shall be provided throughout the year by the district superintendent, county	
superintendent, or in the absence of either, a licensed and	superintendent, or in the absence of either, a licensed and	
endorsed superintendent contracted by the district. Such supervision shall include participation in, and review of, and	endorsed superintendent contracted by the district. Such supervision shall include participation in, and review of, and	
written concurrence in all performance evaluations of	written concurrence in all performance evaluations of	
licensed staff completed by the intern.	licensed staff completed by the intern.	
(3) The principal shall carry out the district's policies	(3) The principal shall-carry out the district's policies and	
and procedures, provide instructional leadership, and be	procedures, provide instructional leadership that allows for	
responsible for the effective day-to-day operation of the	personalized and proficiency-based learning models,	
school, including the management of finances, materials,	engage in strategic planning and school improvement,	
and human resources.	intentionally engage families and community members, ensure a positive school climate, and be responsible for the	
	effective day-to-day operation of the school, the	
	management of finances, materials, and human resources to	
	maximize student learning <u>outcomes.</u>	

10.55.704 ADMINISTRATIVE PERSONNEL: ASSIGNMENT OF DISTRICT SUPERINTENDENTS		
(1) The assignment of licensed superintendents for all	(1) The assignment of licensed superintendents for all	Empowering local school districts to determine
configurations of school systems shall be based upon full-	configurations of school systems shall be <u>determined by the</u>	leadership staffing (principals and superintendents) per
time equivalency (FTE) and shall be assigned as follows:	local board of trustees, who recognize that in order to have a	school and instructional program. Through local control
		districts can strategically assign leadership staff to
and without a licensed superintendent employed may use a		programs while ensuring the needs of students are met.
supervising teacher and the services of the office of the	of superintendents must comply with 20-4-401 MCA, 20-4-	
county superintendent to satisfy administrator;	402 MCA and 20-3-207 MCA. based upon full-time	

(b) requirements; School systems with more than 14	equivalency (FTE) and shall be assigned as follows: The local Aligning the assignment of superintendent to comply
and fewer than 18 FTE licensed staff shall employ a part-	
time, at a minimum of .10 FTE, licensed superintendent.	, , , , , , , , , ,
	(a) It is the operation of a County High School, except the trustees may employ a Class 3 holder with a district
One individual may serve as both superintendent and	
principal as defined in ARM <u>10.55.705(2)(a)</u> or (2)(b);	superintendent endorsement as the county high school
(c) School systems with more than 18 and fewer than	principal in lieu of a superintendent.
31 FTE licensed staff shall employ a half-time (.50 FTE)	(b) The trustees of any high school district that operates
licensed superintendent. One administrator may serve as	under a separate board of trustees due to alternate methods
both superintendent and principal as defined in	of electing members of the high school board of trustees and
ARM <u>10.55.705(</u> 2)(a) or (2)(b);	the trustees of the elementary district where its high school
(d) school systems with 31 or more FTE licensed staff	building is located shall jointly employ and appoint a district
shall employ a full-time (1.0 FTE) licensed superintendent	superintendent.
who shall devote full time to administration and supervision	(c) Whenever a joint board of trustees has been formed by
not to exceed a total assignment of 1.0 FTE.	a county high school and the elementary district where the
(e) No individual superintendent assigned pursuant to the	county high school is located, the joint board shall jointly
ratios in (1) may be assigned as more than 1.0 FTE.	employ and appoint a district superintendent.
	(d) The trustees of any other district may employ and
	appoint a district superintendent or when practicable seek the
	services of the county school superintendent as outlined in
	20-3-207, MCA to assist with the supervision or other support
	requirements identified by the county superintendent (e.g.,
	employ a principal, subcontract with a licensed
	superintendent).
	(2) When a district superintendent is employed, the
	trustees shall enter into a minimum of a one-year negotiated
	contract with the superintendent but can negotiate up to
	three-years. Renewal of contracts must comply with 20-4-
	<u>401, MCA.</u>
	(3) Based on the enrollment of a school system and the
	scope, functions, and duties of the superintendent, the district Encouraging the district superintendent to recommend to
	superintendent is encouraged to recommend to the local the local board of trustees the assignment of additional
	board of trustees the assignment of additional staff (e.g., administrative staff.
	assistant superintendents, coordinators, directors,
	supervisors) to assist with the operation of the school district
	to provide a quality education that results in actualized
	learning outcomes and the safety and wellness of students.
	(a) School systems with 14 or fewer FTE licensed staff
	and without a licensed superintendent employed may use a

	supervising teacher and the services of the office of the	
	county superintendent to satisfy administrator requirements;	
	(b) School systems with more than 14 and fewer than 18	
	FTE licensed staff shall employ a part-time, at a minimum of	
	.10 FTE, licensed superintendent. One individual may serve	
	as both superintendent and principal as defined in	
	ARM <u>10.55.705(2)(a) or (2)(b);</u>	
	(c) School systems with more than 18 and fewer than 31	
	FTE licensed staff shall employ a half-time (.50 FTE) licensed	
	superintendent. One administrator may serve as both	
	superintendent and principal as defined in	
	ARM <u>10.55.705(2)(a) or (2)(b);</u>	
	(d) school systems with 31 or more FTE licensed staff	
	shall employ a full-time (1.0 FTE) licensed superintendent	
	who shall devote full time to administration and supervision	
	not to exceed a total assignment of 1.0 FTE.	
	(e) No individual superintendent assigned pursuant to the	
	ratios in (1) may be assigned as more than 1.0 FTE.	
(2) School systems with 100 or more FTE licensed	(2)(4) School systems with 100 or more <u>full-time</u>	
staff shall employ a full-time curriculum coordinator to	equivalency (FTE)-FTE-licensed staff shall employ a full-	
supervise the educational program and alignment of	time curriculum coordinator to supervise the educational	
standards, assessment, curriculum, instruction, and	program and alignment of standards, assessment,	
instructional materials. The curriculum coordinator shall	curriculum, instruction, and instructional materials. The	
hold a Class 3 administrative license. Those districts with	curriculum coordinator shall hold a Class 3 administrative	
fewer than 100 FTE licensed staff and no full-time	license. Those districts with fewer than 100 FTE licensed	
	staff and no full-time curriculum coordinator shall employ	
curriculum coordinator shall employ the services of a consortium, multidistrict collaborative, or interlocal	the services of a consortium, multidistrict collaborative, or	
cooperative, or a part-time, designated curriculum	interlocal cooperative, or a part-time, designated	
coordinator.	curriculum	
	coordinator.	

10.55.705 ADMINISTRATIVE PERSONNEL: ASSIGNMENT OF SCHOOL ADMINISTRATORS/PRINCIPALS		
ADMINISTRATORS/PRINCIPALS (1) School systems with nine or fewer FTE licensed staff and without a licensed superintendent may use a supervising teacher and the services of the office of the county superintendent to satisfy principal requirements.	(1) School systems with nine or fewer FTE licensed staff and without a licensed superintendent may use a supervising teacher and the services of the office of the county superintendent to satisfy principal requirements. The assignment of licensed school administrators/principals for all configurations of school systems shall be recommended by the district superintendent or county superintendent to the local board of trustees based on the scope, functions, and duties of the administrator/principal outlined in 10.55.703, who recognize that in order to have a quality school system, leadership and leadership stability matter. Further it is recognized that principals and assistant principals are the school leaders whose impact is second only to the classroom teacher in quality student learning outcomes and the safety and wellbeing of students. (a) Local board of trustees may employ a principal/superintendent combination to lead their school districts. (b) Local board of trustee shall ensure that administrator/principal duties shall be met through the employment of a superintendent/principal or, where practicable, seek the needed services of the county 	Empowering local school districts to determine leadership staffing (principals and superintendents) per school and instructional program. Through local control districts can strategically assign leadership staff to programs while ensuring the needs of students are met.
	superintendent in a school district with fewer than 125 students. (c) A school district must assign licensed school administrator/principal full or partial FTE based on scope, function, and responsibilities for a school district with an enrollment of 125 students or more.	

(2) The assignment of licensed principals shall be	(2) The assignment of licensed principals shall be	
based upon student enrollment and prorated as	based upon student enrollment and prorated as	
applicable. Principal assignments are as follows:	applicable. Principal assignments are as follows:	
(a) 0.25 FTE licensed principal shall be assigned to	(a) 0.25 FTE licensed principal shall be assigned to	
schools with enrollments of 125 to fewer than 175	schools with enrollments of 125 to fewer than 175	
students;	students;	
(b) 0.50 FTE licensed principal shall be assigned to	(b) 0.50 FTE licensed principal shall be assigned to	
schools with enrollments of 175 to fewer than 250	schools with enrollments of 175 to fewer than 250	
students;	students;	
(c) 1.0 FTE licensed principal shall be assigned to	(c) 1.0 FTE licensed principal shall be assigned to	
schools with enrollments of 250 to fewer than 550	schools with enrollments of 250 to fewer than 550	
students;	students;	
	(d) 2 FTE licensed principals shall be assigned to	
	schools with enrollments of 550 to fewer than 1050	
	students;	
	(e) 3 FTE licensed principals shall be assigned to	
	schools with enrollments of 1050 to fewer than 1550	
	students;	
	(f) 4 FTE licensed principals shall be assigned to	
	schools with enrollments of 1550 to fewer than 2050	
	students;	
	5 FTE licensed principals shall be assigned to schools	
	with enrollments of 2050 or more students.	
	Dependent on the student enrollment of the school	
	and the scope, function, and responsibility of a	
	principal/administrator, local boards of trustees are	
	encouraged to set staffing levels of	
	principals/administrators that will provide a quality	
	education that results in learning outcomes and	
	supports the safety and wellness of students.	
	(a) Trustees may employ and assign a	
	principal/superintendent combination to lead their school	
	districts.	
	(b) Trustees may assign a supervising teacher and/or	
	county superintendent to fill the duties of the principal in	
	schools. Or	
	(c) Trustees may assign a licensed school	

administrator/principal at a partial or full-time equivalency.	
(0) The continuous of the supervision in the shell be	
(3) The assignment of licensed principals shall be	
based upon student enrollment and prorated as	
applicable. Principal assignments are as follows:	
(a) 0.25 FTE licensed principal shall be assigned to	
schools with enrollments of 125 to fewer than 175	
students;	
(b) 0.50 FTE licensed principal shall be assigned to	
schools with enrollments of 175 to fewer than 250	
students;	
(c) 1.0 FTE licensed principal shall be assigned to	
schools with enrollments of 250 to fewer than 550	
students;	

	-	
(d) 2 FTE licensed principals shall be assigned to	(g) 2 FTE licensed principals shall be assigned to	
schools with enrollments of 550 to fewer than 1050	schools with enrollments of 550 to fewer than 1050	
students;	students;	
(e) 3 FTE licensed principals shall be assigned to	(h) 3 FTE licensed principals shall be assigned to	
schools with enrollments of 1050 to fewer than 1550	schools with enrollments of 1050 to fewer than 1550	
students;	students;	
(f) 4 FTE licensed principals shall be assigned to	(i) 4 FTE licensed principals shall be assigned to	
schools with enrollments of 1550 to fewer than 2050	schools with enrollments of 1550 to fewer than 2050	
students:	students;	
(g) 5 FTE licensed principals shall be assigned to	(i) 5 FTE licensed principals shall be assigned to	
schools with enrollments of 2050 or more students.	schools with enrollments of 2050 or more students.	
(3) No individual principal assigned pursuant to the	(3)-No individual principal assigned pursuant to the	
ratios in (2) may be assigned as more than 1.0 FTE.	ratios in (2) may be assigned as more than 1.0 FTE.	
	Additional administrator/principal FTE may be	
	recommended by the district or county superintendent to the	
	local board of trustees for consideration at any time during	
	the school year.	
(4) In a school that requires two or more FTE	(4) In a school that requires two or more FTE	
administrators/principals, at least one individual shall be	administrators/principals, at least one individual shall be	
appropriately endorsed as principal. At least a second	appropriately endorsed as principal. At least a second	
administrator shall have an administrative endorsement(s)	administrator shall have an administrative endorsement(s)	
at the appropriate level(s) and in the area(s) that accurately	at the appropriate level(s) and in the area(s) that accurately	
reflects the administrator's supervisory responsibilities. For	reflects the administrator's supervisory responsibilities. For	
example, a school may assign properly licensed and	example, a school may assign properly licensed and	
endorsed curriculum coordinators to supervise the	endorsed curriculum coordinators to supervise the	
appropriate instructional programs. No individual	appropriate instructional programs. No individual	
administrator assigned pursuant to the ratios in	administrator assigned pursuant to the ratios in	
ARM $10.55.705(2)$ may be assigned as more than 1.0	ARM 10.55.705(2) may be assigned as more than 1.0	
FTE.	FTE.	
40 55 700		
10.55.706 TEACHER INVOLVEMENT		
(1) Teachers should use their professional judgment to	(1) Teachers should use their professional judgment	Professional judgment alone is insufficient in providing
deliver high-quality instruction to all students based on	and measures of student growth and proficiency to	engaging and effective instruction- the judgment must be
individual need.	provide engaging and highly effective to deliver high-	informed by student growth and challenges that formative
	quality instruction to all students based on individual need.	assessment and multiple measures of learning uncover.

(2) Teachers shall be involved in curriculum	(2) Teachers shall be involved in curriculum	
development and student assessments and in the	development and student assessments and in the	
promotion of a school climate that enhances student	promotion of a school climate that enhances student	
learning, achievement, and well-being.	learning, achievement, and well-being.	
10.55.707 TEACHER AND SPECIALIST		
LICENSURE		
(1) Teachers and specialists shall be:	(1) Teachers and specialists shall be:	Transferring internship from 10.55.607 (Accreditation
(a) appropriately licensed and endorsed in accordance	(a) appropriately licensed and endorsed in accordance	ARM) to 10.57.114 (Licensure) where it better fits with
with state statutes and Board of Public Education rules; or		certification of educators.
(b) considered appropriately assigned if enrolled in an	(b) considered appropriately assigned if enrolled in an	
internship as defined in ARM <u>10.55.602</u> and meet the	internship as defined in ARM <u>10.55.602</u> and meet the	
requirements of ARM 10.55.607.	requirements of ARM 10.55.607. 10.57.114	
(2) The school district shall arrange for a licensed and	(2) The school district shall arrange for a licensed and	
endorsed teacher in the content area to provide periodic	endorsed teacher in the content area to provide periodic	
support to the intern.	support to the intern.	
(3) School psychologists shall be licensed under ARM	(3) School psychologists shall be licensed under ARM	
<u>10.57.432(1) or 10.57.433</u> and <u>10.57.434</u> , or considered	<u>10.57.432(1) or 10.57.433 and 10.57.434</u> , or considered	
appropriately assigned if they are enrolled in an internship	appropriately assigned if they are enrolled in an internship	
as defined in ARM <u>10.55.602</u> and meet the	as defined in ARM 10.55.602 and meet the	
requirements of ARM <u>10.55.607</u> .	requirements of ARM <u>10.55.607</u> . <u>10.57.114.</u>	
(4) School counselors shall be:	(4) School counselors shall be:	
(a) licensed under ARM 10.57.432(2)	(a) licensed under ARM <u>10.57.432(</u> 2)	
or <u>10.57.433</u> and <u>10.57.435</u> ; or	or <u>10.57.433</u> and <u>10.57.435</u> ; or	
(b) considered appropriately assigned if they hold a	(b) considered appropriately assigned if they hold a	
Class 1 or 2 license and are enrolled in an internship as	Class 1 or 2 license and are enrolled in an internship as	
defined in ARM <u>10.55.602</u> and meet the requirements of	defined in ARM <u>10.55.602</u> and meet the requirements of	
ARM 10.55.607	ARM 10.55.607. 10.57.114.	
(5) All personnel whose qualifications are not outlined	(5) All personnel whose qualifications are not outlined	
in ARM Title 10, Chapter 57 must have a license issued by	in ARM Title 10, Chapter 57 must have a license issued by	
the appropriate state or federal licensing agent or national	the appropriate state or federal licensing agent or national	
registry if required by the existing rules and	registry if required by the existing rules and	
regulations.	regulations.	
10 55 708		<u> </u>
TEACHING ASSIGNMENTS		

(1) Teachers shall be assigned at the levels and in the subjects for which they are licensed and endorsed, unless they are enrolled in an internship as defined in ARM $10.55.602$ and meet the requirements of ARM $10.55.607$.	(1) Teachers shall be assigned at the levels and in the subjects for which they are licensed and endorsed, unless they are enrolled in an internship as defined in ARM <u>10.55.602</u> and meet the requirements of ARM <u>10.55.607</u> . <u>10.57.114</u> .	Transferring internship from 10.55.607 (Accreditation ARM) to 10.57.114 (Licensure) where it better fits with certification of educators.
(2) Teachers assigned in grade 5 or 6 in the departmentalized classroom or middle school, who hold a 5-12 secondary license, must be endorsed in the subjects they are teaching. A 5-12 license will not cover a grade 5 or 6 assignment in a self-contained K-8 classroom.	(2) Teachers assigned in grade 5 or 6 in the departmentalized classroom or middle school, who hold a 5-12 secondary license, must be endorsed in the subjects they are teaching. A 5-12 license will not cover a grade 5 or 6 assignment in a self-contained K-8 classroom.	
(3) Clarifications of teaching assignments in grades 5 through 12 departmentalized settings are published in the Licensure Endorsement Requirements Related to Teaching Assignments, adopted by the Board of Public Education July 2012, a copy of which may be found at: http://www.opi.mt.gov/pdf/ Accred/Ch55/Appendices.pdf (Appendix A).	(3) Clarifications of teaching assignments in grades 5 through 12 departmentalized settings are published in the Licensure Endorsement Requirements Related to Teaching Assignments, adopted by the Board of Public Education July 2012, a copy of which may be found at: http://www.opi.mt.gov/pdf/ Accred/Ch55/Appendices.pdf (Appendix A).	
 (4) Licensure at the elementary level entitles the holder to teach in grades K through 8. (5) No teacher shall have more than 28 hours of assigned atudant reaponability per weak execut for one. 	 (4) (3) Licensure at the elementary level entitles the holder to teach in grades K through 8. (5) (4) No teacher shall have more than 28 hours of assigned student responsibility per week except for one 	
assigned student responsibility per week except for one-, two-, and three-teacher schools. <u>10.55.709</u> LIBRARY MEDIA SERVICES, K-12	two-, and three-teacher schools.	
 (1) The school library shall be housed in a central location, and each school shall have a licensed and endorsed library media specialist at the following ratio: (a) .5 FTE for schools with 126-250 students; (b) 1 FTE for schools with 251-500 students; (c) 1.5 FTE for schools with 501-1000 students; (d) 2 FTE for schools with 1001-1500 students; (e) 2.5 FTE for schools with 1501-2000 students; (f) 3 FTE for schools with 2001 or more students. 	 (1) The school library shall be housed in a central location, and each shall have a licensed and endorsed library media specialist at the following ratio: (a) .5 FTE for schools with 126-250 students; (b) 1 FTE for schools with 251-500 students; (c) 1.5 FTE for schools with 501-1000 students; (d) 2 FTE for schools with 1001-1500 students; (e) 2.5 FTE for schools with 1501-2000 students; (f) 3 FTE for schools with 2001 or more students. Each school must have a library media and literacy information program aligned to the content standards in ARM 10.53.1201 and the program standards in ARM 10.55.1801 	Adjusting the determination of staffing for licensed and endorsed library media services to local district discretion . Districts are best suited to allocate staff appropriately to meet the needs of students through program services.

	that results in student learning outcomes for media and	
	information literacy.	
(2) Schools of fewer than 126 students shall employ or contract with a licensed and endorsed school library media specialist.	 (2) Schools of fewer than 126 students shall employ or contract with a licensed and endorsed school library media specialist. Based on the needs of the district, in concert with national and state program standards, the superintendent must recommend to the local board of trustees the assignment of library media staff to provide library media and information literacy services that result in the knowledge, skills, and dispositions students need by: (a) employing licensed and endorsed library media specialist(s); or (b) contracting with a licensed and endorsed school library media specialist; or (c) utilizing a consortium, multidistrict agreement, interlocal cooperative, or (d) utilizing any other cooperative method that is authorized to secure these services. 	Connecting the deliver of library media specialist services to student outcomes.
(3) If a district has fewer than 126 students, the district may utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.	(3) If a district has fewer than 126 students, the district may utilize a consortium, multidistrict agreement, or interloca cooperative to secure these services.	ŧ
10.55.710 ASSIGNMENT OF SCHOOL COUNSELING STAFF		
(1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8) students shall be provided. The counselor/student ratio shall be prorated.	 (1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8) students shall be provided. The counselor/student ratio shall be prorated. <u>Each school must have a school counseling program for K</u> 12 students aligned to delivery standards in ARM 10.55.1901 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to: (a) address mental health, safety, and well-being; 	Connecting the delivery of school counseling services to

	 (b) <u>achieve academic success and college and career</u> <u>readiness; and</u> (c) <u>develop the mindsets and behaviors as identified</u> <u>in the national school counseling standards.</u> 	
(2) A minimum equivalent of one full-time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall be prorated.	 (2) A minimum equivalent of one full time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall be prorated. Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by: (a) employing licensed school counselor(s) or Class 6 specialist(s); or (b) contracting licensed school counselor(s) or Class 6 specialist(s); or (c) utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or (d) utilizing any other cooperative method that is authorized to secure these services. 	Empowering districts to establish staffing based on capacity of the counselor to deliver services that result in student outcomes.
		Requiring school district superintendents to recommend to local board of trustees the need for additional staff to supplement the school counselor staff based on student
interlocal cooperative to secure these	interlocal cooperative to secure these services.	needs and populations.
services	Based on the student need and school population(s) the	
	district superintendent must recommend to the local board of	
	trustees, the assignment of additional degreed, licensed, or	
	credentialed staff (e.g., school counselors, school	
	psychologists, career advisors, licensed clinical social	
	workers, licensed professional counselors, behaviorists, other	
	mental health professionals, and/or other resources) that	
	supports the staffing levels based on evidence-based	
	research and national counseling standards.	

10.55.711 LOADGENERAL: CLASS SIZE AND TEACHER		
(1) These standards do not require a minimum class size at any grade level or for any subject offered. One student may be considered a class.	(1) These standards do not require a minimum class size at any grade level or for any subject offered. One student may be considered a class.	Recommend repeal of this rule.
10.55.712 CLASS SIZE: ELEMENTARY		
 (1) In single grade rooms, the maximum class size shall be: (a) no more than 20 students in kindergarten and grades 1 and 2; (b) no more than 28 students in grades 3 and 4; (c) no more than 30 students in grades 5 through 8. 	 (1) In single grade rooms, the maximum class size shall be: (a) No more than 20 students in kindergarten and grades 1 and 2; (b) no more than 28 students in grades 3 and 4; (c) no more than 30 students in grades 5 through 8. 	By managing class sizes, it recognizes teachers direct impact on learners and that the teacher is the most vital employee in the schools. The research is clear that teacher effectiveness is the #1 indicator of student success.
 (2) In multigrade classrooms, the maximum class size shall be: (a) no more than 20 students in grades K, 1, 2, and 3; (b) no more than 24 students in grades 4, 5, and 6; (c) no more than 26 students in grades 7 and 8. (3) Multigrade classrooms that cross grade level boundaries (e.g., 3-4, 6-7) shall use the maximum of the lower grade. 	 (2) In multigrade classrooms, the maximum class size shall be: (a) no more than 20 students in grades K, 1, 2, and 3; (b) no more than 24 students in grades 4, 5, and 6; (c) no more than 26 students in grades 7 and 8. (3) Multigrade classrooms that cross grade level boundaries (e.g., 3-4, 6-7) shall use the maximum of the lower grade. 	
(4) In one-teacher schools, the maximum class size shall be 18 students.	(4) In one-teacher schools, the maximum class size shall be 18 students.	
(5) Instructional aides are mandatory when class size or teacher load exceed the standards. An instructional aide shall be assigned a minimum of 1 1/2 hours per day, per student overload up to six hours.	resources when exceeding maximum class sizes. Instructional aides are mandatory when class size or teacher	Prioritizing instructional responsibilities of teachers and providing flexibility for local school districts to determine the resources needed when elementary classrooms are overloaded.
(6) An overload of five students per classroom is considered excessive.	(6) An overload of <u>no more than</u> five students per classroom is considered excessive.	

10.55.713 TEACHER LOAD AND CLASS SIZE: HIGH SCHOOL, JUNIOR HIGH, MIDDLE SCHOOL, AND GRADES 7 AND 8 FUNDED AT HIGH SCHOOL RATES		
(1) Each program offered shall be staffed by appropriately licensed and endorsed FTE educators.	No recommended changes	
 (2) Individual class size shall not exceed 30 students. (a) Class size limits do not apply to instrumental music or choral groups. (b) Laboratory/studio, e.g., science, art, PE, career and technical education, class size shall be limited for safety purposes. The number of students shall be determined through consultation with the teacher, considering the number, size, and use of laboratory stations. (3) The number of students assigned a teacher per day shall not exceed 150. (a) Study hall, regardless of size, shall be counted at 15 students. (b) Student limits do not apply to instrumental music or choral groups. (c) Library, guidance, and study hall duties are assigned student responsibilities. However, in cases where a teacher is assigned full time in these areas, the assignment may be for the entire day. (4) Teachers with a significant writing program, as 		
determined by the local board of trustees, shall have a maximum load of 100 students.		

10.55.714 PROFESSIONAL DEVELOPMENT		
 (1) Professional development: (a) shall be aligned with district educational goals and objectives; (b) focuses on teachers as central to student learning and includes all other members of the school community; (c) focuses on individual, collegial, and organizational improvement; (d) respects and nurtures the intellectual and leadership capacity of teachers, principals, and others in the school community; (e) reflects proven research and practice in teaching, learning, and leadership; (f) enables teachers to develop further experience in subject content, teaching strategies, uses of technologies, and other essential elements in teaching to high standards; (g) promotes continuous inquiry and improvement embedded in the daily life of schools; (h) is ongoing and sustained; (i) is planned collaboratively by those who will participate in and facilitate that development; (j) requires substantial time and other resources; (k) is driven by a coherent long-term plan; and (l) is evaluated on the impact of professional development professional development. 	 (1) Professional development: (a) shall be aligned with <u>the</u> district <u>graduate profile</u> and educational goals outlined in the <u>district integrated</u> action plan described in 10.55.601ebjectives; (b) is focused to enable educators to ensure that safety, well-being, and mental health of students is provided; (b)(c) focuses on teachers as central to student learning and includes all other members of the school community; (e)(d) focuses on individual, collegial, and organizational learning, reflection, and growth improvement; (d)(e) respects and nurtures the intellectual and leadership capacity of teachers, principals, and others in the school community <u>by incorporating active learning and</u> adult learning theory; (e)(f) reflects proven research <u>and demonstrates</u> models of effective practice in teaching, learning, and leadership; (f)(g) enables teachers to develop further experience in subject content, teaching strategies, uses of technologies, and other essential elements in teaching to high standards; (g)(h) promotes continuous inquiry and improvement embedded in daily life of schools offers opportunities for feedback and reflection; (h)(i) is ongoing and sustained; (i)(k) requires substantial time, and other resources, and where practical provides coaching and expert support; (l) is job-embedded to encourage teachers to meet, share, collaborate, and grow their practice; (k)(m) is driven by a coherent long-term plan; and (h)(n) is evaluated on the impact of professional development on teacher effectiveness and student 	Aligning professional development to the comprehensive district strategies that improve learner outcomes that are vital to each student developing their full educational potential. Emphasizing the need for professional development for educators that ensure safety, well-being, and mental health of students. Updating professional development with best practices.

ated June 23, 2022		
	learning, and the results of this assessment guides subsequent professional development.	
(2) Teachers and specialists shall annually complete professional development pursuant to the requirements	(2) Teachers and specialists shall annually complete professional development pursuant to the requirements	
of <u>20-1-304</u> and <u>20-4-304</u> , MCA, including a minimum of	of <u>20-1-304</u> and <u>20-4-304</u> , MCA, including a minimum of	
three pupil instruction related (PIR) days dedicated	three pupil instruction related (PIR) days dedicated	
exclusively to professional development.	exclusively to professional development.	
(a) A professional development PIR day shall	(a) A professional development PIR day shall	
constitute six hours of contact time.	constitute six hours of contact time.	
(b) A school district may divide a professional development PIR day into no fewer than two-hour blocks	(b) A school district may divide a professional development PIR day into no fewer than two-hour blocks	
of contact time.	of contact time.	
(c) A professional development block may be held on	(c) A professional development block may be held on	
the same day as a pupil instruction day, but a school	the same day as a pupil instruction day, but a school	
district shall not schedule a professional development PIR	district shall not schedule a professional development PIR	
day to convene simultaneously with a pupil instruction	day to convene simultaneously with a pupil instruction	
day.	day.	
(3) The local board of trustees shall establish an	(3) The local board of trustees shall establish an	
advisory committee to evaluate the school district's current	advisory committee to evaluate the school district's current	
school year professional development plan; and develop	school year professional development plan; and develop	
and recommend a plan for the subsequent school year.	and recommend a plan for the subsequent school year,	
(a) The advisory committee shall include, but not be	which is a required component of the integrated action plan	
limited to, trustees, administrators, and teachers. A	outlined in 10.55.601.	
majority of the committee shall be teachers.	(a) The advisory committee shall include, but not be	
(b) Each school year the local board of trustees shall	limited to, trustees, administrators, and teachers. A	
adopt a professional development plan for the subsequent school year based on the recommendation of the advisory	majority of the committee shall be teachers. (b) Each school year the local board of trustees shall	
committee.	adopt a professional development plan embedded in the	
(c) The plan recommended by the advisory committee	district integrated action plan for the subsequent school	
and adopted by the local board of trustees shall outline	year based on the recommendation of the advisory	
how, when, and from whom teachers and specialists shall	committee.	
meet their professional development PIR day expectations.	(c) The plan recommended by the advisory committee	
(d) The plan adopted by the local board of trustees	and adopted by the local board of trustees shall outline	
must take into consideration the advisory committee's	how, when, and from whom teachers and specialists shall	
recommendations and include two professional	meet their professional development PIR day expectations.	
development PIR days in October during which schools	(d) The plan adopted by the local board of trustees	
must close in order to permit teachers and specialists to	must take into consideration the advisory committee's	

Updated June 23, 2022

attend the annual professional develo	nmont mostings of	ecommendations and include two professional	
•			
state professional associations.		evelopment PIR days in October during which schools	
(e) The adopted plan may include		nust close in order to permit teachers and specialists to	
not interfere with or prohibit teacher a		ttend the annual professional development meetings of	
attendance at the annual October pro		tate professional associations.	
development meetings of state profes		(e) The adopted plan may include alternatives but shall	
(f) Teachers and specialists who		ot interfere with or prohibit teacher and specialist	
annual professional development Oct		ttendance at the annual October professional	
state professional associations or sch	nool district plan de	evelopment meetings of state professional associations.	
approved alternative professional dev		(f) Teachers and specialists who do not attend the	
shall not be paid for the days they are	e absent. ar	nnual professional development October meetings of	
(g) Teachers, specialists, adminis		tate professional associations or school district plan	
districts shall not substitute for profes	sional development ap	pproved alternative professional development PIR days	
PIR day purposes professional develo	opment opportunities sh	hall not be paid for the days they are absent.	
not specifically outlined in the school	district's adopted	(g) Teachers, specialists, administrators, and school	
professional development plan.	dis	listricts shall not substitute for professional development	
The local board of trustees shall make	e their plan available PI	PIR day purposes professional development opportunities	
to employees and the public.	nc	ot specifically outlined in the school district's adopted	
	pr	rofessional development plan.	
	Th	he local board of trustees shall make their plan available	
	to	o employees and the public.	
10.55.715 INSTRUCTIONAL			
PARAPROFESSIONALS	S:		
QUALIFICATIONS AND SUPER	VISION		
(1) Instructional paraprofessionals	s shall be under the No	lo recommended changes	
direct supervision of a licensed teach	er who is responsible		
for instruction and assessment of stu	dents. The supervising		
teacher shall be available while the in	nstructional		
paraprofessional is fulfilling his or her	r responsibilities and		
shall not be simultaneously assigned	to another teaching		
duty or preparation time.			
(b) Instructional paraprofessionals	s assigned to assist		
students with special education need			
supervision of the teacher or other pr			
as primarily responsible for instruction			
student. The designated professional			
to provide regularly scheduled comm			
direction to the instructional paraprofe	essional and not to		

delegate any activity to the instructional paraprofessional	
that requires professional skill, knowledge, and judgment.	
(c) Instructional paraprofessionals assigned to assist	
students in gaining specialized knowledge not generally	
available from a properly endorsed teacher shall be	
supervised by a teacher licensed at the proper level. The	
supervising teacher is responsible for instruction and	
assessment of students and shall not be simultaneously	
assigned to another teaching duty or preparation time.	
(d)	

10.55.716 SUBSTITUTE TEACHERS	
 (1) Substitute teachers may be used for extended teacher absences under the following conditions: In cases where a regular, licensed teacher under contract is temporarily unable, by reason of illness or for other reasons approved by the local board of trustees, to fulfill the teacher's duties, substitute teachers may be employed to carry on the duties of that teacher's position for a period not to exceed 35 consecutive teaching days. Such substitutes need not hold a current license, but preference shall be given to those substitutes who are properly licensed. (b) If the absence of the regular, licensed or authorized teacher continues for more than 35 consecutive teaching days, the substitute may be placed under contract if licensed or the local board of trustees shall place a licensed teacher under contract. If the local board of trustees makes a written declaration to the Superintendent of Public Instruction that no licensed teacher is available, the district shall pursue the employment of a teacher authorized under the provisions of ARM <u>10.57.107</u>. 	 Substitute teachers may be used for extended teacher absences under the following conditions: (a) In cases where a regular, licensed teacher under contract is temporarily unable, by reason of illness or for other reasons approved by the local board of trustees, to fulfill the teacher's duties, substitute teachers may be employed to carry on the duties of that teacher's position for a period not to exceed 35 consecutive teaching days. Such substitutes need not hold a current license, but preference shall be given to those substitutes who are properly licensed. (b) If the absence of the regular, licensed, or authorized teacher continues for more than 35 consecutive teaching days, the substitute may be placed under contract if licensed or the local board of trustees shall place a licensed teacher under contract. If the local board of trustees makes a written declaration to the Superintendent of Public Instruction that no licensed teacher is available, the district shall pursue the employment of a teacher authorized under the provisions of ARM <u>10.57.107</u>.
(2) Any nonlicensed substitute teacher shall complete a minimum of three hours of training, as approved by the local board of trustees.	(2) Any nonlicensed substitute teacher shall complete a minimum of three hours of training, as approved by the local board of trustees.

(3) Any nonlicensed substitute teacher must have	(3) Any nonlicensed substitute teacher must have	
received a high school diploma or have attained a	received a high school diploma or have attained a passing	
passing score on the general education	score on the general education development assessment.	
development assessment.		
(4) A district that employs a nonlicensed substitute	(4) A district that employs a nonlicensed substitute	
teacher must conduct a fingerprint-based background	teacher must conduct a fingerprint-based background	
check of that individual according to the following	check of that individual according to the following	
procedures:	procedures:	
(a) The nonlicensed substitute teacher must present a	(a) The nonlicensed substitute teacher must present a	
complete set of fingerprints to a qualified law enforcement	complete set of fingerprints to a qualified law enforcement	
agency to be submitted to the school district.	agency to be submitted to the school district.	
(b) The district shall not employ the nonlicensed	(b) The district shall not employ the nonlicensed	
substitute teacher until state and federal authorities have	substitute teacher until state and federal authorities have	
reported the results of the background check or until the	reported the results of the background check or until the	
district has conducted a reference check of the individual.	district has conducted a reference check of the individual.	
(c) The district may accept the report of a previous		Aligning to the current legal requirements for background
fingerprint-based background check if it is submitted by a		checks.
Montana university or college for a student currently or	Montana university or college for a student currently or	
formerly enrolled in an accredited Montana professional	formerly enrolled in an accredited Montana professional	
educator program or from a public or nonpublic state-	educator program or from a public or nonpublic state-	
accredited school that previously employed the substitute.	accredited school that previously employed the substitute.	
The report shall not be accepted if it was completed more	The report shall not be accepted if it was completed more	
than two years prior to the date of submission.	than two years prior to the date of submission.	
(d) The district shall consider the information obtained	(d) The district shall consider the information obtained	
from the results of the fingerprint-based background check	from the results of the fingerprint-based background check	
under the provisions of Title 37, chapter 1, part 2, MCA,	under the provisions of Title 37, chapter 1, part 2, MCA,	
governing the licensure of criminal offenders and under <u>20-</u>	governing the licensure of criminal offenders and under <u>20-</u>	
<u>4-110</u> , MCA. Conviction, including conviction following a	<u>4-110</u> , MCA. Conviction, including conviction following a	
plea of nolo contendere, a conviction in which the	plea of nolo contendere, a conviction in which the sentence	
sentence is suspended or deferred, or any other	is suspended or deferred, or any other adjudication treated	
adjudication treated by the court as a conviction, may be	by the court as a conviction, may be considered by the	
considered by the district as grounds for removal from the	district as grounds for removal from the classroom if the	
classroom if the conviction was for a sexual offense, theft,	conviction was for a sexual offense, theft, or any other	
or any other crime meeting the criteria of Title 37, chapter	crime meeting the criteria of Title 37, chapter 1, part 2,	
1, part 2, MCA.	MCA.	

ted Julie 25, 2022		
 (5) Sections (2), (3), and (4) may be waived by the local board of trustees in whole or in part, if the nonlicensed substitute has previous teaching or substitute teaching experience in a Montana-accredited public school prior to November 28, 2002 and who has continued to substitute yearly thereafter. <u>10.55.717</u> ASSIGNMENT OF PERSONS PROVIDING INSTRUCTION TO BRAILLE STUDENTS 	(5) Sections (2), (3), and (4) may be waived by the local board of trustees in whole or in part, if the nonlicensed substitute has previous teaching or substitute teaching experience in a Montana-accredited public school prior to November 28, 2002 and who has continued to substitute yearly thereafter.	Updating rule to account for the passing of time from 2002 to 2022.
student or produce Braille materials who has not demonstrated competency in "contracted" (grade two) standard literary Braille code by: (a) successful completion of the National Literary Braille Competency Test; or (b) successful completion of the Braille competency test developed by Portland State University (Braille Literacy Usage Exam); or (c) successful completion of Library of Congress transcriber's certificate; or successful completion of a program, for teaching visually impaired students, from an accredited college or university.	 (1) No licensed or classified employee of a school district, cooperative, or any contracted service provider shall be assigned to provide instruction of Braille to a student or produce Braille materials who has not demonstrated competency in "contracted" (grade two) standard literary Braille code by: (a)(d) successful completion of a program, for teaching visually impaired students, from an accredited approved educator preparation program as defined in 10.57.102 college or university; or (b) successful completion of the Braille competency test developed by Portland State University (Braille Literacy Usage Exam) National Certification in Unified English Braille Test and maintenance of that certificate; or (c) successful completion of Library of Congress transcriber's certificate the Unified English Braille Exam (Washington State School for the Blind) and ongoing maintenance; or (d)(a) successful completion of the National Literary Braille Competency Test Literary Braille Transcribing Course available through National Federation of the Blind. 	Sent to MSDB for experts to update rule to current national certifications and courses.
(2) The employing agency (school district and/or cooperative) is responsible for monitoring appropriate assignment of personnel under (1).	 (2) The employing agency (school district and/or cooperative) is responsible for: (a) monitoring appropriate assignment of personnel under (1); (b) assuring personnel working towards certification are making adequate gains in their coursework; and (c) assuring maintenance of certification. 	Emphasizing the importance of on-going maintenance of certification and skills.

(3) Any person under (1) shall have two years, from	(3) Any person under (1) shall have two years, from the	
the date that the individual has been initially assigned to	date that the individual has been initially assigned to	
provide instruction in Braille or to produce Braille materials,	provide instruction in Braille or to produce Braille materials,	
to successfully pass the testing requirements.	to successfully pass the testing requirements.	
(4) A person who has met the requirements of (1)	(4) A person who has met the requirements of (1) shall	
shall maintain their facility with "contracted" (grade two)	maintain their facility with "contracted" (grade two)	
standard literary Braille code through continuing education	standard literary Braille code through continuing education	
opportunities.	opportunities.	
(5) For the purposes of (4), an approved provider of	(5) For the purposes of (4), an approved provider of	
continuing education may include any entity approved by	continuing education may include any entity approved by	
the Montana Office of Public Instruction and/or the	the Montana Office of Public Instruction and/or the Montana	
Montana Board of Education.	Board of Education.	
(6) Individuals who seek to remain eligible to work with	(6) Individuals who seek to remain eligible to work with	
visually impaired students are responsible for documenting	visually impaired students are responsible for documenting	
completion of continuing education. Such individuals will	completion of continuing education. Such individuals will	
provide a copy of their documentation to their employing	provide a copy of their documentation to their employing	
school district.	school district.	
(7) If a paraprofessional, who has not successfully met	(7) If a paraprofessional, who has not successfully met	Specifying the supervision of a paraprofessional to the
the requirements found in (1), is assigned to work with a	the requirements found in (1), is assigned to work with a	designated special education teacher.
student who has a visual impairment, the paraprofessional	student who has a visual impairment, the paraprofessional	
will be supervised by the district's special education	will be supervised by the district's designated special	Updating and aligning specialized programs (braille and
teacher in collaboration with a teacher of the visually	education teacher in collaboration with a teacher of the	sign language instruction) to Chapter 57 certification
impaired who holds a credential from an accredited	visually impaired who holds a credential from an accredited	requirements.
university. In addition, the assigned paraprofessional and	university approved educator preparation program as	
the school district shall meet the requirements contained in	defined in ARM 10.57.102. In addition, the assigned	
(1) within two years of the date a student with a visual	paraprofessional and the school district shall meet the	
impairment has been identified as in need of Braille	requirements contained in (1) within two years of the date a	
instruction and/or materials.	student with a visual impairment has been identified as in	
	need of Braille instruction and/or materials.	

10.55.718 ASSIGNMENT OF PERSONS PROVIDING SIGN LANGUAGE INTERPRETING FOR STUDENTS WHO ARE DEAF OR HARD OF HEARING		
(1) Effective July 1, 2011, and not withstanding (3), no licensed or classified employee of any school district, cooperative, or contracted service provider shall be regularly assigned to provide educational sign language interpreting for a student(s) unless the employee has demonstrated skills and knowledge, at a 3.5 level or higher, on the Educational Interpreter Performance Assessment (EIPA) and passed the written portion of the Educational Interpreter Performance Assessment.	(1) Effective July 1, 2011, and not withstanding (3), no licensed or classified employee of any school district, cooperative, or contracted service provider shall be regularly assigned to provide educational sign language interpreting for a student(s) unless the employee has demonstrated skills and knowledge, at a 3.5 level or higher, on the Educational Interpreter Performance Assessment (EIPA) and passed the written portion of the Educational Interpreter Performance Assessment.	
(2) Substitute employees of any school district, cooperative, or contracted service provider temporarily assigned to provide educational sign language interpreting for a student(s) for a period longer than 35 consecutive teaching days shall meet the standard in (1).	(2) Substitute employees of any school district, cooperative, or contracted service provider temporarily assigned to provide educational sign language interpreting for a student(s) for a period longer than 35 consecutive teaching days shall meet the standard in (1).	
(3) An employee who has not met the qualifications in (1), but who has demonstrated a competency level of 2.5 or higher on the EIPA or a score commensurate with a competency level of 2.5 or higher on the EIPA Pre-Hire Assessment, may be assigned to provide educational sign language interpreting services. Such individuals shall have three years, from date of initial assignment, or the effective date of this rule, to demonstrate competency as described in (1).	(3) An employee who has not met the qualifications in (1), but who has demonstrated a competency level of 2.5 or higher on the EIPA or a score commensurate with a competency level of 2.5 or higher on the EIPA Pre-Hire Assessment, may be assigned to provide educational sign language interpreting services. Such individuals shall have three years, from date of initial assignment, or the effective date of this rule, to demonstrate competency as described in (1).	
(4) The employing entity (school district, cooperative, or contracting service provider) is responsible for providing appropriate assignment of personnel (directly) and/or use of appropriate technologies.	(4) The employing entity (school district, cooperative, or contracting service provider) is responsible for providing appropriate assignment of personnel (directly) and/or use of appropriate technologies.	
(5) Employees who have met the requirements in (1) and who seek to remain eligible to work as educational sign language interpreters are responsible for documenting a completion of 12 clock hours of professional development and/or Office of Public Instruction renewal units per calendar year related to		Updated to align with Chapter 57-changing renewal units with professional development units.

the improvement of educational interpreting, performance,	professional development units per calendar year related	
and knowledge skills. Such individuals will provide	to the improvement of educational interpreting,	
documentation of completion to their employing school	performance, and knowledge skills. Such individuals will	
district, cooperative, or contracting agency.	provide documentation of completion to their employing	
	school district, cooperative, or contracting agency.	
(6) For purposes of (5), approved providers of continuing	(6) For purposes of (5), approved providers of	
educational opportunities shall include any entity	continuing educational opportunities shall include any	
approved by the Montana Office of Public Instruction or the	entity approved by the Montana Office of Public Instruction or	
Montana Board of Public Education.	the Montana Board of Public Education.	
	ine Montana Doard of Fublic Education.	
10.55.719 STUDENT PROTECTION PROCEDURES		
10.55.715 STODENT PROTECTION PROCEDURES		
(1) A local board of trustees shall adopt a policy	No recommended changes	
designed to deter persistent threatening, insulting, or		
demeaning gestures or physical conduct, including an		
intentional written, verbal, or electronic communication or		
threat directed against a student or students regardless of		
the underlying reason for such conduct, that:		
(a) causes a student physical or emotional harm,		
damages a student's property, or places a reasonable		
fear of harm to the student or the student's property;		
(b) substantially and materially interferes with access		
to an educational opportunity or benefit; or		
(c) substantially and materially disrupts the orderly		
operation of the school.		
(2) Behavior prohibited under (1) includes retaliation		
against a		
victim or witness who reports behavior prohibited		
• •		
under (1).		
(2) "Develotent" on used in this wells are consist of		
(3) "Persistent" as used in this rule can consist of		
repeated acts against a single student or isolated acts		
directed against a number of different students.		
(4) The behavior prohibited in (1) includes but is not		
limited to conduct:		
(a) in a classroom or other location on school		

premises;

(b) during any school-sponsored program, activity, or function where the school is responsible for the student including when the student is traveling to and from school or on a school bus or other school-related vehicle; or

(c) through the use of electronic communication, as defined in <u>45-8-213</u>, MCA, that substantially and materially disrupts the orderly operation of the school or any school-sponsored program, activity, or function where the school is responsible for the student.

(5) Each local board of trustees has discretion and control over the development of its policies and procedures regarding behavior prohibited under (1), but each district's policies and procedures must include at a minimum:

(a) a prohibition on the behavior specified in (1), regardless of the underlying reason or reasons the student has engaged in such behavior;

(b) a procedure for reporting and documenting reported acts of behavior prohibited under (1);

(c) a procedure for investigation of all reports of behavior prohibited under (1)(a) that includes an identification of the persons responsible for the investigation and response;

(d) a procedure for determining whether the reported act is subject to the jurisdiction of the school district or another public agency, including law enforcement, and a procedure for referral to the necessary persons or entity with appropriate jurisdiction;

(e) a procedure for prompt notification, as defined in the district policy, of the alleged victim and the alleged perpetrator, or the parents or guardian of such students when the students are minors;

(f) a procedure to protect any alleged victim of behavior prohibited under (1)(a) from further incidents of such behavior;

(g) a disciplinary procedure establishing the consequences for students found to have committed

behavior prohibited under (1); and a procedure for the use of appropriate intervention and remediation for victims and perpetrators.	

10.55.720 SUICIDE PREVENTION AND RESPONSE		
	No recommended changes	
response and postvention guidelines.		

<u>10.55.721</u> HAZARD AND EMERGENCY PLANS		
(1) A local board of trustees shall adopt a policy addressing a school safety plan or emergency operations plan. The plan required by this rule shall be periodically reviewed and updated as determined necessary by the trustees based on changing circumstances pertaining to school safety.	(1) A local board of trustees shall adopt a policy addressing a school safety plan or emergency operations plan. The plan required by this rule shall be periodically <u>reviewed with stakeholder input</u> and updated as determined necessary by the trustees based on changing circumstances pertaining to school safety.	Including the component of stakeholder input as part of the review.
 (2) The plan shall include: (a) identification and assessment of the risks posed by potential local hazards within the boundaries of its school district; (b) designing and incorporating regularly conducted disaster drills to address the hazards identified pursuant to (1); (c) prevention, mitigation, response, and recovery before, during, and after an event; and (d) training. 	 (2) The plan shall include: (a) identification and assessment of the risks posed by potential local hazards within the boundaries of its school district; (b) designing and incorporating regularly conducted disaster drills to address the hazards identified pursuant to (1); (c) prevention, mitigation, response, and recovery before, during, and after an event; and (d) training. 	
NEW STANDARD 10.55.722 FAMILY AND COMMUNITY ENGAGEMENT		
	(1) The local board of trustees shall implement a comprehensive family and community engagement plan that: (a) is aligned to the district integrated action plan required in ARM 10.55.601; (b) includes effective engagement practices that are linked to relational, developmental, collaborative, and interactive learning; (c) family and school staff have a shared responsibility in the learning of their child(ren) as evidenced by the following core beliefs: (i) families have dreams for their children and want the best for them; (ii) all families have the capacity to support their children's learning; (iii) family and school staff are partners; and (iv) the responsibility for cultivating and sustaining an inviting and inclusive climate rests primarily with school 	Updating to highlight that authentic family–school and community engagement is based on best practices and principles that keep the focus on the learner, and core beliefs about engagement.

staff; and	
(d) meets the following goals:	
(i) families actively participate in the life of the school and	
are welcomed, valued, and connected to each other, to	
school staff, and to what students are learning and doing in	
class;	
(ii) families and school staff engage in regular, two-way	
meaningful communication about student learning;	
(iii) families and school staff continuously collaborate to	
support student learning and healthy development both at	
home and at school and have regular opportunities to	
strengthen their knowledge and skills to do so effectively;	
(iv) families and school staff are empowered to	
advocate for children, to ensure that students are treated	
equitably and have access to learning opportunities that	
will support their success;	
(v) families and school staff partner in decisions that	
affect children and families and together inform and influence	
policies, practices, and programs; and	
(vi) families and school staff collaborate with members of	
the community to connect students, families, and staff to	
expand learning opportunities, community services, and	
civic participation.	

NEW STANDARD: MENTORSHIP AND INDUCTION, 10.55.723		
	 (1) The local board of trustees shall implement a mentorship and induction program that: (a) is research-based to ensure inclusion of high- impact professional learning strategies; (b) implemented to assist initial licensed and incoming educators in meeting teaching standards embedded in the district evaluation framework outlined in 10.55.724; (c) supports initial licensed and incoming teachers' planning, implementation, and assessment of instruction 	This was originally a Chapter 57 discussion and the task force determined Chapter 55 was a better place to emphasize mentorship and induction. Much of the language was from that taskforce's recommendations to the Superintendent.

	aligned to the program area and content standards and	
	content-specific learning progressions;	
	(d) supports initial licensed and incoming teachers to	
	establish and maintain a positive classroom climate; and	
	(e) encourages continuous learning, reflection, and	
	growth.	
	(2) The mentorship and induction program may	
	include the following criteria:	
	(a) provide training for mentors through the Montana	
	Teacher Learning Hub, professional organizations, or other	
	professional development opportunities;	
	(b) prioritize mentor-mentee matches that are grade	
	and subject-level aligned;	
	(c) focus on research-based instructional practice;	
	(d) engage with mentoring partners in professional	
	collaboration; and	
	(e) establish effective coaching for learning methods.	
NEW STANDARD: EVALUATION 10.55.724		
	(1) The local board of trustees shall ensure written	This rule emphasizes the duty of the board to ensure
	evaluations of all regularly employed personnel.	evaluations are completed and teachers have regular
		feedback for improvement.
10.55.801 SCHOOL CLIMATE		
(1) The local board of trustees shall:	(1) The local board of trustees shall:	Expanding the types of stereotypes to align with Article II
(a) develop policies, procedures, and rules that respect	(a) develop policies, procedures, and rules that respect	Section 4 Individual Dignity of the Constitution of
the rights of all learners, promote an awareness of and	the rights of all learners, promote an awareness of and	Montana.
concern for the well-being of others, and address bullying,	concern for the well-being of others, and address bullying,	
intimidation, and harassment of students and school	intimidation, and harassment of students and school	
personnel;	personnel;	
(b) create teaching and learning conditions that meet	(b) create teaching and learning conditions that meet the	
the district's educational goals and recruit and maintain a	district's educational goals and recruit and maintain a quality	
quality staff;	staff;	
(c) offer programs and services which, in content and	(c) offer programs and services which, in content and	
presentation, endeavor to be free of stereotyping in terms of	presentation, endeavor to be free of stereotyping in terms of	
age, sex, religion, race, national origin, or handicapping	aptitude, ability, age, sex, religion, political or religious ideas.	
condition;	race, <u>culture, social national</u> origin or condition with prejudice	
(d) provide programs and services that meet the	toward none; or handicapping condition	
	Loward none, or nanaroapping oblightion	

needs of students which the school has identified as at- risk; (e) inform students, parents, families, and guardians of the school's expectations and of students' rights and responsibilities; (f) encourage students to take responsibility for their education, including preparing for and participating in class and school activities, taking full advantage of learning services provided, helping design their educational goals, and conducting themselves respectfully and appropriately; (g) encourage the active involvement of parents, families, and guardians in their children's education and in their school; and (h) provide opportunities for parents, families, guardians, educators, and members of the community to take active roles in developing and reviewing district and school educational goals.		Adding an assessment component to school climate , to
roles in developing and reviewing district and school	roles in developing and reviewing district and school educational goals; and (i) measure school climate through a valid and reliable tool to understand student, staff, family, and community	Adding an assessment component to school climate , to ensure that schools make improvements where necessary because there is a correlation between school climate and student outcomes.

10.55.802 OPPORTUNITY AND EDUCATIONAL EQUITY		
(1) It is the purpose of the accreditation standards to guarantee equality of educational opportunity and to respect the dignity of every person regardless of race, color, sex, culture, social origin or condition, or political or religious ideas, with prejudice toward none. This includes programs, facilities, educational materials, curriculum, counseling, library services, and extracurricular activities.	(1) It is the purpose of the accreditation standards to guarantee equality of educational opportunity and to respect the dignity of every person regardless of <u>aptitude, ability,</u> race, color, sex, culture, social origin or condition, or political or religious ideas, with prejudice toward none. This includes, <u>but is not limited to,</u> programs, facilities, educational materials, curriculum, counseling, library services, and extracurricular activities.	Aptitude and ability are important elements in respecting the dignity of every person and guaranteeing equality of educational opportunity, in the educational setting.

10.55.803 LEARNER ACCESS		
(1) Equal opportunity to learn is a primary consideration of all program areas, at all levels. In order to integrate this concept throughout the education program, the local board of trustees shall develop and implement processes for assessing the educational needs of its students.	 (1) Equal opportunity to learn is a primary consideration of all program areas, at all levels. In order to integrate this concept throughout the education program, the local board of trustees shall develop and implement processes that ensure each learner has access to the following: assessing the educational needs of its students: (a) high quality instruction provided by a qualified educator that meets each of the following criteria: (i) students are engaged in authentic learning experiences that tie to their interests; (ii) students are all included in activities and given equal opportunity; (iii) uses formative and interim assessments to quide instruction; (iv) supports student metacognition, self-assessment, and reflection; and (v) provides opportunities for individual self-direction and decision making; (b) rigorous learning activities that are complex, engaging, can be accessed by all learners, and match student interests; (c) standards aligned curriculum and instructional materials that are place based, culturally diverse, honor differences among learners, reflect authentic historical and contemporary portrayals of American Indians, and include opportunity for choice and voice; (d) technology hardware and software appropriate to support individual student learning; (e) time for learning that includes opportunities for multiple modalities, collaboration in a variety of configurations, and student discussion; (f) supportive learning environment that provides a safe physical space for learning furniture and other fixtures that provide adequate space for students to fully engage in learning activities, is accessible to all learners, regardless of physical limitations; and 	Updating learner access language to focus on what learners need that ensures learner safety, growth, well- being, and learning outcomes. Adding the need to appropriately assess and supply technology for each student

		1
	(g) other resources, such as after school	
	programming, tutoring, paraprofessionals, counselors,	
	librarians and libraries, and support staff.	
(2) In implementing curriculum in all program areas,	(2) implementing curriculum in all program areas, the	
the local board of trustees shall:	local board of trustees shall	
(a) provide learning experiences matched to students'	(a) provide learning experiences matched	
interests, readiness, and learning styles;	to student's' interests, readiness, and learning styles;	
(b) recognize individual and cultural diversity and	(b) recognize individual and cultural diversity and	
differences among learners, including American Indians.	differences among learners, including American Indians.	
Cultural and language differences should be viewed as	Cultural and language differences should be viewed as	
valuable and enriching resources and should take into	valuable and enriching resources and should take into	
account the unique needs of American Indian students	account the unique needs of American Indian students and	
and other minority groups;	other minority groups;	
(c) ensure integration of the history, contemporary	(c) ensure integration of the history, contemporary	
portrayals, and contributions of American Indians, with an	portrayals, and contributions of American Indians, with an	
emphasis on Montana Indians, across all content areas;	emphasis on Montana Indians, across all content areas;	
(d) provide learning resources that are relevant,	(d) provide learning resources that are relevant.	
culturally inclusive, and current;	culturally inclusive, and current;	
(e) provide opportunities for individual self-direction	(e) provide opportunities for individual self-direction	
and decision making;	and decision making;	
(f) provide equal access to learning resources;	(f) provide equal access to learning resources; (g)	
(g) provide instructional materials that support the	provide instructional materials that support the	
adopted curricula; and	adopted curricula.; and	
provide books and materials that reflect authentic	(h) provide books and materials that reflect authentic	
historical and contemporary portrayals of American	historical and contemporary portrayals of American Indians.	
Indians.		
(3) The local board of trustees shall identify, using	(3) The local board of trustees shall identify, using	
appropriate criteria, students who may be at risk or in	appropriate criteria, students who may be at risk or in	
need of special services.	need of special services.	
10.55.804 GIFTED AND TALENTED		
(1) Districts shall provide educational services to gifted	1) Districts shall provide educational services to gifted and	Adding a supportive learning environment because it is
and talented students that are commensurate to their	talented students that are commensurate to their needs, and	key to a learner's personalized experiences.
needs, and foster a positive self-image.	foster a positive self-image, <u>and create a supportive learning</u>	
	environment.	

(2) Each district shall comply with all federal and state laws and regulations addressing gifted education.	(2) Each district shall comply with all federal and state laws and regulations addressing gifted education.	
diverse student needs of gifted and talented students, and shall provide a framework for considering a full range of	(3) Each district shall provide structured support and assistance to teachers in identifying and meeting the diverse student needs of gifted and talented students, and shall provide a framework for considering a full range of alternatives for addressing student needs.	

10.55.805 SPECIAL EDUCATION		
 (1) Each district shall provide educational programs and services to students eligible to receive special education services as identified under IDEA. (2) Each district shall comply with all federal and state laws and regulations addressing special education. (3) Each district shall provide structured support and assistance to regular education teachers in identifying and meeting the diverse needs of students receiving special education services. (4) A student eligible to receive special education services as identified under IDEA and who has successfully completed the goals identified on an individualized education program for high school completion shall be awarded a diploma. 	No recommended changes (10.55.806): ENGLISH LEARNERS	
	(1) Districts shall provide educational services to help English Learners become proficient in English and meet state standards by creating high level language instruction programs, professional development, and family outreach. (2) Each district shall comply with all federal and state laws	Adding a new rule for English Learners that aligns to existing federal requirements, because of the importance of distinct student groups that have not been identified previously.
	and regulations addressing English Learners. (3) Each district shall identify students who are eligible for language assistance, provide a sound program of instruction, assess their English proficiency annually, and notify parents of their initial placement in, progress within, and exit from the	

language program.	

10.55.901 BASIC EDUCATION PROGRAM: ELEMENTARY		
(1) An elementary school shall have an education program aligned to the program area standards that enables students to meet the content standards and content-specific grade-level learning progressions.	(1) An elementary school shall have an education program aligned to the program area standards that the content standards and content-specific grade-level grade-band learning progressions and recognizes the distinct and unique cultural heritages of American Indians.	Including the constitutional mandate for IEFA within basic education programs requirements for Elementary, Middle, and High School. Expanding grade-level learning progressions to grade- band based on proficiency-based learning models.
	(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana Content Standards, ARM 10.53.101.	Adding reading and writing literacy for incorporation into all required and elective program areas, which matches the middle and high school program rules.
10.55.902 BASIC EDUCATION PROGRAM: MIDDLE GRADES		
(1) A school with middle grades must have an education program aligned to the program area standards that enables all students to meet the content standards and content- specific grade-level learning progressions.	content standards and content-specific grade-level <u>grade-band</u> learning progressions <u>and recognizes the distinct and unique</u> <u>cultural heritages of American Indians.</u>	Including the constitutional mandate for IEFA within basic education programs requirements for Elementary, Middle, and High School. Expanding grade-level learning progressions to grade- band based on proficiency-based learning models.
(2) The Board of Public Education, upon recommendation the Superintendent of Public Instruction, may approve a 7 and 8 grade program that must follow either the middle school philosophy and components described in (3) or the departmentalized philosophy and components described in (4).	be incorporated into all required and elective program areas as required in the Montana Content Standards, ARM 10.53.101.	

	philosophy and components described in (3) or the departmentalized philosophy and components described in	
(3) The Board of Public Education, upon	(4). (3) The Board of Public Education, upon recommendation	Simplifying the middle school requirements to be in
recommendation of the Superintendent of Public	of the Superintendent of Public Instruction, may approve a	alignment with elementary and high school programming.
Instruction, may approve a middle school program that:	middle school program that:	
(a) addresses the unique nature of middle-grade	(a) addresses the unique nature of middle-grade children	
children by focusing on their intellectual, social, emotional,	by focusing on their intellectual, social, emotional, and	
and physical development. To put such philosophy into	physical development. To put such philosophy into practice, a	
practice, a middle school must have flexibility to:	middle school must have flexibility to:	
(i) approach instruction, scheduling, and teaching in a	(i) approach instruction, scheduling, and teaching in a	
variety of ways;	variety of ways;	
(ii) undertake interdisciplinary work; and	(ii) undertake interdisciplinary work; and	
(iii) plan blocks of coursework deriving from the	(iii) plan blocks of coursework deriving from the intellectual	
intellectual, social, emotional, and physical needs of	social, emotional, and physical needs of middle school	
middle school students.	students.	
(b) incorporates critical and creative thinking, career	(b) incorporates critical and creative thinking, career	
awareness, lifelong learning, and safety;	awareness, lifelong learning, and safety;	
(c) incorporates instruction in reading literacy and	(c) incorporates instruction in reading literacy and writing	
writing literacy into all required and elective program	literacy into all required and elective program areas as	
areas as required in the Montana Common Core	required in the Montana Common Core Standards, ARM Title	
Standards, ARM Title 10, chapter 53;	10, chapter 53;	
(d) includes, at a minimum, the following program	(3)(d) includes, at At a minimum, the following program	
areas, required of all students yearly:	areas, as aligned with ARM 10.55.603 and ARM 10.55.1001	
(i) English language arts;	are required of all students yearly:	
(ii) mathematics;	(i)(a)English language arts;	Expanding sciences from physical and life to all sciences
(iii) physical and life sciences;	(ii)(b) mathematics;	which also includes earth and space science.
(iv) social studies; and	(iii)(c) physical and life sciences sciences;	
(v) health enhancement.	(iv)(d)social studies; and	
(e) at a minimum maintains the following required	(v)(e)health and physical enhancement education; and	Updating health enhancement to current content
program areas:	(f) elective/exploratory offerings at the discretion of the	language, which is health and physical education.
(i) visual arts including, but not limited to art history, art	local board of trustees to provide a minimum of three of the	
criticism, aesthetic perception, and production;	following:	Providing flexibility and local control for board of trustees
(ii) music including, but not limited to general,	(i) arts (visual arts, media arts, theater arts, music, and	to determine at a minimum of three elective/exploratory
instrumental, and vocal (emphasizing comprehensive	dance);	offerings for middle school.
music elements, music history, criticism, aesthetic	(ii) career and technical education;	
perception, and musical production);	(iii) computer science;	
(iii) career and technical education courses or	(iv) world languages; and	

pathways such as agriculture, business education, family	(v) exploratory courses for example: math exploration,	
and consumer sciences, health occupations and industrial	science exploration, business, creative writing, financial	
technology education; and	education, photography, and leadership.	
(iv) world languages.	(e) at a minimum maintains the following required program	
(f) offers as electives to all students exploratory courses	areas:	
such as creative writing, dance, drama, financial education,	(i) visual arts including, but not limited to art history, art	
photography, and leadership.	criticism, aesthetic perception, and production;	
	(ii) music including, but not limited to general, instrumental,	
	and vocal (emphasizing comprehensive music elements,	
	music history, criticism, aesthetic perception, and musical	
	production);	
	(iii) career and technical education courses or pathways	
	such as agriculture, business education, family and consumer	
	sciences, health occupations and industrial technology	
	education; and	
	(iv) world languages.	
	(f) offers as electives to all students exploratory courses	
	such as creative writing, dance, drama, financial education,	
	photography, and leadership.	
(4) A junior high (grades 7-9) or 7-8 school must offer	(4) A junior high (grades 7-9) or 7-8 school must offer an	Removing the duplicate language for junior high and
an educational program, aligned to the program area		placing within middle school program offerings.
standards, that enables all students to meet the content	that enables all students to meet the content standards and	
standards and content-specific grade-level progressions.	content-specific grade-level progressions.	
(a) Instruction in reading literacy and writing literacy	(a) Instruction in reading literacy and writing literacy shall	
shall be incorporated into all required and elective	be incorporated into all required and elective program areas	
program areas as required in the Montana Common Core	as required in the Montana Common Core Standards, ARM	
Standards, ARM Title 10, chapter 53.	Title 10, chapter 53.	
(b) All students shall complete the following program	(b) All students shall complete the following program areas	
areas each year:	each year:	
(i) English language arts1 unit;	(i) English language arts1 unit;	
(ii) social studies1 unit;	(ii) social studies1 unit;	
(iii) mathematics1 unit;	(iii) mathematics1 unit;	
(iv) science1 unit; and	(iv) science-1 unit; and	
(v) health enhancement1/2 unit.	(v) health enhancement1/2 unit.	
(c) All students must be allowed to elect from the	(c) All students must be allowed to elect from the following	
following program area offerings:	program area offerings:	
(i) visual arts1/2 unit;	(i) visual arts-1/2 unit;	
(ii) music1/2 unit;	(ii) music1/2 unit;	

 (iii) career and technical education1/2 unit; and (iv) world languages and cultures1/2 unit. (d) A unit is defined as the equivalent of at least 8100 minutes for one school year. (e) Time to pass between classes may be counted toward the standard school day but shall not be counted toward class time. 	 (iii) career and technical education1/2 unit; and (iv) world languages and cultures1/2 unit. (d) A unit is defined as the equivalent of at least 8100 minutes for one school year. (e) Time to pass between classes may be counted toward the standard school day but shall not be counted toward class time. 	
10.55.904 BASIC EDUCATION PROGRAM OFFERINGS: HIGH SCHOOL		
(1) The basic education program, aligned to the program area standards, for grades 9 through 12 shall be at least 20 units of coursework that enable all students to _ meet the content standards and content-specific grade- level learning progressions.	area standards, for grades 9 through 12 shall be at least 20 units of coursework that the content standards and content- specific grade-level grade-band -learning progressions and recognizes the distinct and unique cultural heritages of American Indians.	Including the constitutional mandate for IEFA within basic education programs requirements for Elementary, Middle, and High School.
(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana Common Core Standards, ARM Title 10, chapter 53.	(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana <u>Content</u> Common Core Standards, ARM Title 10, chapter 53.	Listing the current name of the Montana Content Standards.
 (3) Minimum offerings shall include at least the following: (a) 4 units of English language arts; (b) 3 units of mathematics; (c) 3 units of science; (d) 3 units of social studies; (e) 2 units of career and technical education; (f) 2 units of arts; (g) 1 unit of health enhancement; (h) 2 units of world languages; and 2 units of electives. 	 (a) 4 units of English language arts; (b) 3 units of mathematics; (c) 3 units of science; (d) 3 units of social studies <u>(including ½ unit Civics or</u>) 	Enhancing High School program offerings to include Civics/Government and Economic or Financial Literacy . Flexibility has been built in to allow local school districts to determine if they would provide Economic or Financial Literacy within Social Studies, Mathematics, or CTE courses.

10.55.905 GRADUATION REQUIREMENTS (1) As a minimum, a school district's requirements for graduation shall include a total of 20 units of study that enable all students to meet the content standards and content-specific grade-level learning progressions. (2) In order to meet the content and performance standards, the following 13 units shall be part of the 20 units required for all students to graduate: (a) 4 units of English language arts; (b) 2 units of mathematics; (c) 2 units of social studies; (d) 2 units of science; (e) 1 unit of health enhancement, with 1/2 unit each year for two years; (f) 1 unit of arts; and 1 unit of career and technical education.	be satisfied by an equivalent course that meets the district's curriculum and assessment requirements, which are aligned with each of the content standards required for all students to graduate: (a) 4 units of English language arts; (b) 2 units of mathematics; (c) 2 units of social studies <u>(including a ½ unit of Civics or Government)</u> ; (d) 2 units of science <u>.</u> ; (e) 1 unit of health <u>enhancement and physical education</u> , with 1/2 unit each year for two years; (f) 1 unit of art; (g) 1 unit of career and technical education; and	Highlighting a proficiency-based model and existing flexibility for high school graduation units to be earned with an equivalent course that meets the district's curriculum and assessment requirements. Enhancing High School graduation requirements to include Civics/Government and Economic or Financial Literacy . The recommended change would be within the existing required 20 credits not additional to. Flexibility has been built in to allow local school districts to determine if they would provide Economic or Financial Literacy within Social Studies, Mathematics, or CTE courses. Removing the requirement that health and physical education occur with ½ unit each year for two years to provide more flexibility for student schedules.
 (3) Units of credit earned in any Montana high school accredited by the Board of Public Education shall be accepted by all Montana high schools. (4) In accordance with the policies of the local board of trustees, students may be graduated from high school with less than four years enrollment. 	 (3) Units of credit earned in any Montana high school accredited by the Board of Public Education shall be accepted by all Montana high schools. (4) In accordance with the policies of the local board of trustees, students may be graduated from high school with less than four years enrollment. 	

10.55.906 HIGH SCHOOL CREDIT		
 (1) A high school shall require a minimum of 20 units of credit for graduation, including ninth grade units. (a) A unit of credit is defined as the equivalent of at least 8100 minutes for one year. (b) Passage of time between classes may be counted toward the standard school day but shall not be counted toward class time. 	 (1) A high school shall require a minimum of 20 units of credit for graduation, including ninth grade units. (a) A unit of credit is defined as the equivalent of at least 8100 minutes for one year or <u>demonstration of an</u> equivalent course that meets the district's curriculum and assessment requirements, which are aligned with each of the content standards. (b) Passage of time between classes may be counted toward the standard school day but shall not be counted toward class time. 	The language added to this rule ensures alignment to 10.55.905.
(2) A student who is unable to attend class for the required amount of time may be given fractional credit for partial completion of a course, with the local board of trustee's permission.	(2) A student who is unable to attend class for the required amount of time may be given fractional credit for partial completion of a course, with the local board of trustees' permission.	
(3) The local board of trustees may waive specific course requirements based on individual student needs and performance levels. Waiver requests shall also be considered with respect to age, maturity, interest, and aspirations of the students and shall be in consultation with the parents or guardians.	(3) The local board of trustees may waive specific course requirements based on individual student needs and performance levels. Waiver requests shall also be considered with respect to age, maturity, interest, and aspirations of the students and shall be in consultation with the parents or guardians.	
4) With the permission of the local board of trustees, a student may be given credit for a course satisfactorily completed in a period of time shorter or longer than normally required and, provided that the course meets the district's curriculum and assessment requirements, which are aligned with the content standards stated in the education program. Examples of	(4) With the permission of the local board of trustees, a student may be given credit for a course satisfactorily completed in a period of time shorter or longer than normally required and, provided that the course meets the district's curriculum and assessment requirements, which are aligned with the content standards stated in the education program. Examples of acceptable course	
acceptable course work include those delivered through correspondence, extension, and distance learning courses, adult education, summer school, work study, specially designed courses, and challenges to current courses. Acceptable programs must be consistent with the local board of trustees' policy. (a) Montana high schools shall accept such units of credit taken with the approval of the accredited Montana	 work include those delivered through correspondence, extension, and distance learning courses, adult education, summer school, work study, specially designed courses, and challenges to current courses. Acceptable programs must be consistent with the local board of trustees' policy. (a) Montana high schools shall accept such units of credit taken with the approval of the accredited Montana 	

high school in which the student was then enrolled and which appear on the student's official high school transcript as defined in ARM 10.55.911.	high school in which the student was then enrolled and which appear on the student's official high school transcript as defined in ARM 10.55.911.	
10.55.907 DISTANCE, ONLINE, AND TECHNOLOGY-DELIVERED LEARNING		
(1) This rule establishes requirements for distance, online, and technology-delivered learning programs and/or courses that fulfill elementary or middle grades basic education programs and/or high school graduation requirements.		Expanding grade-level learning progressions to grade-band based on proficiency-based learning models.
 (2) School districts may receive and/or provide distance, online, and technology-delivered learning programs. (a) School districts receiving distance, online, and technology-delivered learning programs to supplement instruction may utilize distance, online, and technology-delivered learning as they would other supplementary resources without restriction. (b) Distance, online, and technology-delivered learning programs and/or courses shall at a minimum be aligned with state content standards and content-specific grade-level learning progressions. (c) Annually, by the first Monday in June, a school district shall provide a report to the Superintendent of Public Instruction documenting all distance, online and technology-delivered courses, student enrollments, and the digital content providers. 	 online, and technology-delivered learning programs. (a) School districts receiving distance, online, and technology-delivered learning programs to supplement instruction may utilize distance, online, and technology-delivered learning as they would other supplementary resources without restriction. (b) Distance, online, and technology-delivered learning programs and/or courses shall at a minimum be aligned with state content standards and content-specific grade-level-grade-band learning progressions. (c) Annually, by the first Monday in June, a school district shall provide a report to the Superintendent of Public Instruction documenting all distance, online and technology-delivered courses, student enrollments, and the digital 	
(3) Except as provided in (3)(a), teachers of distance, online, and technology-delivered learning programs shall be licensed and endorsed in Montana or elsewhere in the area of instruction taught with such license granted as a result of the completion of an accredited professional educator preparation program as defined in ARM <u>10.57.102</u> (3). School districts receiving distance, online, and technology-delivered learning programs	(3) Except as provided in (3)(a), teachers of distance, online, and technology-delivered learning programs shall be licensed and endorsed in Montana or elsewhere in the area of instruction taught. with such license granted as a result of the completion of an accredited professional educator preparation program as defined in ARM <u>10.57.102(3)</u> . School districts receiving distance, online, and technology- delivered learning programs described in this rule shall	

described in this rule shall have a distance learning facilitator for each course and available to the students. (a) When a teacher of distance, online, and	have a distance learning facilitator for each course and available to the students. (a) When a teacher of distance, online, and technology-	
technology-delivered learning programs and/or courses	delivered learning programs and/or courses does not	
does not possess the qualifications specified in (3), the	possess the qualifications specified in (3), the facilitator	
facilitator must be licensed and endorsed in Montana or	must be licensed and endorsed in Montana or elsewhere in	
elsewhere in the area of instruction facilitated with such	the area of instruction facilitated. with such license granted	
license granted as a result of the completion of an	as a result of the completion of an accredited professional	
accredited professional educator preparation program as	educator preparation program as defined in	
defined in ARM <u>10.57.102(</u> 3).	ARM <u>10.57.102(3)</u> .	
(b) When a teacher of distance, online, and	(b) When a teacher of distance, online, and technology-	
technology-delivered learning programs is qualified as	delivered learning programs is qualified as provided in (3),	
provided in (3), the receiving school district's facilitator	the receiving school district's facilitator shall be a licensed	
shall be a licensed teacher or a para-educator.	teacher or a para-educator.	
(c) School districts receiving distance, online, and	(c) School districts receiving distance, online, and	
technology-delivered learning programs and/or courses	technology-delivered learning programs and/or courses	
must provide qualified facilitators for synchronous delivery	must provide qualified facilitators for synchronous delivery	
to students in schools accredited by the Montana Board of	to students in schools accredited by the Montana Board of	
Public Education, requiring physical presence of a	Public Education, requiring physical presence of a	
facilitator, and for asynchronous delivery, requiring	facilitator, and for asynchronous delivery, requiring	
facilitators be available to students.	facilitators be available to students.	
(d) The school district must ensure that the distance,	(d) The school district must ensure that the distance,	
online, and technology-delivered learning facilitators	online, and technology-delivered learning facilitators receive	
receive in-service training on technology-delivered	in-service training on technology-delivered instruction.	
instruction.		
(4) Montana school districts providing distance, online	(4) Montana school districts providing distance, online	
and technology-delivered learning shall comply with	and technology-delivered learning shall comply with the	
the teacher load requirements of ARM	teacher load requirements of ARM <u>10.55.713(</u> 3).	
<u>10.55.713(3)</u> .	(C) Divital content mervidence com in a Montana a statut	Catting the time line for an energy line winement that all areas
(5) Digital content providers serving Montana schools	(5) Digital content providers serving Montana schools	Setting the timeline for an annual requirement that allows
accredited by the Board of Public Education shall:	accredited by the Board of Public Education shall:	districts to meet the requirement within the data reporting
annually, by the first Monday in August, register with the Office of Public Instruction;	(a) annually, by the first Monday in August, register with the Office of Public Instruction:	
	(b) annually, by the first Monday in June , identify the	
	Montana school districts served in the current school year	
	by the digital content provider, including the courses and	
	student enrollments for each school district served; and	
	student enrollments for each school district served, and	

and endorsed in Montana.

10.55.908 SCHOOL FACILITIES		
(1) School facilities shall be constructed, maintained,	(1) School facilities shall be constructed, maintained,	
and supervised in accordance with all applicable local,	and supervised in accordance with all applicable local,	
state, and federal codes, regulations, and laws.	state, and federal codes, regulations, and laws.	
(2) School facilities shall be of sufficient size and	(2) School facilities shall be of sufficient size and	
arrangement to meet all programs' educational goals.	arrangement to meet all programs' educational goals.	
(3) The local board of trustees shall provide for		Adding state to federal accessibility standards for facilities,
educational facilities which are functional and safe for the	educational facilities which are functional and safe for the	because state rules may impact local district decisions for
conduct of the educational and extracurricular activities of		school facilities beyond federal guidelines.
students, and which will meet federal accessibility	students, and which will meet <u>state or</u> federal accessibility	
standards.	standards.	
(4) The school shall provide the necessary equipment	(4) The school shall provide the necessary equipment	
for first aid.	for first aid.	
(5) When the local board of trustees considers major	(5) When the local board of trustees considers major	
remodeling or building a facility, it shall seek facility	remodeling or building a facility, it shall seek facility	
expertise in all affected program areas as well as	expertise in all affected program areas as well as	
comments from faculty, students, and community.	comments from faculty, students, and community.	
(6) The local board of trustees shall have a written	(6) The local board of trustees shall have a written policy	
policy that defines the use of school facilities and	that defines the use of school facilities and resources.	
10.55.909 STUDENT RECORDS		
(1) Each school shall keep, in secure storage, a	No recommended changes	
permanent file of students' records, that shall include:		
(a) the name and address of the student;		
(b) his/her parent or guardian;		
(c) birth date;		

No recommended changes	
Ŭ	
	No recommended changes

subject to transfer to a local educational agency,		
accredited school, or nonpublic school pursuant to 20-1-		
<u>213,</u> MCA.		
10.55.911 OFFICIAL HIGH SCHOOL		
TRANSCRIPT		
(1) The high school transcript is the official academic	No recommended changes	
record of the courses and credits completed by a high		
school student. At a minimum, the high school transcript		
must include:		
(a) statewide student identifier;		
(b) student legal name, address, gender, and date of		
birth;		
(c) statewide school identifier, school name, school		
address, school phone, school system name, school		
system code, and school code;		
(d) student grade level;		
(e) student entry date and exit date;		
(f) course code, course title, course grade, and credits		
earned for each school term and course taken;		
(g) grade point average;		
(h) graduation date;		
(i) diploma type;		
(j) class rank;		
(k) number in class;		
(I) for each test reported, the test date and the score		
for each portion of the test; (m) academic honors, if applicable; and		
(n) required number of credits for graduation.		
10 55 1001		
PROGRAM STANDARDS		
(1) It is the local board of trustees' responsibility to	(1) It is the local board of trustees' responsibility to	Expanding grade-level learning progressions to grade-band
ensure the district's curricula align with the state content	ensure the district's curricula align with the state content	based on proficiency-based learning models.
standards and content-specific grade-level learning	standards and content-specific grade-level grade-band	
progressions.	learning progressions.	
10.55.1003 PROGRAM FOUNDATION STANDARDS		
(1) The purpose of all programs is to develop and	(1) The purpose of all programs is to develop and apply	The change from accreditation to administrative is an
apply knowledge and skills necessary to pursue lifelong		error, because content standards are in ARM chapter 53 and
goals and opportunities.	opportunities.	54 and not in accreditation standards.
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(2) Program foundation standards are the common	(2) Program foundation standards are the common	
conditions and practices that will be evident in all	conditions and practices that will be evident in all programs	
programs within a school system to ensure that all	within a school system to ensure that all students have	
students have educational opportunity to learn, develop,	educational opportunity to learn, develop, and demonstrate	
and demonstrate learning in the content standards and	learning in the content standards and content-specific	
content-specific grade-level learning progressions. All	grade-level-grade-band learning progressions. All programs	
programs shall follow the content standards in the	shall follow the content standards in the accreditation	
accreditation rules of Montana. The local board of trustees	administrative rules of Montana. The local board of trustees	
shall:	shall:	
(a) meet the following conditions:	(a) meet the following conditions:	
(i) ensure integration of the history, contemporary	(i) ensure integration of the history, contemporary	
portrayals, and contributions of American Indians, with an	portrayals, and contributions of American Indians, with an	
emphasis on Montana Indians, for all students, across all	emphasis on Montana Indians, for all students, across all	
content areas;	content areas;	
(ii) ensure an educational climate that promotes	(ii) ensure an educational climate that promotes	
academic freedom and respect for diversity with prejudice	academic freedom and respect for diversity with prejudice	
toward none;	toward none;	
(iii) maintain high expectations for student	(iii) maintain high expectations for student performance,	
performance, behavior, and lifelong learning; and	behavior, and lifelong learning; and	
(iv) encourage collaboration among school personnel	(iv) encourage collaboration among school personnel to	
to plan, assess, and support instruction.	plan, assess, and support instruction.	
(b) include the following practices:	(b) include the following practices:	
(i) offer engaging and relevant experiences that	(i) offer engaging and relevant experiences that enable	
enable students to develop effective communication skills	students to develop effective communication skills in their	
in their personal lives, workplaces, and communities;	personal lives, workplaces, and communities;	
(ii) teach ethical behavior, including use of technology	(ii) teach ethical behavior, including use of technology	
(social media) and the implications of one's choices;	(social media) and the implications of one's choices;	
(iii) implement research-based instructional skills and	(iii) implement research-based instructional skills and	
strategies to improve student learning;	strategies to improve student learning;	
(iv) challenge students to think creatively and critically,	(iv) challenge students to think creatively and critically,	
and use the inquiry process to solve problems and make	and use the inquiry process to solve problems and make	
informed decisions;	informed decisions;	
(v) encourage interdisciplinary instruction;	(v) encourage interdisciplinary instruction;	Demonstrative demonstrative strategies in the second
(vi) use relevant data to inform decision making,	(vi) use relevant data to inform decision making, modify	Removing workplace competency standards because they
modify instruction, and increase student learning;	instruction, and increase student learning;	were replaced by new CTE standards ensuring K-12
(vii) integrate information literacy skills, technology		students are prepared for a wide range of careers and post-
tools, and workplace competencies to support learning in		secondary education programs.

all curricular areas; and	(vii) integrate information literacy skills and technology	
(viii) provide equitable access to all facilities,	tools, and workplace competencies to support learning in all	
technology, equipment, materials, and services necessary	curricular areas; and	
to support the instructional process.	(viii) provide equitable access to all facilities,	
	technology, equipment, materials, and services necessary	
	to support the instructional process.	
10.55.1101 COMMUNICATION ARTS	COMMUNICATION ARTS ENGLISH LANGUAGE ARTS	
PROGRAM DELIVERY STANDARDS	AND LITERACY	
(1) In general, a basic program in communication arts	(1) In general, a basic program in communication	The changes to the program delivery standards more
shall:	English language arts and Literacy shall:	closely align to the major themes in the content standards
(a) meet the following conditions:	(a) meet the following conditions:	for ELA. The title has also been updated from
(i) promote literacy and language excellence in the	(i) promote literacy and language excellence in the	Communication to English Language Arts and Literacy.
spoken, written, and visual form; and	spoken, written, and visual form reading, writing, speaking,	
(ii) make available a variety of print and non-print	and listening for creative and purposeful expression in	
materials encompassing fiction and non-fiction, classic and	language;	
contemporary works, and diverse perspectives including	(ii) engagement with high-quality literary and	
Montana American Indian works.	informational text that build knowledge, expand	
(b) include the following practices:	experiences, and broadens views; and	
(i) integrate reading, literature, writing, speaking,	(iii) emphasize reasoning and use of evidence that is	
listening, and media literacy with a balanced approach	essential for deliberation;	
supported by current research and/or based on best	(iii) (iv) make available a variety of print and non-print	
practices in the field of communication arts;	materials encompassing fiction and non-fiction, classic and	
(ii) emphasize multiple strategies and artistic forms to	contemporary works, and diverse perspectives including	
teach the conventions, demands, and responsibilities of	Montana American Indian works; <u>and</u>	
language;	(v) promote critical reading that is necessary to navigate	
(iii) emphasize writing as a process;	the vast amount of information available both in print and	
(iv) provide opportunities for informal and formal	digitally.	
speaking and listening;	(b) include the following practices:	
(v) offer experiences in viewing, creating, and critically	(i) integrate reading, literature, writing, speaking,	
evaluating different types of media; and	listening, and media literacy with a balanced approach	
(vi) encourage co-curricular offerings in drama, speech,	supported by current research and/or based on best	
debate, journalism, literary publications, and other related	practices in the field of communication English language	
activities.	arts and <u>Literacy</u> ;	
History: Sec. <u>20-2-114</u> , MCA; <u>IMP</u> , Sec. <u>20-2-</u>	(ii) emphasize multiple strategies and artistic forms to	
<u>121, 20-3-106, 20-7-101, MCA; NEW, 1989 MAR p.</u>	teach the conventions, demands, and responsibilities of	
342, Eff. 7/1/89; <u>AMD</u> , 2001 MAR p. 953, Eff.	language;	
6/8/01.	(iii) emphasize writing as a process;	

	 (iv) provide opportunities for informal and formal speaking and listening; (v) offer experiences in viewing, creating, and critically evaluating different types of media; and _ (vi) encourage co-curricular offerings in drama, speech, debate, journalism, literary publications, and other related activities. 	
10.55.1201 ARTS PROGRAM DELIVERY STANDARDS		
 (1) In general, a basic program in arts shall: (a) meet the following conditions: (i) incorporate visual arts (e.g., drawing, painting, printmaking, photography, film, electronic media, sculpture, applied design, installation); (ii) incorporate performing arts, including music (e.g., choral music, instrumental music, music appreciation), theater (e.g., drama, play production), and dance; (iii) provide instruction that includes history of the arts, criticism, production, performance, and aesthetics; and (iv) encourage a variety of co-curricular offerings (e.g., drama, literary and art publications, performance groups, arts clubs) and other avenues for students to practice their artistic skills in the community and the world. (b) include the following practices: (i) structure activities to allow students to develop techniques in the arts; (ii) provide access to exemplary works of art from diverse cultures and historical periods and access to current materials, techniques, technology, and processes in the arts; and (iv) provide real audiences for student performance areas (e.g., stages, galleries, fairs). 	No recommended changes	

10.55.1301 HEALTH ENHANCEMENT PROGRAM DELIVERY STANDARDS (1) In general, a basic health enhancement program shall: (a) meet the following conditions: (i) maintain class size in accordance with other curriculum areas; (ii) focus on the knowledge and skills necessary to maintain a healthy lifestyle; (iii) integrate and include components of the traditional "health" and "physical education" disciplines; (iv) maintain a program that meets the educational requirements of health enhancement; and (v) maintain adequate first aid materials and communication device capabilities. (b) include the following practices: (i) make appropriate use of technology in the curriculum; (ii) give students the decision-making tools to promote personal and community responsibility; (iii) address the physical, emotional, social, and intellectual dimensions of a healthy lifestyle; and (iv) promote physical activity as a means to a healthy lifestyle. 10.55.1302	HEALTH AND PHYSICAL EDUCATION ENHANCEMENT PROGRAM DELIVERY STANDARDS (1) In general, a basic health and physical education enhancement program shall: (a) meet the following conditions: (i) maintain class size in accordance with other curriculum areas; (ii) focus on the knowledge and skills necessary to maintain a healthy lifestyle; (iii) integrate and include components of the traditional "health" and "physical education" disciplines; (iv) maintain a program that meets the educational requirements of health and physical education enhancement; and (v) provide for the participation of all students in a health enhancement and physical education program; and (v/(vi) maintain adequate first aid materials and communication device capabilities.	Updated the program standard title, while recognizing physical education and a corollary component of Health Enhancement. Includes the language from 10.55.1302 regarding participation.
PARTICIPATION (In accordance with ARM <u>10.55.603</u> and ARM <u>10.55.1001</u>) (1) Each student shall participate in a health enhancement program which is based on age, ability, and aptitude. History: Sec. <u>20-2-114</u> , MCA; <u>IMP</u> , Sec. <u>20-2-121</u> , MCA; NEW, 1989 MAR p. 342, Eff. 7/1/89.	PARTICIPATION(In accordance with ARM 10.55.603 andARM 10.55.1001) (1) Each student shall participate in ahealth enhancement program which is based on age,ability, and aptitude.	Incorporated the participation into the program delivery standards above. Recommend repeal of this rule.

10.55.1401 MATHEMATICS PROGRAM		
DELIVERY STANDARDS		
 (1) In general, a basic mathematics program, shall: (a) meet the following conditions: (i) provide a well-articulated curriculum that challenges students to learn increasingly more sophisticated mathematical ideas; and (ii) provide conceptual mathematical understanding as well as factual knowledge and procedural facility. 	No recommended changes	
 (b) include the following practices: (i) create, enrich, maintain, and adapt instruction to meet mathematical goals; (ii) incorporate appropriate technology into the math program; 		
(iii) connect the development of skills and procedures to the more general development of mathematical understanding; and (iv) effectively observe students, listen carefully to students' ideas and explanations, have mathematical goals, and use the information to make instructional decisions.		
10.55.1501 SCIENCE PROGRAM DELIVERY STANDARDS		
 (1) In general, a basic program in science shall: (a) meet the following conditions: (i) maintain an environment that recognizes scientific knowledge as the product of inquiry and is continually subject to review, verification, and revision; and (ii) foster an environment that embraces the interactions of science, technology, and society. (b) include the following practices: (i) investigate problems of individual, social, and ethical importance in the natural world through the selection and application of appropriate scientific techniques; (ii) connect initial inquiry and discovery to prior knowledge; 	No recommended changes	

 (iii) employ varied strategies for investigation, allowing students to understand science as a process, experience practical problem-solving, and develop critical thinking skills; (iv) emphasize experimentation, data analysis, and the communication of findings to build new 	
understandings by classifying ongoing observations, modeling natural phenomena, and developing the capacity to make inferences about unexplored concepts;	
and (v) use technology for collaborative inquiries to extend	
curricular experiences within the school and to other schools, communities, and businesses.	

10.55.1601 SOCIAL STUDIES PROGRAM		
DELIVERY STANDARDS		
10.55.1601 SOCIAL STUDIES PROGRAM DELIVERY STANDARDS (1) In general, a basic program in social studies shall: (a) meet the following conditions: (i) use strategies and methods that incorporate multiple perspectives as a basic component of social studies instruction; (ii) support the democratic process and teach the skills necessary to promote a learning environment to foster individual civic competence; and (iii) integrate knowledge, skills, beliefs, values, and attitudes within and across the four content areas listed in ARM 10.53.901 to promote active citizenship. (b) include the following practices: (i) incorporate inquiry skills and strategies using a variety of both primary and secondary resources; (ii) promote socialization and social criticism through civil discourse and critical thinking as a commitment to civic responsibility;	No recommended changes	
(iii) analyze ethical dimensions and social policy implications of issues to provide an arena for reflective		
development of concern for individual needs and the common good;		

 (iv) promote decision-making and critical thinking skills and civic responsibilities through active participation across the four content areas listed in ARM <u>10.53.901</u>; and (v) nurture an understanding of the contemporary and historical traditions and values of American Indian cultures and other cultural groups of significance to Montana and to society. <u>10.55.1701</u> CAREER AND VOCATIONAL/ TECHNICAL EDUCATION PROGRAM DELIVERY STANDARDS 	CAREER AND VOCATIONAL/ TECHNICAL EDUCATION PROGRAM DELIVERY STANDARDS	
 (1) In general, a basic program in career and vocational/technical education shall: (a) meet the following conditions: (i) skill development leading to lifelong pursuits; (ii) program development in consultation with an advisory council; and (iii) opportunities for authentic application, work experience, and/or articulation with postsecondary education. (b) include the following practices: (i) foster skill development for employment, advanced training, and lifelong learning; (ii) input from representatives of business and industry; (iii) analysis of skills and knowledge required in paid and non-paid careers; (iv) leadership and character development through participation in career and technical student organizations (CTSOs); (v) progression of skills and knowledge from basic to advanced; and (vi) integration of career and vocational/technical competencies with academic knowledge in a contextual setting. 	 (ii) program development in consultation with an advisory council; and (iii) opportunities for authentic application, work 	Removing the term vocational that is not a current term utilized within CTE. Updating the CTSO to include employability skills, like professionalism, teamwork, critical thinking, oral and written communication, leadership and more, which helps students develop career readiness and employability skills that have value across industries and career fields.

10.55.1801 LIBRARY MEDIA PROGRAM DELIVERY STANDARDS	LIBRARY MEDIA AND INFORMATION LITERACY PROGRAM DELIVERY STANDARDS	Title of program delivery standards changed to match content standards in 10.53.1201-1209 that were adopted in 2021.
DELIVERY STANDARDS (1) In general, a basic program in library media shall: (a) meet the following conditions: (i) establish scheduling to ensure that libraries respond to information needs, foster intellectual curiosity, and support learning; (ii) ensure collaboration with classroom teachers of all disciplines to implement content area standards and to assist students in engaging in the inquiry/research process; (iii) model and support the ethical use of information, adherence to copyright laws, and respect for intellectual property; and (iv) advise the board of trustees on policy and rule pertaining to: (A) develop and maintain a physical and digital library collection that is current, balanced, and reflects authentic historical and cultural contributions of Montana's American Indians and other minority and ethnic groups; (B) engage in comprehensive long range planning to administer and manage, in a secure area, the human, financial, digital, and physical resources of the library to locate, access, and use resources that are organized and cataloged; and (C) implement a viable collection development policy which includes the following components: (III) challenged materials procedure; (IIII) intellectual/academic freedom statement; (IV) confidentiality assurance; (V) copyright guidelines; and		
 (b) include the following practices: (i) collaborate with classroom teachers of all disciplines to highlight and reinforce the commonalities and links between and among the curricular areas; 		

(ii) cooperate and join with other libraries, information agencies, and community resources in the sharing of materials;	
(iii) encourage partnerships with information centers that use providers of electronic content and information systems; and	
(iv) participate in school-wide technology and	
telecommunications digital service and content planning and promote its integration into all instructional programs.	

10.55.1901 SCHOOL COUNSELING PROGRAM DELIVERY STANDARDS		
 (1) In general, school counseling shall: (a) meet the following conditions: (i) provide a comprehensive developmentally planned program; (ii) advocate for all students and encourage students to develop to their full potential; (iii) respect the worth and dignity of all individuals by building trust and respecting confidentiality; and (iv) contribute as an integral part of the education process that is delivered through a variety of systems by school staff, students, parents, business, and industry. (b) include the following practices: (i) maximize students' potential in the areas of academics, career, and personal/social development; (ii) conduct individual planning using assessment, advisement, placement, and follow-up; (iv) deliver responsive services through individual and group counseling, consultation, and referral; and provide system support through management, consultation with staff, community outreach, and public relations. 	 (1) In general, school counseling shall: (a) meet the following conditions: (i) provide a comprehensive, preventive, and developmentally planned program to all students systematically; (ii) develop and implement a counseling program based on data-informed decision making; (ii)(iii) advocate for all students and encourage students to develop to their full potential; (iii)(iv) respect the worth and dignity of all individuals by building trust and respecting confidentiality; (iv)(v) value and respond to the diversity and individual differences in communities in a culturally and responsive way; and (v)(v) contribute as an integral part of the education process that is delivered through a variety of systems by school staff, students, parents, business, and industry. (b) include the following practices: (i) maximize students' potential in the areas of academics, career, and personal/social development; (ii) develop, implement, and assess a guidance curriculum aligned with the American School Counselor Association (ASCA) national model which includes the 	Aligning to the national standards ensuring that national research is incorporated in the delivery standards. (https://www.schoolcounselor.org/getmedia/a8d59c2c- 51de- 4ec3-a565-a3235f3b93c3/SC-Competencies.pdf).

10.55.2101 WORLD LANGUAGES PROGRAM DELIVERY STANDARDS (1) In general, a basic program in world languages	which is presented through structured groups and classroom presentations; (iii) conduct individual planning using assessment, advisement, placement, and follow-up; (iv) deliver responsive services through individual and group counseling, consultation, and referral; and (v) provide system support through management, consultation with staff, community outreach, and public relations; and collaborate with families, community stakeholders, and other educators to create environments resulting in positive impact on student achievement, attendance, and discipline. 10.55.2101 WORLD LANGUAGES PROGRAM DELIVERY STANDARDS (1) In general, a basic program in world languages shall:	The recommended change is for clarity and
shall: (a) meet the following conditions:	(a) meet the following conditions:(i) consistent and continual experience with the target	understanding on where the program would focus and be understood.
(i) consistent and continual experience with the target language and culture;	language and culture; (ii) access to native speakers or experts, authentic	
(ii) access to native speakers or experts, authentic cultural contact, and culturally authentic materials (e.g.,	cultural contact, and culturally authentic materials (e.g.,	
print, video, audio, literature, music, art) ; and	print, video, audio, literature, music, art) ; and (iii) access to technology that provides contact with the	
(iii) access to technology that provides contact with	target language.	
the target language. (b) include the following practices:	(b) include the following practices:	
(i) promote confidence in practicing the language by	 (i) promote confidence in practicing the language by encouraging risk-taking and minimizing verbal correction; 	
encouraging risk-taking and minimizing verbal correction;	(ii) maximize use of target language in an authentic	
(ii) maximize use of target language in an authentic manner through student-teacher and student-student	manner through student-teacher and student-student interaction; and	
interaction; and	(iii) build an authentic cultural ambiance <u>gain</u>	
(b) build an authentic cultural ambiance.	understanding of the cultural perspectives of the target culture.	

10.55.2201 COMPUTER SCIENCE PROGRAM DELIVERY STANDARDS	
(1) In general, a basic program in computer science	No Recommended Changes
education shall:	
(a) meet the following conditions:	
(i) provide a well-articulated integrated curriculum that	
challenges students to learn increasingly more sophisticated	
computer science concepts across all grade levels and	
content areas wherever appropriate; and	
(ii) foster a collaborative environment that embraces	
creativity, communication, and problem solving;	
(b) include the following practices:	
(i) ensure students become informed citizens who can	
critically engage in public discussion on computer science	
related topics;	
(ii) ensure students develop as learners, users, and	
creators of computer science knowledge and artifacts;	
(iii) ensure students understand the role and impact of	
computing in the world around them, leveraging computer	
technology to create solutions; and	
(iv) increase career and college readiness.	
History: Mont. Const. Art. X, sec. 9, 20-2-121,	
MCA; <u>IMP</u> , Mont. Const. Art. X, sec. 9, <u>20-2-121</u> , <u>20-3-</u>	
<u>106, 20-7-101, MCA; NEW, 2020 MAR p. 2138, Eff.</u>	
<u>7/1/21.</u>	
10.55.2301 TECHNOLOGY INTEGRATION	
PROGRAM DELIVERY STANDARDS	
(1) In general, a basic program in technology integration	No Recommended Changes
education shall:	
(a) meet the following conditions:	
(i) development of skills that lead to lifelong pursuits;	
(ii) provide opportunities for authentic application, work	
experience, and/or articulation with postsecondary	
education;	
(iii) integrate and transfer technology skills across grade	
levels, content areas, and programs; and	

(iv) provide access to emerging technology across	
grade levels, content areas, and programs;	
(b) include the following practices:	
(i) progression of skills and knowledge from basic to	
advanced;	
(ii) integration of technology competencies with	
academic knowledge in a contextual setting; and	
(iii) incorporate a range of instructional strategies,	
including personalized learning.	
History: Mont. Const. Art. X, sec. 9, <u>20-2-114</u> ,	
MCA; <u>IMP</u> , Mont. Const. Art. X, sec. 9, <u>20-2-121</u> , <u>20-3-</u>	
<u>106, 20-7-101, MCA; NEW, 2020 MAR p. 2134, Eff.</u>	
7/1/21.	

Appendix: Negotiated Rulemaking Committee Addendums

July 15, 2022

Dear Superintendent Arntzen,

The Chapter 55 Negotiated Rulemaking Committee (NRM) is writing to submit a report that specifies the areas that the committee reached consensus and the issues that remained unresolved as pursuant to <u>2-5-108(5) MCA</u>. The areas are outlined below in three categories, the rules the committee reached consensus; the one rule that remained unresolved, and an addendum with additional information, recommendations, or materials from committee members.

Rules the Committee reached full consensus:

Rules the committee reached consensus include recommended changes 63 rules, 14 with no recommended changes, 5 new rules, and recommended changes to 44 current individual rules and the addition of 5 proposed new rules:

- 10.55.608 Charter School Application
- 10.55.722: Family and Community Engagement
- 10.55.723: Mentorship and Induction
- 10.55.724: Evaluation
- 10.55.806: English Language Learners

Of rules with no recommended changes:

- 10.55.713: Teacher Class size middle and high school
- 10.55.715: Para-professional qualifications and supervision
- 10.55.719: Student protection procedures
- 10.55.720: Suicide Prevention and Response
- 10.55.805: Special Education
- 10.55.909: Student Records
- 10.55.910: Student Discipline Records
- 10.55.911: High School Transcripts
- 10.55.1201: Arts Program Delivery Standards
- 10.55.1401: Math Program Delivery Standards
- 10.55.1501: Science Program Delivery Standards
- 10.55.1601: Social Studies Program Delivery Standards
- 10.55.2201: Computer Science Program Delivery Standards
- 10.55.2301: Technology Integration Program Standards

Of rules the NRM has adopted through consensus:

- 10.55.601: Accreditation Procedures
- 10.55.602: Definitions
- 10.55.603: Curriculum and Assessment
- 10.55.604: Variances to Standards
- 10.55.605: Categories of Accreditation
- 10.55.606: Accreditation Process
- 10.55.607: Internships
- 10.55.608: Charter School Application
- 10.55.701: Board of Trustees
- 10.55.702: Licensure and duties of Superintendents
- 10.55.703: Licensure and duties of Principals
- 10.55.704: Administrative Personnel: Assignment of District
- Superintendents
- 10.55.705: Administrative Personnel: Assignment of School Administrators/Principals
- 10.55.706: Teacher Involvement
- 10.55.707: Teacher and Specialist Licensure
- 10.55.708: Teaching Assignments
- 10.55.709: Library Media Services, K-12
- 10.55.711: Class size and Teacher Load
- 10.55.712: Class size: Elementary
- 10.55.714: Professional Development
- 10.55.716: Substitute Teachers
- 10.55.717: Assignment of Persons Providing Instruction to Braille Students
- 10.55.718: Assignment of Persons Providing Sign Language Interpreting
- 10.55.721: Hazard and emergency plans
- 10.55.722: Family and community engagement
- 10.55.723: Mentorship and induction
- 10.55.724: Evaluation
- 10.55.801: School climate
- 10.55.802: Opportunity and Educational Equity
- 10.55.803: Learner Access

- 10.55.804: Gifted and Talented
- 10.55.806: English Learners
- 10.55.901: Basic Elementary Education Program
- 10.55.902: Basic Education Program: Middle Grade
- 10.55.904: High School Program Offerings
- 10.55.905: High School Graduation Requirements
- 10.55.906: High School Credit
- 10.55.907: Distance, online, and tech delivered learning
- 10.55.908: School Facility
- 10.55.1001: Program Standards
- 10.55.1003: Program foundation standards
- 10.55.1101: ELA and Literacy Program Delivery Standards
- 10.55.1301: Health and Physical Education Delivery Standards
- 10.55.1302: Health enhancement participation
- 10.55.1701: CTE Program Delivery Standards
- 10.55.1801: Library and Media Information Program Delivery Standards
- 10.55.1901: School Counselor Program Delivery Standards
- 10.55.2101: World Language Delivery Standards

Unresolved rule that the Committee did not reach consensus:

The committee did not reach consensus on 10.55.710. However below are the various proposals that the committee considered.

The committee appeared to be in agreement on the following language, excluding the highlighted areas in green. This discussion at the negotiated rulemaking committee has occurred over several months and has had substantial public comment. Increased mental health needs of our students as evidenced in the YRBS data and other sources along with survey data from school counselors in the state of Montana lead to a strong advocacy for ratios to continue in standards. Additionally, there was discussions regarding reducing the ratios. On the other side, it was believed ratios would not lead to student outcomes. Student outcomes are a priority but there was reluctance to get rid of ratios or caps.

The NRC hopes that this rule, 10.55.710, gets further attention. Despite the fact that the NRC did not reach consensus this is critical work that must be addressed. This subgroup of this committee would be willing to work on delving into this area further.

Proposal 1

(1) Each school must have a school counseling program for K-12 students aligned to delivery standards in ARM 10.55.1901 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to:

(a) address mental health, safety, and well-being;

(b) achieve academic success and college and career readiness; and

(c) <u>develop the mindsets and behaviors as identified in the national school counseling standards.</u>

(2) Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by:

(a) <u>employing licensed school counselor(s) or Class 6 specialist(s); or</u>

(i) A minimum equivalent of one full-time counselor for each 300 K-12 students shall be provided.

(ii) School districts with fewer than 126 students over a three-year average may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

(b) contracting licensed school counselor(s) or Class 6 specialist(s); or

- (c) <u>utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or</u>
- (d) <u>utilizing any other cooperative method that is authorized to secure these services.</u>

(3) Based on the student need and school population(s) the district superintendent must recommend to the local board of trustees, the assignment of additional degreed, licensed, or credentialed staff (for example school counselors, school psychologists, career advisors, licensed clinical social workers, licensed professional counselors, behaviorists, other mental health professionals, and/or other resources) that supports the staffing levels based on evidence-based research and national counseling standards.

(1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8) students shall be provided. The counselor/student ratio shall be prorated.

(2) A minimum equivalent of one full-time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall be prorated.

(3) Districts with fewer than 126 students may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

<u>Proposal 2</u>

(1) Each school must have a school counseling program for K-12 students aligned to delivery standards in ARM 10.55.1901 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to:

- (d) address mental health, safety, and well-being;
- (e) achieve academic success and college and career readiness; and
- (f) <u>develop the mindsets and behaviors as identified in the national school counseling standards.</u>

(2) Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by:

- (e) employing licensed school counselor(s) or Class 6 specialist(s); or
- (f) contracting licensed school counselor(s) or Class 6 specialist(s); or

- (g) utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or
- (h) <u>utilizing any other cooperative method that is authorized to secure these services.</u>

(3) Based on the student need and school population(s) the district superintendent must recommend to the local board of trustees, the assignment of additional degreed, licensed, or credentialed staff (for example school counselors, school psychologists, career advisors, licensed clinical social workers, licensed professional counselors, behaviorists, other mental health professionals, and/or other resources) that supports the staffing levels based on evidence-based research and national counseling standards.

(1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8) students shall be provided. The counselor/student ratio shall be prorated.

(2) A minimum equivalent of one full-time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall be prorated.

(3) Districts with fewer than 126 students may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

Proposal 3

(1) Each school must have a school counseling program for K-12 students aligned to delivery standards in ARM 10.55.1901 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to:

- (a) address mental health, safety, and well-being;
- (b) <u>achieve academic success and college and career readiness; and</u>
- (c) develop the mindsets and behaviors as identified in the national school counseling standards.

(2) Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by:

- (a) <u>employing licensed school counselor(s) or Class 6 specialist(s); or</u>
- (i) a superintendent should consider one full-time counselor for approximately 350 K-12 students
- (b) contracting licensed school counselor(s) or Class 6 specialist(s); or
- (c) utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or
- (d) utilizing any other cooperative method that is authorized to secure these services.

(3) Based on the student need and school population(s) the district superintendent must recommend to the local board of trustees, the assignment of additional degreed, licensed, or credentialed staff (for example school counselors, school psychologists, career advisors, licensed clinical social workers, licensed professional counselors, behaviorists, other mental health professionals, and/or other resources) that supports the staffing levels based on evidence-based research and national counseling standards.

(1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8) students shall be provided. The counselor/student ratio shall be prorated. (2) A minimum equivalent of one full-time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall

be prorated.

(3) Districts with fewer than 126 students may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

Addendums with additional information, recommendations, or materials from committee members:

ADDENDUM 1

July 20, 2022

Dear Members of the Montana Board of Public Education,

Thank you for the opportunity to submit my thoughts as an addendum to the report for the Chapter 55 Negotiated Rulemaking Committee. It has been an honor to be able to serve our state with the many professionals in our field as we embarked on this very important task.

Allow me to use the analogy of the Highway and the Off-Ramp. As the Highway is the day-to-day responsibilities that counselors have to accomplish, then the Off-Ramps are those events that take an individual away from their course of direction. A student throws a chair in class, a student makes a threat to self or others in an essay, a student loses a family member- all of these events, and more like them, are Off-Ramps that counselors cannot ignore. The size and number of Off-Ramps continue to increase, and our school counselors are a part of the frontline of providing student services.

While making your decision on Rule 10.55.710, please consider the following thoughts:

Invest Now or Pay Later- There is no doubt that decreasing the maximum number from 400 students to every counselor would be an economic impact on districts/schools throughout the state. Regardless of 300:1, 350:1, or any other ratio, I argue that this amount of increase for additional proactive supports in our schools will be lower than the future reactive financial impacts on Montana communities.

Numbers Do Matter- Much debate occurred involving ratios, maximum caseloads, capping off at a daily maximum. If numbers of inputs are not effective, then why didn't the teacher to student ratios and daily maximums for gym class change in this process? The simple answer is that numbers do matter and we need to apply this consistently to all areas of school services. <u>And/Both vs. Either/Or-</u> Much debate also occurred involving the cyclic arguments of Inputs vs. Outputs. I really was encouraged that Proficiency-based learning and the need for increased multiple measures for student learning and program effectiveness became a cornerstone for these new standards. The Outputs are important and more attention is needed. However, we cannot increase the level of responsibilities for the outcomes, while decreasing the responsibilities towards the *Assurance Inputs* that make up accreditation. Please take an And/Both approach to your decision making. <u>Maslow Before Bloom</u> - It's one of the earliest lessons that educators in any sound pre-service program learns. If they don't remember the lesson, they definitely experience this concept everyday in their teaching career.

Students experiencing trauma, neglect, or abuse need extra supports in order to engage in their academic and career dreams. Often, it is a teacher and a counselor who works as a team to provide those supports. Each brings their expertise in one or both of these areas (academics or hierarchy of needs). Therefore, please invest in the Team.

Thank you for your service on the Board of Public Education. I am available for further conversation as needed, and I would like to volunteer for any follow-up work or research that either the BPE or Montana Office of Public Instruction initiates on this matter.

Sincerely,

Chris M. Olszewski, Ed.D. Executive Director of Curriculum & Instruction (9-12) Billings Public Schools

ADDENDUM 2

DATE: July 20, 2022

TO: Montana Board of Public Education

FROM: Renee' Schoening, Chapter 55 Negotiated Rule Making Committee member

RE: Rule 10.55.710

This addendum is to expand on the lack of consensus and provide rationale for including a counselor to student ratio in Rule 10.55.710: Assignment of School Counseling Staff.

My reasons for dissenting to the Rule which excludes a ratio are as follows:

1) It is essential to have a <u>measurable</u> minimum standard of accreditation for public education. This is the constitutional right of every student in Montana. Minimum ratio standards allow for this. The rationale to remove them includes an outcome program-based model, but the measurements to ensure program effectiveness and provide accountability to schools do not exist at this time.

- 2) The inclusion of language in this Rule that each school has a comprehensive school counseling program necessitates a cap on the number of students that each counselor is responsible for in order for the program to be effective.
- 3) The addition of the ratio still allows for local control to add staff to address mental health or career advising, according to the needs of their unique population, but ensures that all students will receive school counseling programming and services. *Without the ratio, districts could supplant credentialed school counselors with those who are not trained in providing the program standards as outlined in the Rule.*
- 4) The School Counseling Delivery Standards detailed in 10.55.1901 include comprehensive programming, system support, responsive services, and *individual planning*. It is not reasonable or prudent to assume that a school counselor can do all of this with an uncapped number of students.
- 5) The national recommendation for a ratio is 1:250 and is based on recent research to support how that ratio results in positive outcomes for students. The current ratio average for Montana is 291:1.
- 6) The work of this committee consistently acknowledged the need to address the "whole child" by including wording in Chapter 55 about student well-being, inclusiveness, and school climate. School counselors are uniquely trained as specialists to address these current priorities.
- 7) We run the risk at this point of time to losing practicing school counselors to burnout and overwhelm. The Montana School Counselor survey data for the last 15 years has indicated that the number one concern for school counselors in our state is that they have too many students to serve them effectively. This is a very stressful reality in the field today. The needs of our students are more intense, more complex, and require more time.
- 8) The number of students needing more intensive services has risen dramatically as evidenced by the 2021 Youth Risk Behavior Survey data. Mental health services are not readily available and have become scarce due to the high demand across the state. We simply cannot ignore this fact and to do so would be irresponsible. Children and teenagers are unable to learn if their basic needs are not met. Maslow before Bloom.
- 9) The public comment on this issue was overwhelmingly in support of keeping the ratios and reducing them in order to meet the rising mental health needs of students across the state. Our job as committee members is to take this input into very serious consideration when making our recommendations to you. To remove the ratios would be to ignore the very input that we sought. This should be a democratic process where every voice is heard and I refuse to make a recommendation that ignores the clear and quite intense public comment that we have received. Ultimately the greater good of the students in Montana should be our number one concern and ensuring that every student has equity of access to a school counselor is a very important part of that.

Thank you for considering this addendum to the report. It is imperative that we retain school counselor to student ratios in Rule 10.55.710. I also ask that you acknowledge the need for more counselors by reducing the ratio as a way of addressing the needs of students and supporting schools and communities. This is the most ethical response and could ultimately protect districts from future liability. Most importantly, it will make a tremendous difference for kids, families, and teachers.

Please know that I am available to talk with you further about any of the concerns I've raised or to answer questions you might have about the school counselor to student ratio. I have been a practicing school counselor in Montana for 16 years and have been a counselor educator at the University of Montana and Montana State University-Northern and am in frequent communication with school counselors across the state.

Sincerely,

Renee' Schoening, Ed.D., LCPC, LMFT Executive Director Montana School Counselor Association

ADDENDUM 3

Dear Board of Public Education,

As a member of the Chapter 55 Negotiated Rulemaking Committee (NRM), I am writing to express my concern regarding the language coming forward by Superintendent Arntzen on 10.55.710; Assignment of School Counseling Staff. After months of thoughtful discussion by committee members we were unable to reach consensus on this very important standard. Accreditation standards are the minimum expectation for ALL public Montana schools allowing equal access to a basic education program and ensuring quality schools. After accreditation standards are met, local Board of Trustees can choose to enhance and expand programs and services meeting their specific needs, thus providing local control. By eliminating counseling ratios, school districts will no longer have guidance or direction in this area which grossly ignores best practice from national organizations. The mental health of our students needs to be at the center of our decision making. The role of the school counselor is critical to this effort. By removing the ratios, school counselors may be faced with unmanageable caseloads. I implore the necessity of adding reasonable ratios to ensure that Montana students have the opportunity to receive the support needed to grow and flourish in their formattable years.

I encourage the Board of Public Education to reject the proposal coming forward from Superintendent Arntzen, and use the language highlighted below, including the language highlighted in green. These ratios are based on a school system versus the previous Chapter 55 language which was tied to individual schools. This new language allows districts flexibility in deploying their counseling FTE by placing staff in schools that need it the most and at the same time ensuring all students have adequate services. The language below also reflects the work done by the Chapter 55 task force which was presented to the Superintendent for her consideration.

Recommended Language:

(1) Each school must have a school counseling program for K-12 students aligned to delivery standards in ARM 10.55.1801 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to:

- (a) address mental health, safety, and well-being;
- (b) achieve academic success and college and career readiness; and
- (c) develop the mindsets and behaviors as identified in the national school counseling standards.

(2) Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by:

(a) employing licensed school counselor(s) or Class 6 specialist(s); or

(i) A minimum equivalent of one full-time counselor for each 300 K-12 students shall be provided.

(ii) School districts with fewer than 126 students over a three-year average may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

(b) contracting licensed school counselor(s) or Class 6 specialist(s); or

(c) utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or

(d) utilizing any other cooperative method that is authorized to secure these services.

(3) Based on the student need and school population(s) the district superintendent must recommend to the local board of trustees, the assignment of additional degreed, licensed, or credentialed staff (for example school counselors, school psychologists, career advisors, licensed clinical social workers, licensed professional counselors, behaviorists, other mental health professionals, and/or other resources) that supports the staffing levels based on evidence-based research and national counseling standards.

It is important to note that under Chapter 55, districts have the ability to approach standards with a different approach through a rigorous variance process. The variance process is designed to allow for local control and is reviewed by a committee ensuring it is reasonable and tied to best practices. The removal of ratios will eliminate the need for a variance process and will also strip away guidelines in this area leaving no expectations for districts to ensure equal access to counseling services. In my opinion this is a dangerous approach.

In closing, I request the Board of Public Education to review the pages of public comments expressing the sincere concern for the elimination of ratios in 10.55.710. The comments received are overwhelming against changes made to this standard and need to be considered when reviewing the recommendations moving forward. If in the event the Board of Public Education is unable to reach consensus, I strongly encourage that no changes are made to the current language until this particular standard can be researched further by a much larger and comprehensive committee which should include members from Montana education associations and various stakeholder groups.

Thank you for your support and attention to the recommendations you have been presented.

Respectfully,

Ruth Uecker, Retired Assistant Superintendent GFPS

ADDENDUM 4

July 19, 2022

Dear Board of Public Education,

I am a trustee at Swan Valley School in Condon, MT. I was a member of the Chapter 55 committee that overhauled Montana's Accreditation Standards. I am writing to express my opinion about guidance counselors in our schools.

We must address the social and emotional needs of students. All students, regardless of school populations, need access to school counselors to learn self-regulation and coping skills to name a few. Montana has the highest suicide rate in the nation. That should be a wake up call to everyone on the Board of Public Education. You have the power to impact students' well-being. Lower the ratio of students to counselors. Access to guidance counselors is essential for Montana kids' success. Do the right thing, please.

Respectfully,

Kathryn "Kitty" Logan

Sent from my iPhone



15 July 2022

ADDENDUM 5

Office of Public Instruction PO Box 202501 Helena, MT. 59620-2501

Dear Ms. Allen and Dr. Murgel,

As part of the Negotiated Rulemaking Provisions prescribed in MCA 2-5-108(5), I am submitting an addendum for the rule 10.55.710, for which the Ch. 55 Negotiated Rulemaking Committee did not reach consensus. This rule, entitled "Assignment of School Counseling Staff," received considerable public comment, and the Committee discussed this rule multiple times, coming very close to finding language on which we could all agree. Unfortunately, we were not able to reach consensus. Below are three reasons why the Board of Public Education should include clear guidance on staffing and workload in revisions to 10.55.710.

First, the stickiest issue for the Committee was on the need (or not) to specifically codify school counselor workload, or caseload, using numbers. Three members of the Committee argued that the need for a ratio was moot and antiquated. Other members of the Committee and many, many individuals who submitted public comment argued otherwise, noting that without specific school counselor to student ratios, access to minimum services could not be assured. That is, a minimal safety net could not be woven. Several examples were presented that without a ratio or a caseload spelled out in rule, school counselors would be faced with serving an impossible number of students, effectively diminishing their ability to fulfill their obligations. This potential scenario for Montana has played out in other states that do not have ratios, such as Oklahoma and Texas: inadequate staff has resulted in accelerated school counselor turnover, and the turnover has made it difficult to recruit new school counselors. This prospect, which has been realized elsewhere, directly conflicts with Montana's constitutional commitment to provide an equal educational opportunity for all students. If caseloads are untenable, schools will not be able to recruit or retain school counselors, and students in some parts of Montana will not have access to services while students in other parts of our state will. Workload matters, and it merits codification as the Committee has done with teachers, administrators, and school librarians.

Second, Montana's 2021 Youth Risk Behavior Survey (YRBS) data indicate that an alarming number of our youth have experienced sadness and hopelessness and have planned suicides. Of the 7th through 12th graders surveyed, 41.4% felt sad or hopeless daily for at least two consecutive weeks; 21.7% seriously considered suicide in the last year; and 18% attempted suicide in the last year (pp. 13–14, 29). School counselors are often the only mental health providers that students encounter during their K–12 years. Given the responses on the YRBS, and given the voluminous public comment that professionals in the field have provided, the mental health needs for K–12 students in Montana are significant and cannot be adequately met with the current ratios. Based on extensive research across the US, the American School Counselor Association (ASCA) recommends one school counselor per 250 students.¹ If Montana is serious about ensuring student access to school counselors in order to address and ameliorate the growing mental health needs of K–12 students in the state, then the Board of Public Education should pursue a caseload average of 250 students per school counselor.

Third, assurance standards in 10.55.710 provide a minimum foundation of what schools must provide. That minimum foundation is not a performance measure—it is a baseline requirement for adequacy. Each of the

requirements lined out in the assurance standards are designed to work in tandem, buttressing one another to create a minimally viable educational ecosystem for Montana's K–12 students. Researchers have found that when the 250:1 student to school counselor ratio is implemented, student attendance and graduation rates improve, and the number of disciplinary referrals are reduced.² School counselors, teachers, librarians, and administrators are all essential to the school ecosystem, producing correlative benefits to the whole. If one component of the ecosystem is diminished so as to make it ineffective, then the whole ecosystem is harmed.

Please include this addendum with the final report for the Ch. 55 Negotiated Rulemaking Committee. I urge the Board of Public Education to consider both what is needed for Montana's students and that a reasonable, evidence-based caseload average for school counselors is needed to serve students and recruit and retain counselors.

Sincerely,

Adrea Lawrence, Ph.D. Dean and Professor

 Phyllis J. Washington College of Education

 Office of the Dean | University of Montana | 32 Campus Drive | Missoula, Montana 59812 | http://coehs.umt.edu/

¹ "School Counselor Roles & Ratios," *American School Counselor Association*, n.d., https://www.schoolcounselor.org/About-School-Counseling/School-Counselor-Roles-Ratios.

² For just a few studies, see, for example, Thurston Domina et al., "The Impact of School Counselor Resources in Elementary and Middle Grades," *Professional School Counseling* 26, no. 1a (2022): 1–12; Emily Goodman-Scott et al., "An Ecological View of School Counselor Ratios and Student Academic Outcomes: A National Investigation," *Journal of Counseling & Development* 96, no. 4 (October 2018): 388–98, https://doi.org/10.1002/jcad.12221; Kenneth

B. Hoyt, "What Should Be the Pupil Load: For the School Counselor?," *The Personnel and Guidance Journal* 34, no. 2 (October 1955): 86–88, https://doi.org/10.1002/j.2164-4918.1955.tb01298.x; Richard T. Lapan et al., "Missouri Professional School Counselors: Ratios Matter, Especially in High Poverty Schools," *ASCA* | *Professional School Counseling* 16, no. 2 (2018): 108–16; Richard T. Lapan, Sara A. Whitcomb, and Nancy M. Aleman, "Connecticut Professional School Counselors: College and Career Counseling Services and Smaller Ratios Benefit Students," *ASCA* | *Professional School Counseling* 16, no. 2 (2018): 117–24.

BEFORE THE BOARD OF PUBLIC EDUCATION OF THE STATE OF MONTANA

In the matter of the adoption of New Rule I, New Rule II, New Rule III, New Rule IV, and New Rule V; amendment of 10.55.601, 10.55.602, 10.55.603, 10.55.604, 10.55.605, 10.55.606, 10.55.701, 10.55.702, 10.55.703, 10.55.704, 10.55.705, 10.55.706, 10.55.707, 10.55.708, 10.55.709, 10.55.710, 10.55.712, 10.55.714, 10.55.716, 10.55.717, 10.55.718, 10.55.721, 10.55.801, 10.55.802, 10.55.803, 10.55.804, 10.55.905, 10.55.906, 10.55.904, 10.55.905, 10.55.1001, 10.55.1003, 10.55.1101, 10.55.1301, 10.55.1701, 10.55.2101; repeal of rules 10.55.711 and 10.55.1302; and transfer of 10.55.607 pertaining to Standards of	NOTICE OF PUBLIC HEARING ON PROPOSED ADOPTION, AMENDMENT, REPEAL, AND TRANSFER
Accreditation	

TO: All Concerned Persons

1. On October 31, 2022, at 9:00 a.m., the Board of Public Education will hold a public hearing in Room 152 of the Montana State Capitol Building, in Helena, Montana, to consider the proposed adoption, amendment, repeal, and transfer of the above-stated rules.

2. The Board of Public Education will make reasonable accommodations for persons with disabilities who wish to participate in this rulemaking process or need an alternative accessible format of this notice. If you require an accommodation, contact Board of Public Education no later than 5:00 p.m. on October 28, 2022, to advise us of the nature of the accommodation that you need. Please contact McCall Flynn, Executive Director, Board of Public Education, 46 N Last Chance Gulch, Suite 2B, PO Box 200601, Helena, MT 59620-0601; telephone (406) 444-0300; fax (406) 444-0847; or e-mail bpe@mt.gov.

3. The rules as proposed to be adopted provide as follows:

<u>NEW RULE I CHARTER SCHOOL APPLICATION</u> (1) A school district with the approval of an existing local board of trustees may apply to the Board of Public Education through the Superintendent of Public Instruction to form a charter school. (a) A charter school must provide an education that meets or exceeds the requirements of the Montana Constitution, state law, and student performance standards.

(b) The Board of Public Education may only grant charters to publicly funded schools or programs under the supervision and control of an existing locally elected board of trustees in an existing school district.

(c) The procedure by which a school district may apply to create a charter school and by which the Board of Public Education may approve, deny, evaluate, and renew a charter school shall be identical to that outlined in ARM 10.55.604.

(d) To be proposed by an existing local board of trustees and approved by the Board of Public Education, a charter school shall, at a minimum, guarantee the following:

(i) school district governance and control;

(ii) unrestricted, open student access;

(iii) compliance with all health and safety laws;

(iv) teacher licensure and endorsement to the same extent as required or provided by state law or accreditation standards;

(v) employee collective bargaining to the same extent as required or provided by state law; and

(vi) a plan for consideration of input by community members and staff as to formation and implementation issues. Consideration of input may be identified by formation of advisory committees involving staff and/or community members, conduct of a properly noticed public meeting for purposes of comment on the formation or operation of the charter school, or any other reasonable means that result in an opportunity for input by staff and community members prior to a decision of significant interest to the public regarding the formation or operation of the charter school.

(e) Charter school applications must comply with statutory criteria, assurance standards pertaining to Subchapter 6, General Provisions, ARM 10.55.601 through 10.55.606, 10.57.114, 10.55.719 to 10.55.721, or Subchapter 8, Educational Opportunity, ARM 10.55.801 to New Rule V, assurance standards pertaining to educator licensure or endorsement, student performance standards, and content standards as defined by the Board of Public Education and provided in guidance from the Superintendent of Public Instruction.

(f) A school district may discontinue an approved charter school at any time. If it does so, it shall promptly notify the Board of Public Education in writing.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121, 20-7-101 MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>NEW RULE II FAMILY AND COMMUNITY ENGAGEMENT</u> (1) The local board of trustees shall implement a comprehensive family and community engagement plan that:

(a) is aligned to the district integrated action plan required in ARM 10.55.601;

(b) includes effective engagement practices that are linked to relational, developmental, collaborative, and interactive learning;

(c) recognizes that family and school staff have a shared responsibility in the learning of their child(ren) as evidenced by the following core beliefs:

(i) families have dreams for their children and want the best for them;

(ii) all families have the capacity to support their children's learning;

(iii) family and school staff are partners; and

(iv) the responsibility for cultivating and sustaining an inviting and inclusive climate rests primarily with school staff; and

(d) meets the following goals:

(i) families actively participate in the life of the school and are welcomed, valued, and connected to each other, to school staff, and to what students are learning and doing in class;

(ii) families and school staff engage in regular, two-way meaningful communication about student learning;

(iii) families and school staff continuously collaborate to support student learning and healthy development both at home and at school and have regular opportunities to strengthen their knowledge and skills to do so effectively;

(iv) families and school staff are empowered to advocate for children, to ensure that students are treated equitably and have access to learning opportunities that will support their success;

(v) families and school staff partner in decisions that affect children and families and together inform and influence policies, practices, and programs; and

(vi) families and school staff collaborate with members of the community to connect students, families, and staff to expand learning opportunities, community services, and civic participation.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121, 20-7-101 MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>NEW RULE III MENTORSHIP AND INDUCTION</u> (1) The local board of trustees shall implement a mentorship and induction program as outlined in the integrated action plan described in 10.55.601 that:

(a) is research-based to ensure inclusion of high-impact professional learning strategies;

(b) implemented to assist initial licensed and incoming educators in meeting teaching standards embedded in the district evaluation framework outlined in New Rule IV;

(c) supports initial licensed and incoming teachers' planning, implementation, and assessment of instruction aligned to the program area and content standards and content-specific learning progressions;

(d) supports initial licensed and incoming teachers to establish and maintain a positive classroom climate; and

(e) encourages continuous learning, reflection, and growth.

(2) The mentorship and induction program may include the following criteria:

(a) provide training for mentors through the Montana Teacher Learning Hub, professional organizations, or other professional development opportunities;

(b) prioritize mentor-mentee matches that are grade and subject-level aligned;

(c) focus on research-based instructional practice;

(d) engage with mentoring partners in professional collaboration; and (e) establish effective coaching for learning methods.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121, 20-7-101 MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>NEW RULE IV EVALUATION</u> (1) The local board of trustees shall ensure written evaluations of all regularly employed instructional personnel.

(2) The local board of trustees shall implement an evaluation component as outlined in the integrated action plan described in 10.55.601.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121, 20-7-101 MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>NEW RULE V ENGLISH LEARNERS</u> (1) Districts shall provide educational services to help English Learners become proficient in English and meet state standards by creating high level language instruction programs, professional development, and family outreach.

(2) Each district shall comply with all federal and state laws and regulations addressing English Learners.

(3) Each district shall identify students who are eligible for language assistance, provide a sound program of instruction, assess their English proficiency annually, and notify parents of their initial placement in, progress within, and exit from the language program.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121, 20-7-101 MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

4. The rules as proposed to be amended provide as follows, new matter underlined, deleted matter interlined:

<u>10.55.601 ACCREDITATION STANDARDS: PROCEDURES</u> (1) through (2) remain the same.

(3) To ensure <u>a learner-centered system and establish a plan for</u> continuous education improvement, the school district and each of its schools shall develop, implement, <u>monitor</u>, and evaluate continuous <u>an integrated</u> school improvement plans <u>action plan</u> and make the plans <u>plan publicly</u> publically available. These plans shall be reviewed on a yearly basis to <u>To align with local context and needs</u>, the <u>district integrated action plan shall be developed every three years based on a</u> <u>comprehensive needs assessment with meaningful stakeholder input and feedback</u>. <u>The integrated action plan must be evaluated</u>, and progress reviewed annually. The <u>plan must clarify what specific steps must be taken to achieve the district graduate</u> <u>profile and</u> reflect a continuous improvement process.

(a) (4) Each plan shall include:

(i) (a) a school district level education profile of a graduate as defined in 10.55.602(22);

(b) the school district's and each of its schools identified area(s) of need

based on an analysis of school level comprehensive needs assessment;

(c) the school district's and each of school's desired outcomes that align with the district graduate profile;

(ii) (d) the school district's educational goals for the school district and each school within the district; pursuant to the requirements of ARM 10.55.701;

(e) a description of the district and each school's evidence-based strategies, action steps, measures, success criteria, and evidence that are aligned with the graduate profile and will be implemented, monitored, and evaluated;

(f) a description of how the district and each of its schools will meet programmatic requirements of state and federal grants;

(iii) (g) a description of planned progress toward implementing all content and program area standards, in accordance with the schedule in ARM 10.55.603;

(iv) (h) a description of strategies for assessing student progress toward meeting growth and proficiency of all content standards and content-specific learning progressions, pursuant to the requirements of ARM 10.55.603 and ARM 10.56.101; and

(v) (i) a professional development, <u>mentoring</u>, <u>induction</u>, <u>and evaluation</u> component, in accordance with ARM 10.55.714, <u>New Rule III</u>, <u>and New Rule IV</u>;-

(j) a description of strategies for family and community engagement, in accordance with New Rule II;

(k) a description of strategies to maintain and enhance a positive school climate, in accordance with ARM 10.55.801;

(I) a description of a learning model(s) aligned to the graduate profile; and

(m) a description of strategies for gifted and talented in accordance with 10.55.804, special education in accordance with 10.55.805, English learners in accordance New Rule V, and other populations with individual needs.

(b) (5) The local board of trustees shall report and submit their adopted continuous integrated school improvement action plan with to the Superintendent of Public Instruction.

(c) (6) The Superintendent of Public Instruction shall develop and implement procedures necessary to monitor and evaluate the effectiveness of the implementation of the continuous integrated improvement action plan of each school district and its schools.

(4) (7) To ensure <u>learner centered systems and</u> continuous educational improvement the Superintendent of Public Instruction shall provide guidance, resources, and evaluation to assist in the implementation of district and school <u>integrated action</u> plans to improve teaching and learning <u>outcomes</u> for all students.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.602 DEFINITIONS</u> For the purposes of this chapter, the following terms apply:

(1) remains the same.

(2) "Assessment" means the gathering, organizing, and evaluation of information about student learning <u>progression</u>, <u>growth</u>, <u>and proficiency</u> in order to monitor and measure the effectiveness of the instructional program.

(3) remains the same.

(a) Subchapter 6, General Provisions, ARM 10.55.601 through 10.55.607 <u>New</u> <u>Rule I;</u>

(b) Subchapter 7, School Leadership, ARM 10.55.701 through 10.55.719 <u>New</u> <u>Rule IV;</u>

(c) Subchapter 8, Academic Requirements Educational Opportunity, ARM 10.55.801 through 10.55.805 New Rule IV;

(d) Subchapter 9, Educational Opportunity <u>Academic Requirements</u>, ARM 10.55.901 through 10.55.910; and

(e) Subchapter 10, Program Area Standards, ARM

10.55.1001 through 10.55.1003 10.55.2201.

(4) remains the same.

(5) "At-risk student" means any student who is affected by environmental conditions that negatively impact the student's educational performance or threaten a student's likelihood of promotion or graduation, as defined in 20-1-101(4), MCA.

(5) "Charter school" means a publicly funded school that may be exempt from an assurance standard or a section of assurance standards as defined in ARM 10.55.602(3). A charter school operates under the supervision and control of an existing locally elected board of trustees in an existing school district.

(41)(6) "<u>Class 6 Specialist</u>" means a person with a Class 6 Specialist license in a nonteaching role of school psychologist or school counselor.

(6)(7) "Class 8 license" means an educator license as defined in ARM 10.57.102.

(7)(8) "Combined elementary-high school district" means an elementary district and a high school district, which are combined into a single school system for district administration purposes.

(9) "Community engagement" means the partnership between members of the community and schools that may share resources and volunteer to support student well-being and learning development.

(10) "Comprehensive needs assessment" means a process that is used to identify district and school area(s) of need, the root causes of identified gaps, set priorities, and inform an action plan for improvement.

(11) "Concurrent enrollment" means the district offers these courses during the school day and they are taught by district high school faculty who have been approved by the post-secondary institution to teach these college level courses. Students receive both high school and college credit for the completed course.

(8)(12) "Content standard" means what all students should know, understand, and be able to do in a specific content area.

(9)(13) "Corrective plan" means a systematic procedure and timeline for resolving deviations from regular accreditation when a school has an accredited with probation status.

(10)(14) "Deviation" means a citation of noncompliance with any given standard.

(11)(15) "Digital content provider" means an entity, organization, or individual registered pursuant to ARM 10.55.907 offering K-12 educational content for distance, online, and technology-delivered programs and courses.

(12)(16) "Distance learning" means instruction in which students and teachers are separated by time and/or, location, or both with synchronous or asynchronous

content, instruction, and communication between student and teacher. This instruction may consist of learning opportunities provided through online (Internet-based) and other emerging technologies.

(17) "Dual credit" means students receive both college credit and high school credit for courses taken from a postsecondary institution. Students may or may not be taking these courses during the school day. The college faculty member must have an appropriate license and endorsement in the subject taught or a Class 8 license.

appropriate license and endorsement in the subject taught or a Class 8 license. (13)(18) "Dual enrollment/dual credit" means opportunities for high school students to be enrolled in high school and postsecondary courses at the same time. There are three categories of such opportunities:

(a) "College credit only" means students receive college credit for courses taken from a postsecondary institution but do not receive high school credit. Students may or may not be taking these courses during the school day.

(b) "Dual credit" means students receive both college credit and high school credit for courses taken from a postsecondary institution. Students may or may not be taking these courses during the school day. The faculty member must have an appropriate K-12 license and endorsement in the subject taught or a Class 8 license.

(c) "Concurrent enrollment" means the district offers these courses during the school day and they are taught by district high school faculty who have been approved by the post-secondary institution to teach these college level courses. Students receive both high school and college credit for the completed course.

(14)(19) "Endorsement" means an official indication on a license of the subject area(s)-and/or, specialized program area(s), or both for which the holder of the license is authorized to practice in Montana accredited schools.

(15)(20) "Facilitator" means the individual assigned to monitor distance, online, and technology-delivered learning programs pursuant to ARM 10.55.907. The facilitator may be an instructional paraprofessional as long as there is a licensed teacher providing the instruction.

(21) "Family engagement" means a partnership with shared responsibility among families, educational staff, and community groups to promote each student's learning, well-being, and development of full educational potential during their entire K-12 experience.

(22) "Graduate profile" means a learner centered model(s) based on a shared vision of learner attributes that students should have when they graduate.

(23) "Graduation rate" means a calculation based on the four-year adjusted cohort graduation rate for all students and for each student group.

(16)(24) "Independent elementary school district: means a district organized for the purpose of providing public education for all or any combination of grades kindergarten through 8.

(17)(25) "Indian Education for All" means the constitutionally declared policy of this state to recognize the distinct and unique cultural heritage heritages of American Indians and to be committed in its educational goals to the preservation of their cultural heritage heritages. Implementation of these requirements ensures:

(a) every Montanan, Indian or non-Indian, is encouraged to learn about the distinct heritage heritages and contributions of Montana tribal groups and governments in a culturally responsive manner; and

(b) every educational agency shall-must work cooperatively with Montana tribes to provide means by which school personnel will gain an understanding of and

appreciation for American Indian people.

(18)(26) "Instructional paraprofessional" means school or district personnel whose positions are instructional in nature and who work under the direct supervision of licensed school personnel. The supervising licensed school personnel are responsible for:

(a) the design, implementation, and assessment of learner progress; and

(b) the evaluation of the effectiveness of learning programs and related services for children.

(27) "Integrated action plan" means a district plan that ensures a learner centered system and continuous improvement that reflects local context and needs, is based on school level comprehensive needs assessment, incorporates stakeholder input and feedback, and aligns plans across required state and federal programs.

(19)(28) "Intensive assistance" means a required process for schools in continuous or serious deficiency accreditation accredited with probation status. Such schools have failed to develop or implement an approved corrective plan to remedy accreditation deviations within the designated timeline.

(20)(29) "Internship" as provided for in ARM 10.55.607 10.57.114 means an agreement between a fully licensed Class 1, 2, or 3 educator, the school district, and a Montana accredited educator preparation program. Internships are permitted in endorsement areas approved by the Board of Public Education in ARM 10.57.412 and 10.57.413 10.57.414 to 10.57.419.

(21)(30) "K-12 district" as defined in 20-6-701, MCA means an elementary district, with the same district boundaries as a high school district, which has been attached to that high school district. The high school district remains an organized district and the elementary district is an inactive district pursuant to 20-6-101, MCA.

(31) "Learning model" means the learning experiences student engage in and teachers facilitate that are aligned to the desired attributes of a graduate profile.

(22)(32) "Learning progression" means the specific performance expectations in each content area at each and grade-level grade-band from kindergarten through grade 12.

(23)(33) "Licensure" means <u>a certificate certification</u> issued or applied for under 20-4-101, et seq., MCA. of an educator/specialist as issued by the state of Montana, based on completion of an approved educator preparation program. Licensure indicates grade level(s), endorsement(s), and classification.

(24)(34) "Literacy" means <u>constructing and validating knowledge in specific</u> <u>content areas which includes interpretation and learning with language, numeracy,</u> <u>and media</u> learning to read, write, speak, listen, and use language effectively.

(35) "Measure" means a way to assess the level of proficiency on a performance indicator aligned to the district graduate profile.

(25)(36) "Middle grades" means grades 4 through 9.

(26)(37) "Minimum aggregate hours" means the minimum hours of pupil instruction that must be conducted during the school fiscal year in accordance with 20-1-301, MCA and includes passing time between classes. Minimum aggregate hours does do not include lunch time and periods of unstructured recess, as defined in 20-1-101, MCA.

(27)(38) "Minimum requirement" means groups of 10 or more students.

(28)(39) "Misassignment" means a licensed educator/specialist teaching outside their endorsed teaching area(s) and/or level (elementary K-8 and secondary 5-12).

(29) "Nonaccredited status" means previously accredited school which failed to meet the requirements of intensive assistance and is out of compliance with the

Board of Public Education standards of accreditation.

(30)(40) "Nonlicensed" means a person who does not hold a current Montana educator license, except for a person for whom an emergency authorization of employment has been issued under the provisions of 20-4-111, MCA.

(41) "Offsite instructional setting" means an instructional setting at a location, separate from a main school site, where a school district provides for the delivery of instruction to a student who is enrolled in the district.

(31)(42) "Online learning" means educational activity in which instruction and content are delivered primarily via the Internet and through emerging technologies. Online learning is a form of distance learning.

(43) "Personalized learning" means to:

(a) develop individualized pathways for career and postsecondary educational opportunities that honors individual interests, passions, strengths, needs, and culture;

(b) support the student through the development of relationships among teachers, family, peers, the business community, postsecondary education officials, and other community stakeholders;

(c) embed community-based, experiential, online, and work-based learning opportunities; and

(d) foster a learning environment that incorporates both face-to-face and virtual connections.

(44) "Postsecondary and workforce readiness" means the knowledge, skills, and dispositions that a student should attain prior to completing a high school program.

(32)(45) "Principal" means a person who holds a valid Montana Class 3 educator license with an applicable principal endorsement and who is employed by a district as a principal, or who is enrolled in a Board of Public Education approved principal internship program under ARM 10.55.607-10.57.114.

(46) "Professional Development" means adult learning that increases educator effectiveness and learning outcomes for all students.

(47) "Proficiency-based learning" means systems of instruction, assessment, and academic reporting that are based on students demonstrating that they have learned the knowledge and skills as outlined in the state content standards.

(48) "Proficient" means that a student demonstrated a level of knowledge and skills that are expected to be learned signaling that a student is well prepared to progress on the learning continuum aligned to the content standards, learning progressions, and necessary readiness skills.

(33)(49) "Program area standards" means the subject matter Montana school districts are required to offer and the strategies and proven practices used to instruct. The program area standards include English language arts, arts, health enhancement and physical education, mathematics, science, social studies, career and technical education, technology integration, workplace competencies, computer

<u>science</u>, library media <u>and information literacy</u>, world languages, and school counseling.

(34)(50) "Program delivery standards" means the conditions and practices school districts are required to provide ensuring that every student is afforded <u>equal</u> educational opportunities to learn, develop, and demonstrate achievement in content standards and content-specific grade-level grade-band learning progressions.

(51) "Pupil instruction" means the conduct of organized instruction of learning opportunities for pupils enrolled in public schools while under the supervision of a teacher.

(35)(52) "Pupil instruction day" means a school day when organized instruction is conducted with students under the supervision of a teacher.

(36)(53) "Pupil instruction-related (PIR) day" means days of teacher activities devoted to improving the quality of instruction. The activities may include, but are not limited to in-service training, attending state meetings of teacher organizations, and conducting parent conferences.

(37)(54) "School" means, for accreditation purposes, an educational program and grade assignments designated by the local board of trustees in one of the following categories:

(a) an elementary school, which offers any combination of kindergarten through eighth grade;

(b) a seventh and eighth grade school, which comprises the basic education program for grades 7 and 8 that may be funded at the high school rate pursuant to 20-9-396, MCA;

(c) a junior high school, which offers the basic education program for grades 7 through 9;

(d) a middle school, which offers education programs for grades 4 through 8 or any combination thereof; and

(e) a high school, which offers the educational programs for grades 9 through 12 or grades 10 through 12 when operating in conjunction with a junior high school.

(38)(55) "School administrator" means a person who is a part of the school's administrative or supervisory staff and who holds a Class 3 license and is appropriately endorsed, or who is enrolled in a Board of Public Education approved administrator internship program under ARM 10.55.607 10.57.114.

(39)(56) "School district" means the territory, regardless of county boundaries, organized under the provisions of Title 20, MCA to provide public educational services under the jurisdiction of the local board of trustees. A high school district may encompass all or parts of the territory of one or more elementary districts. "School district" shall refers to all state-funded special purpose schools that are accredited under this chapter.

(40)(57) "School system" means the administrative unit of a district or combination of districts. In Montana, types of school systems are as follows:

(a) "combined elementary-high school district" means an elementary district and a high school district which are combined into a single school system for district administration purposes-;

(b) "independent high school district" means a district organized for the purpose of providing public education for all or any combination of grades 9 through 12; and

MAR Notice No.10-55-290

(c) independent elementary school district" means a district organized for the purpose of providing public education for all or any combination of grades kindergarten through grade 8.

(41) "Specialist" means a person with a Class 6 Specialist license in a nonteaching role of school psychologist or school counselor.

(58) "Stakeholder Engagement" means a measurable, inclusive, intentional, and ongoing process of communicating to, learning from, and partnering with stakeholders to best support continuous school improvement and learning outcomes for all students.

(59) "Stakeholders" means community members who may be involved and invested in districts, schools, programs, and outcomes for students. Stakeholders include students, families, educators, leaders, business and community leaders, taxpayers, and the many partners who support them.

(42)(60) "State accountability system" means <u>federally mandated</u> academic measures <u>and Montana defined flex indicator(s)</u> within the annual meaningful differentiation process and the other state defined indicators.

(61) "Student growth" means changes in student learning as measured from one point in time to another as determined by state or local measures, or both. The federal accountability system uses a growth model to demonstrate student learning across time as measured by statewide assessments.

(43)(62) "Student performance standards" means minimum standards of a quality education, which the measures measurement of student performance proficiency on annual state level summative assessments and graduation rates used to determine the accreditation status of a school.

(44)(63) "Superintendent" means a person who holds a valid Montana Class 3 educator license, with an applicable superintendent's endorsement and who is employed by a district as a district superintendent, or who is enrolled in a Board of Public Education approved superintendent internship program under ARM 10.55.607 10.57.114.

(45)(64) "Synchronous" means occurring at the same time. "Synchronous" refers to instruction and communication between participants (i.e., students and teachers) that occurs at the same time even though they may be in different physical locations. For example, instruction in which students and teachers are online at the same time so that a question can be immediately answered (e.g., telephone calls, face-to-face meetings, physical classrooms, chat rooms, and videoconferencing).

(46)(65) "Teacher" means a person, except a district superintendent, who holds a valid Montana educator license issued by the Superintendent of Public Instruction under the policies adopted by the Board of Public Education and who is employed by a district as a member

of its instructional, supervisory, or administrative staff. This definition of a teacher includes a person for whom an emergency authorization of employment has been issued under the provisions of 20-4-111, MCA.

(47)(66) "Technology-delivered learning" means instruction and content <u>digitally</u> delivered via digital technologies. (e.g., online, CD-ROM, DVD-ROM, or learning experiences that involve primarily the use of computers).

(48)(67) "Variance to standard" means an alternate approach to meeting or exceeding the minimum standards.

(68) "Work-based learning" means sustained interactions with industry or community professionals in workplace settings, to the extent practicable, or simulated environments at an educational institution that foster in-depth, firsthand engagement with the tasks of a given career field, that are aligned to curriculum and instruction.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.603 CURRICULUM AND ASSESSMENT</u> (1) Local school districts shall ensure their develop and implement a proficiency-based learning model that includes curriculum is aligned to all content standards and the appropriate learning progression progressions for each grade level.

(2) School districts shall maintain review, update, and align their learning programs consistent with following or after the state's schedule for revising standards.

(3) School districts shall assess the progress of all students <u>students'</u> <u>progression, growth, and proficiency of toward achieving</u> content standards and content-specific grade-level grade-band learning progressions in each program area <u>as aligned with the district assessment plan in 10.55.603(5)</u>. The district shall use <u>multiple measures</u> assessment results, including state-level achievement information obtained by administration of assessments pursuant to ARM 10.56.101 to examine the educational learning program and measure its effectiveness.

(a) The examination of program effectiveness using assessment results shall <u>include current students and be supplemented with information about graduates and</u> other students no longer in attendance-; and

(b) The information obtained shall be considered in curriculum and assessment development.

(4) For content standards in all program areas pursuant to the requirements of ARM 10.55.602, school districts shall:

(a) establish curriculum and assessment development processes as a cooperative effort of personnel licensed and endorsed in the program area and trustees, administrators, other teachers, students, specialists, parents <u>families</u>, community <u>members</u>, and, when appropriate, tribal representatives and state resource people staff;

(b) review curricula at least every five years or consistent with the state's standards revision schedule, and modify, as needed, to meet the educational goals of the continuous school improvement integrated action plan pursuant to ARM 10.55.601;

(c) review materials and resources necessary for implementation of the curriculum and assessment at least every five years, or consistent with the state's standards revision schedule, that are consistent with the goals of the continuous school improvement integrated action plan pursuant to ARM 10.55.601; and

(d) review curricula and instructional materials and resources to ensure the inclusion of the distinct and unique cultural heritage heritages and contemporary portrayal of American Indians.

(5) The school district shall develop and implement its an assessment plan that details progression, growth and proficiency, promotes demonstrations of student learnings, and used to measure measures student progress ensuring

MAR Notice No.10-55-290

alignment to the local curriculum in all program areas pursuant to ARM 10.56.101.

(a) The assessment plan shall be included in the continuous school improvement integrated action plan pursuant to ARM 10.55.601 and be in place within two years following the development of local curriculum.

(b) School districts shall use appropriate multiple measures and methods, including state-level achievement information obtained by administration of assessments pursuant to the requirements of ARM 10.56.101, to assess student progress growth and proficiency of in achieving content standards and content-specific grade-level grade-band learning progressions in all program areas.

(c) The Superintendent of Public Instruction shall develop criteria and procedures for the selection of appropriate multiple measures and methods to be used to assess student progress in achieving growth and proficiency of content <u>standards</u> and appropriate content-specific grade-level grade-band learning progressions in all program areas.

(5)(d) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, 20-2-121, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.604 VARIANCES TO STANDARDS</u> (1) A local board of trustees may apply to the Board of Public Education through the Superintendent of Public Instruction to implement variance to a <u>an assurance</u> standard or a section of <u>assurance</u> standards, excluding standards stating statutory criteria, standards pertaining to educator licensure or endorsement, and content standards as defined by the Board of Public Education and provided in guidance from the Superintendent of Public Instruction.

(a) In its application, the local board of trustees shall outline how and why its proposed variance would be workable, educationally sound, and designed to meet or exceed results under established standards and, where applicable, aligned with program standards under ARM 10.55.1101 through 10.55.1901 10.55.2201.

(b) In its application, the school district shall provide evidence through official minutes of the board of trustees that local school community stakeholders were involved in the consideration and development of the proposed variance to <u>an</u> <u>assurance</u> standard <u>or a section of assurance standards</u>. Stakeholder groups include trustees, administrators, teachers, classified school staff, parents <u>families</u>, community members, and students as applicable. A district shall provide evidence it adopted its application for variance at an official, properly noticed meeting of its board of trustees.

(c) An application for variance to <u>an assurance standard or a section of</u> <u>assurance</u> standards.to take effect at the beginning of the academic year is due in writing to the Superintendent of Public Instruction no later than the <u>first second</u> Monday in <u>March October for the current academic year.</u> An <u>application for variance</u> to standards to take effect the second semester of the academic year is due in writing to the Superintendent of Public Instruction no later than the first Monday in July.

(d) Upon receipt, the Superintendent of Public Instruction shall refer applications for variance to <u>an assurance standard</u> standards <u>or a section of</u>

<u>assurance standards</u> to a pre-appointed review board. The Superintendent of Public Instruction shall facilitate and provide organizational support for the meetings of the review board.

(i) The review board shall consist of the following, appointed by the Superintendent of Public Instruction <u>and approved by the Board of Public Education</u> from a list of qualifying individuals jointly endorsed by MEA-MFT, Montana Rural Education Association (MREA), Montana Small Schools Alliance (MSSA), School Administrators of Montana (SAM), and Montana School Boards Association (MTSBA): one trustee, one district superintendent, one high school principal, one elementary principal, two high school teachers, and two elementary school teachers, <u>one tribal council representative</u>, and one family or community representative.

(ii) As needed, the review board shall seek advice from experts.

(A) The Superintendent of Public Instruction shall solicit a pool of experts from curriculum groups and educational associations to serve "on call" in an advisory capacity.

(B) The Superintendent of Public Instruction shall notify the review board of the pool participants with rationale and present them for review board approval.

(C) The review board shall notify the Superintendent of Public Instruction when and what type of experts are needed.

(D) The Superintendent of Public Instruction shall notify the appropriate pool of experts of this needed input and arrange for the pool member(s) to advise the committee.

(iii)(ii) The review board members shall serve five-year terms with no limit to the number of terms any one person may serve. Terms shall be staggered where half of all positions shall be filled every three years prior to the first meeting of the review board in the third year.

(e) The review board shall review all applications and use a uniform rubric, made available to districts in advance of applying to implement a variance to <u>a an</u> <u>assurance</u> standard or <u>a</u> section of <u>assurance</u> standards. The uniform rubric will ensure consistent and <u>high quality</u> <u>high-quality</u> applications from school districts across Montana.

(1)(f) through (1)(h) remain the same.

(2) The Board of Public Education shall approve or deny proposed variances to <u>an assurance standard or a section of assurance standards</u>. If the board denies a proposed variance to <u>an assurance standard or a section of assurance</u> standards, it shall remit in writing to the applicant school district why it has done so.

(3) If the Board of Public Education approves a proposed variance to <u>an</u> <u>assurance standard or a section of assurance</u> standards, it shall initially do so for no more than two years pending ongoing review of the implementation by the Superintendent of Public Instruction.

(4) Following the second year of implementation of a variance to <u>an</u> <u>assurance standard or a section of assurance</u> standards, the school district shall provide evidence to the Superintendent of Public Instruction that the methods selected by the district implement, meet, or exceed results that could have been achieved under established standards.

(5) through (7) remain the same.

(8) If the Superintendent of Public Instruction finds the variance to an

<u>assurance standard or a section of assurance standards is not working as intended</u> or does not meet or exceed results that could be achieved under established standards, the superintendent shall recommend to the Board of Public Education that the variance be revoked.

(9) through (10) remain the same.

(11) A school district may apply to the Board of Public Education through the Superintendent of Public Instruction to create a charter school.

(a) A charter school must provide an education that meets or exceeds the requirements of the Montana Constitution, state law, and school accreditation standards.

(b) The Board of Public Education may only grant charters to publicly funded schools or programs under the supervision and control of a locally elected board of trustees in an existing school district.

(c) The procedure by which a school district may apply to create a charter school and by which the Board of Public Education may approve, deny, evaluate, and renew a charter school shall be identical to that outlined in ARM 10.55.604.

(d) To be proposed by a school district and approved by the Board of Public Education, a charter school shall, at a minimum, guarantee the following:

(i) school district governance and control;

(ii) unrestricted, open student access;

(iii) compliance with all health and safety laws;

(iv) teacher licensure and endorsement to the same extent as required or provided by state law or accreditation standards;

(v) employee collective bargaining to the same extent as required or provided by state law; and

(vi) a plan for consideration of input by community members and staff as to formation and implementation issues. Consideration of input may be identified by formation of advisory committees involving staff and/or community members, conduct of a properly noticed public meeting for purposes of comment on the formation or operation of the charter school, or any other reasonable means that result in an opportunity for input by staff and community members prior to a decision of significant interest to the public regarding the formation or operation of the charter school.

(e) A school district may discontinue an approved charter school at any time. If it does so, it shall promptly notify the Board of Public Education in writing.

(ii) unrestricted, open student access;

(iii) compliance with all health and safety laws;

(iv) teacher licensure and endorsement to the same extent as required or provided by state law or accreditation standards;

(v) employee collective bargaining to the same extent as required or provided by state law; and

(vi) a plan for consideration of input by community members and staff as to formation and implementation issues. Consideration of input may be identified by formation of advisory committees involving staff and/or community members, conduct of a properly noticed public meeting for purposes of comment on the formation or operation of the charter school, or any other reasonable means that result in an opportunity for input by staff and community members prior to a decision of significant interest to the public regarding the formation or operation of the charter school.

(e) A school district may discontinue an approved charter school at any time. If it does so, it shall promptly notify the Board of Public Education in writing.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.605 CATEGORIES OF ACCREDITATION (1) Accredited with</u> <u>distinction means the school has met the assurance standards, exceeded student</u> <u>performance standards as defined in ARM 10.55.606, and met the Licensure</u> <u>Endorsement Requirements related to teaching assignments. A copy of the</u> <u>Accreditation Status Criteria Reference Guide must be made publicly available by</u> <u>the Superintendent of Public Instruction. Three consecutive years in the accredited</u> <u>with distinction status, allows the local board of trustees to waive assurance</u> <u>standards for the school for three years.</u>

(1) (2) Regular accreditation <u>Accredited</u> means the school has met the assurance standards <u>with minor and/or few deviations from the standards</u>, and <u>met</u> <u>or exceeded the</u> student performance standards as defined <u>and delineated</u> in ARM 10.55.606, <u>and met</u> the Licensure Endorsement Requirements Related to Teaching Assignments, a copy of which may be found <u>A copy of the Accreditation</u> <u>Status Criteria Reference Guide must be made publicly available by the Superintendent of Public Instruction.</u>

at: http://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards% 20of%20Accreditation/Appendix%20Files/B/Endorsement%20Codes.pdf?ver=2019-09-04-130721-823.

(2) Regular with minor deviation accreditation means the school does not meet all the requirements of regular accreditation outlined in (1) and delineated in the Accreditation Status Criteria Reference Guide, a copy of which may be found at: http://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards% 20of%20Accreditation/Appendix%20Files/A/Accreditation%20Status%20Criteria%20 Reference%20Guide.pdf?ver=2019-06-13-113341-203.

(3) A school with regular accreditation with a deviation in student performance standards, as defined in ARM 10.55.606, or regular with minor deviations accreditation as defined in ARM 10.55.606(7), shall remedy the deviations within three years or will be reassigned to a lower category of accreditation.

(4) (3) Advice accreditation Accredited on probation status means the school exhibits serious and/or numerous deviations from the <u>assurance</u> standards <u>and/or</u> <u>does not meet the student performance standards as defined and delineated in ARM</u> 10.55.606, and the Licensure Endorsement Requirements Related to Teaching Assignments. A copy of the Accreditation Status Criteria Reference Guide must be made publicly available by the Superintendent of Public Instruction. For a district with a school accredited on probation status, the district administrator, and the chair of the local board of trustees shall submit to the Superintendent of Public Instruction a corrective plan, including a systematic procedure and timeline for resolving the deviations noted. Schools identified as accredited on probation will be required to participate in an annual review of progress from the Office of Public Instruction. If a

MAR Notice No.10-55-290

school has three consecutive years on probation, the school shall be placed into the intensive assistance process.

(5) Deficiency accreditation means the school is in advice status for two years, has not complied with the required corrective plan, and continues to have serious and/or numerous deviations, or has substantially increased the seriousness of deviations over the previous year.

(6) For a district with a school in advice or in deficiency accredited with improvement status, the district administrator and the chair of the local board of trustees shall submit to the Superintendent of Public Instruction a corrective plan, including a systematic procedure and timeline for resolving the deviations noted.

(7) A school shall be immediately placed in deficiency accredited with improvement status if:

(a) the school employs a teacher who does not have a Montana teaching license; or

(b) the school has a facility that creates an unhealthy environment with safety and health hazards.

(8) A school in deficiency accredited with improvement status failing to comply with the required corrective plan within two years, and continues to have serious and/or numerous deviations, or has substantially increased the seriousness of deviations over the previous year shall be placed into the intensive assistance process as defined in the Accreditation Status Criteria Reference Guide, a copy of which may be found

at: http://opi.mt.gov/Portals/182/Page%20Files/School%20Accreditation/Standards% 20of%20Accreditation/Appendix%20Files/A/Accreditation%20Status%20Criteria%20 Reference%20Guide.pdf?ver=2019-06-13-113341-203-

(9) Nonaccredited status means that a school in deficiency status fails to meet the requirements of intensive assistance and is out of compliance with the Board of Public Education standards of accreditation.

(10) (4) A school seeking initial accreditation or reinstatement of accreditation shall meet the requirements of regular accreditation outlined in (1) (2). This process shall include an on-site review from the Office of Public Instruction.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101,</u> MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.606 ACCREDITATION PROCESS</u> (1) through (1)(b) remain the same. (2) Assurance standards are comprised of the following subchapters in ARM Title 10, chapter 55:

(a) Subchapter 6, General Provisions, ARM 10.55.601 through 10.55.607 New Rule I;

(b) Subchapter 7, School Leadership, ARM 10.55.701 through <u>10.55.719 New</u> <u>Rule IV;</u>

(c) Subchapter 8, Academic Requirements Educational Opportunity, ARM 10.55.801 through 10.55.805 New Rule V;

(d) Subchapter 9, Educational Opportunity <u>Academic Requirements</u>, ARM 10.55.901 through 10.55.910; and

(e) Subchapter 10, Program Area Standards, ARM 10.55.1001 through

10.55.1003 <u>10.55.2201</u>.

(3) Student performance standards are comprised of measures required under ARM 10.56.101(3) and other measures described in the state accountability system, defined in ARM 10.55.602, recommended by the state superintendent and approved by the Board of Public Education-(BPE).

(a) BPE The Board of Public Education-shall annually review the minimum requirement, defined in ARM 10.55.602, for reporting valid and reliable student group results and to protect student privacy based on the recommendation of the State Superintendent of Public Instruction.

(b) The State Superintendent of Public Instruction shall recommend to the BPE-Board of Public Education-modifications to the student performance standards after consultation with representative stakeholders.

(4) through (5) remain the same.

(6) A school shall be designated accredited with distinction by using the combined results of accredited status for assurance standards and distinguished status for student performance results, where 80% of students are proficient or advanced and/or obtain an 80% or higher graduation rate.

A school shall be designated regular accreditation status by using the combined results of the assurance standards and student performance standards as follows:

(a) Regular status for assurance standards and regular status for student performance standards;

(b) Regular status for assurance standards and regular with minor deviation for student performance standards; or

(c) Regular with minor deviation for assurance standards and regular status for student performance standards.

(7) A school shall be designated regular with minor deviation <u>accredited</u> status by using the combined results of both assurance standards and student performance standards in <u>accredited</u> or as stated in ARM 10.55.605.

(8) A school shall be designated in advice <u>accredited on probation</u> status by using the combined results of the assurance standards and student performance standards in <u>accredited with probation</u> for either set of standards, or as stated in ARM 10.55.605.

(9) A school shall be designated deficiency status by using the combined results of assurance standards and student performance standards in deficiency in either set of standards, or as stated in ARM 10.55.605.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101,</u> MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, <u>20-3-106, 20-7-101,</u> MCA

<u>10.55.701 BOARD OF TRUSTEES (1) remains the same.</u>

(2) Each school district shall make available to the staff and public:

(a) goals that reflect the district's strategic plan of education an integrated action plan that includes a graduate profile as outlined in 10.55.601;

(b) sequential <u>K-12</u> curriculum; for each program area that aligns to the content standards, specific grade-level grade-band learning progressions, and

MAR Notice No.10-55-290

program area standards;

(c) policies establishing student assessment procedures that ensure evaluation of the district's curriculum and student learning. These procedures shall specify how and when data are to be collected, analyzed, and reported; <u>and</u>

(d) policies that delineate <u>descriptions of</u> the <u>roles and</u> responsibilities of the local board of trustees, superintendent, and personnel employed by the school district. The local board of trustees shall review these policies on a regular basis;

(e) policy on student, parent, and school employee due process rights;

(f) policies addressing bullying, hazing, intimidation, and harassment of students and meeting the requirements in ARM 10.55.719;

(g) an equity policy;

(h) a transfer policy for determining the appropriate placement of incoming students;

(i) an academic freedom policy;

(j) a materials selection policy, including a challenge procedure, for all curricular and support materials;

(k) a copyright policy;

(I) a policy that defines the use of school facilities and resources;

(m) comprehensive family engagement policy aligned to meet the following goals:

(i) families actively participate in the life of the school and feel welcomed, valued, and connected to each other, to school staff, and to what students are learning and doing in class;

(ii) families and school staff engage in regular, two-way meaningful communication about student learning;

(iii) families and school staff continuously collaborate to support student learning and healthy development both at home and at school and have regular opportunities to strengthen their knowledge and skills to do so effectively;

(iv) families are empowered to be advocates for their own and other children, to ensure that students are treated equitably and have access to learning opportunities that will support their success;

(v) families and school staff partner in decisions that affect children and families and together inform, influence, and create policies, practices, and programs; and

(vi) families and school staff collaborate with members of the community to connect students, families, and staff to expand learning opportunities, community services, and civic participation;

(n) a policy incorporating the distinct and unique cultural heritage of American Indians, ensuring integration of the history and contemporary portrayals of Indians, and that is aligned with district goals;

(o) a policy addressing distance, online, and technology-delivered learning as defined in ARM 10.55.602;

(p) a policy, procedure, or plan addressing suicide prevention and response as outlined in ARM 10.55.720;

(q) a policy addressing hazard and emergency plans as outlined in ARM 10.55.721;

(r) a policy that defines a significant writing program; and

(s) a policy that addresses student health issues that arise in the school setting.

(3) The local board of trustees shall have valid, written

contracts with all regularly employed licensed administrative, supervisory, and teaching personnel.

(4) The local board of trustees shall have written policies and procedures for regular and periodic evaluation of all regularly employed personnel. The individual evaluated shall have access to a copy of the evaluation instrument, the opportunity to respond in writing to the completed evaluation, and access to his or her files. Personnel files shall be confidential.

(a) The evaluation system used by a school district for licensed staff shall, at a minimum:

(i) be conducted on at least an annual basis with regard to nontenure staff and according to a regular schedule adopted by the district for all tenure staff;

(ii) be aligned with applicable district goals, standards of the Board of Public Education, and the district's mentorship and induction program required under ARM 10.55.701(5)(b);

(iii) identify what skill sets are to be evaluated

(iv) include both formative and summative elements; and

(v) include an assessment of the educator's effectiveness in supporting every student in meeting rigorous learning goals through the performance of the educator's duties.

(b) The Superintendent of Public Instruction shall develop and publish model evaluation instruments that comply with this rule in collaboration with the MEA-MET, Montana Rural Education Association, Montana School Boards Association, School Administrators of Montana, and Montana Small School Alliance. A school district adopting and using one of the model instruments shall be construed to have complied with this rule, though use of one of the models shall not be required provided that the district's evaluation instrument and process substantially conforms to the requirements set forth in this section.

(5)(3) The local board of trustees shall: (a) establish conditions that contribute to a positive school climate which:

(a) (i) keep parents/guardians up to date on students' progress; implement family and community engagement strategies as found in New Rule II; and

(b) (ii) engage in a continuous school improvement process; and.

(b) establish mentoring and induction programs to assist licensed staff in meeting teaching standards as defined in ARM 10.55.701(4)(a) and (b).

(4) The local board of trustees shall develop, with stakeholder input, a district mission and vision that aligns to the district graduate profile.

(5) The local board of trustees with meaningful stakeholder involvement shall establish and implement policies that:

(a) provide for the safety and well-being of all students;

(b) emphasize student learning and each student's growth;

(c) allow for personalized and proficiency-based learning models; and

(d) establish other policies for the effective operation of the school district.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101,</u> MCA

IMP: Mont. Const. Art. X, sec. 9, 20-2-121, <u>20-3-106, 20-7-101,</u> MCA

<u>10.55.702 LICENSURE AND DUTIES OF DISTRICT ADMINISTRATOR –</u> <u>DISTRICT SUPERINTENDENT</u> (1) through (1)(a) remain the same.

(b) considered appropriately assigned if the superintendent is enrolled in an internship program as defined in ARM 10.55.602 and meets the requirements of ARM 10.55.607 10.57.114.

(2) through (3) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106, 20-7-101</u>, MCA

<u>10.55.703 LICENSURE AND DUTIES OF SCHOOL PRINCIPAL</u> (1) through (1)(a) remain the same.

(b) be considered appropriately assigned if the principal is enrolled in an internship as defined in ARM 10.55.602 and meets the requirements of ARM 10.55.607 10.57.114.

(2) remains the same.

(3) The principal shall carry out the district's policies and procedures, provide instructional leadership <u>that allows for personalized and proficiency-based learning</u> models, engage in strategic planning and school improvement, intentionally engage families and community members, ensure a positive school climate, and be responsible for the effective day-to-day operation of the school, including the management of finances, materials, and human resources to maximize student learning outcomes.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.704 ADMINISTRATIVE PERSONNEL: ASSIGNMENT OF DISTRICT</u> <u>SUPERINTENDENTS</u> (1) The assignment of licensed superintendents for all configurations of school systems shall be <u>determined by the local board of trustees</u>, who recognize that in order to have a quality school system, leadership and leadership stability matter. The employment, assignment, functions, and duties of superintendents must comply with 20-4-401 MCA, 20-4-402 MCA and 20-3-207 <u>MCA.</u> based upon full-time equivalency (FTE) and shall be assigned as follows:<u>The</u> local board of trustees shall hire a district superintendent when:

(a) It is the operation of a County High School, except the trustees may employ a Class 3 holder with a district superintendent endorsement as the county high school principal in lieu of a superintendent.

(b) The trustees of any high school district that operates under a separate board of trustees due to alternate methods of electing members of the high school board of trustees and the trustees of the elementary district where its high school building is located shall jointly employ and appoint a district superintendent.

(c) Whenever a joint board of trustees has been formed by a county high school and the elementary district where the county high school is located, the joint board shall jointly employ and appoint a district superintendent.

MAR Notice No. 10-55-290

(d) The trustees of any other district may employ and appoint a district superintendent or when practicable seek the services of the county school superintendent as outlined in 20-3-207, MCA to assist with the supervision or other support requirements identified by the county superintendent (e.g., employ a principal, subcontract with a licensed superintendent).

(2) When a district superintendent is employed, the trustees shall enter into a minimum of a one-year negotiated contract with the superintendent but can negotiate up to three-years. Renewal of contracts must comply with 20-4-401, MCA.

(3) Based on the enrollment of a school system and the scope, functions, and duties of the superintendent, the district superintendent is encouraged to recommend to the local board of trustees the assignment of additional staff (e.g., assistant superintendents, coordinators, directors, supervisors) to assist with the operation of the school district to provide a quality education that results in actualized learning outcomes and the safety and wellness of students.

(a) School systems with 14 or fewer FTE licensed staff and without a licensed superintendent employed may use a supervising teacher and the services of the office of the county superintendent to satisfy administrator requirements;

(b) School systems with more than 14 and fewer than 18 FTE licensed staff shall employ a part-time, at a minimum of .10 FTE, licensed superintendent. One individual may serve as both superintendent and principal as defined in ARM 10.55.705(2)(a) or (2)(b);

(c) School systems with more than 18 and fewer than 31 FTE licensed staff shall employ a half-time (.50 FTE) licensed superintendent. One administrator may serve as both superintendent and principal as defined in ARM 10.55.705(2)(a) or (2)(b);

(d) school systems with 31 or more FTE licensed staff shall employ a full-time (1.0 FTE) licensed superintendent who shall devote full time to administration and supervision not to exceed a total assignment of 1.0 FTE.

(e) No individual superintendent assigned pursuant to the ratios in (1) may be assigned as more than 1.0 FTE.

(2) (4) School systems with 100 or more <u>full-time equivalency (FTE)</u> FTE licensed staff shall employ a full-time curriculum coordinator to supervise the educational program and alignment of standards, assessment, curriculum, instruction, and instructional materials. The curriculum coordinator shall hold a Class 3 administrative license. Those districts with fewer than 100 FTE licensed staff and no full-time curriculum coordinator shall employ the services of a consortium, multidistrict collaborative, or interlocal cooperative, or a part-time, designated curriculum coordinator.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106, 20-7-101</u>, MCA

<u>10.55.705 ADMINISTRATIVE PERSONNEL: ASSIGNMENT OF SCHOOL</u> <u>ADMINISTRATORS/PRINCIPALS</u> (1) School systems with nine or fewer FTE licensed staff and without a licensed superintendent may use a supervising teacher and the services of the office of the county superintendent to satisfy principal requirements. The assignment of licensed school administrators/principals for all configurations of school systems shall be recommended by the district superintendent or county superintendent to the local board of trustees based on the scope, functions, and duties of the administrator/principal outlined in 10.55.703, who recognize that in order to have a quality school system, leadership and leadership stability matter. Further it is recognized that principals and assistant principals are the school leaders whose impact is second only to the classroom teacher in quality student learning outcomes and the safety and well-being of students.

(a) The local board of trustees may employ a principal/superintendent combination to lead their school districts.

(b) The local board of trustees shall ensure that administrator/principal duties shall be met through the employment of a superintendent/principal or, where practicable, seek the needed services of the county superintendent in a school district with fewer than 125 students.

(c) A school district must assign licensed school administrator/principal full or partial FTE based on scope, function, and responsibilities for a school district with an enrollment of 125 students or more.

(2) The assignment of licensed principals shall be based upon student enrollment and prorated as applicable. Principal assignments are as follows:

(a) 0.25 FTE licensed principal shall be assigned to schools with enrollments of 125 to fewer than 175 students;

(b) 0.50 FTE licensed principal shall be assigned to schools with enrollments of 175 to fewer than 250 students;

(c) 1.0 FTE licensed principal shall be assigned to

schools with enrollments of 250 to fewer than 550 students;

(d) 2 FTE licensed principals shall be assigned to schools with enrollments of 550 to fewer than 1050 students;

(e) 3 FTE licensed principals shall be assigned to schools with enrollments of 1050 to fewer than 1550 students;

(f) 4 FTE licensed principals shall be assigned to schools with enrollments of 1550 to fewer than 2050 students;

(g) 5 FTE licensed principals shall be assigned to schools with enrollments of 2050 or more students.

Dependent on the student enrollment of the school and the scope, function, and responsibility of a principal/administrator, local boards of trustees are encouraged to set staffing levels of principals/administrators that will provide a guality education that results in learning outcomes and supports the safety and wellness of students.

(a) The local board of trustees may employ and assign a principal/superintendent combination to lead their school districts;

(b) The local board of trustees may assign a supervising teacher and/or county superintendent to fill the duties of the principal in schools; or

(c) The local board of trustees may assign a licensed school administrator/principal at a partial or full-time equivalency.

(3) No individual principal assigned pursuant to the ratios in (2) may be assigned as more than 1.0 FTE. Additional administrator/principal FTE may be recommended by the district or county superintendent to the local board of trustees for consideration at any time during the school-year.

(4) In a school that requires two or more FTE administrators/principals, at least one individual shall be appropriately endorsed as principal. At least a second administrator shall have an administrative endorsement(s) at the appropriate level(s) and in the area(s) that accurately reflects the administrator's supervisory responsibilities. For example, a school may assign properly licensed and endorsed curriculum coordinators to supervise the appropriate instructional programs. No individual administrator assigned pursuant to the ratios in ARM 10.55.705(2) may be assigned as more than 1.0 FTE.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.706 TEACHER INVOLVEMENT</u> (1) Teachers should use their professional judgment and measures of student growth and proficiency to provide engaging and highly effective to deliver high-quality instruction to all students based on individual need.

(2) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.707 TEACHER AND SPECIALIST LICENSURE</u> (1) through (1)(a) remain the same.

(b) considered appropriately assigned if enrolled in an internship as defined in ARM 10.55.602 and meet the requirements of ARM 10.55.607 <u>10.57.114</u>.

(2) remains the same.

(3) School psychologists shall be licensed under ARM 10.57.432(1) or 10.57.433 and 10.57.434, or considered appropriately assigned if they are enrolled in an internship as defined in ARM 10.55.602 and meet the requirements of ARM 10.55.607 10.57.114.

(4) through (4)(a) remain the same.

(b) considered appropriately assigned if they hold a Class 1 or 2 license and are enrolled in an internship as defined in ARM 10.55.602 and meet the requirements of ARM 10.55.607 10.57.114.

(5) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.708 TEACHING ASSIGNMENTS</u> (1) Teachers shall be assigned at the levels and in the subjects for which they are licensed and endorsed, unless they are enrolled in an internship as defined in ARM 10.55.602 and meet the requirements of ARM 10.55.607 10.57.114.

(2) Teachers assigned in grade 5 or 6 in the departmentalized classroom or middle school, who hold a 5-12 secondary license, must be endorsed in the subjects they are teaching. A 5-12 license will not cover a grade 5 or 6 assignment in a self-contained K-8 classroom.

(3) Clarifications of teaching assignments in grades 5 through 12 departmentalized settings are published in the Licensure Endorsement Requirements Related to Teaching Assignments, adopted by the Board of Public Education July 2012, a copy of which may be found at: http://www.opi.mt.gov/pdf/ Accred/Ch55/Appendices.pdf (Appendix A).

(4) Licensure at the elementary level entitles the holder to teach in grades K through 8.

(5) No teacher shall have more than 28 hours of assigned student responsibility per week except for one-, two-, and three-teacher schools.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.709 LIBRARY MEDIA SERVICES, K-12</u> (1) The school library shall be housed in a central location, and each shall have a licensed and endorsed library media specialist at the following ratio:

(a) .5 FTE for schools with 126-250 students;

(b) 1 FTE for schools with 251-500 students;

(c) 1.5 FTE for schools with 501-1000 students;

(d) 2 FTE for schools with 1001-1500 students;

(e) 2.5 FTE for schools with 1501-2000 students;

(f) 3 FTE for schools with 2001 or more students.

Each school must have a library media and literacy information program aligned to the content standards in ARM 10.53.1201 and the program standards in ARM 10.55.1801 that results in student learning outcomes for media and information literacy.

(2) Schools of fewer than 126 students shall employ or contract with a licensed and endorsed school library media specialist.

Based on the needs of the district, in concert with national and state program standards, the superintendent must recommend to the local board of trustees the assignment of library media staff to provide library media and information literacy services that result in the knowledge, skills, and dispositions students need by:

(a) employing licensed and endorsed library media specialist(s); or

(b) contracting with a licensed and endorsed school library media specialist;

or

(c) utilizing a consortium, multidistrict agreement, interlocal cooperative, or (d) utilizing any other cooperative method that is authorized to secure these services.

(3) If a district has fewer than 126 students, the district may utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.710 ASSIGNMENT OF SCHOOL COUNSELING STAFF</u> (1) A minimum equivalent of one full-time counselor for each 400 elementary (K-8)

students shall be provided. The counselor/student ratio shall be prorated.

Each school must have a school counseling program for K-12 students aligned to delivery standards in ARM 10.55.1901 and national counselor and student standards. The school system will assess the need for student supports that result in the knowledge, skills, and dispositions students need to:

(a) address mental health, safety, and well-being;

(b) achieve academic success and college and career readiness; and

(c) develop the mindsets and behaviors as identified in the national school counseling standards.

(2) A minimum equivalent of one full-time counselor for each 400 high school students (including grades 7 and 8 if high school funding is received) shall be provided. The counselor/student ratio shall be prorated.

Based on the needs of the district in concert with national and state standards the superintendent must recommend to the local board of trustees the assignment of counseling staff based on the capacity of individual counselors to provide school counseling programming and services by:

(a) employing licensed school counselor(s) or Class 6 specialist(s); or

(b) contracting licensed school counselor(s) or Class 6 specialist(s); or

(c) utilizing a consortium, multidistrict agreement, or interlocal cooperative to secure these services; or

(d) utilizing any other cooperative method that is authorized to secure these services.

(3) Districts with fewer than 126 students may employ or contract with a licensed, endorsed school counselor or Class 6 specialist or utilize a consortium, multidistrict agreement, or interlocal cooperative to secure these services. Based on the student need and school population(s) the district superintendent must recommend to the local board of trustees, the assignment of additional degreed, licensed, or credentialed staff (e.g., school counselors, school psychologists, career advisors, licensed clinical social workers, licensed professional counselors, behaviorists, other mental health professionals, and/or other resources) that supports the staffing levels based on evidence-based research and national counseling standards.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

10.55.712 CLASS SIZE: ELEMENTARY (1) through (4) remain the same.

(5) <u>The school district must provide additional human resources when</u> <u>exceeding maximum class sizes</u>. <u>Instructional aides are mandatory when class size</u> or teacher load exceed the standards. An instructional aide shall be assigned a minimum of 1 1/2 hours per day, per student overload up to six hours.

(6) An overload of <u>six or more five</u> students per classroom is <u>not allowed</u> considered excessive.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA <u>10.55.714 PROFESSIONAL DEVELOPMENT</u> (1) Professional development: (a) shall be aligned with <u>the</u> district <u>graduate profile and</u> educational goals outlined in the district integrated action plan described in 10.55.601 objectives;

(b) shall be provided to address safety, well-being, and mental health of students is provided:

(b)(c) focuses on teachers as central to student learning and includes all other members of the school community;

(c)(d) focuses on individual, collegial, and organizational <u>learning</u>, reflection, and growth improvement;

(d)(e) respects and nurtures the intellectual and leadership capacity of teachers, principals, and others in the school community by incorporating active learning and adult learning theory;

(e)(f) reflects proven research and demonstrates models of effective practice in teaching, learning, and leadership;

(f)(g) enables teachers to develop further experience in subject content, teaching strategies, uses of technologies, and other essential elements in teaching to high standards;

(g)(h) promotes continuous inquiry and improvement embedded in daily life of schools offers opportunities for feedback and reflection;

(h)(i) is ongoing and sustained;

(i)(i) is planned collaboratively by those who will participate in and facilitate that development;

(j)(k) requires substantial time, and other resources, and where practical provides coaching and expert support;

(I) is job-embedded to encourage teachers to meet, share, collaborate, and grow their practice;

(k)(m) is driven by a coherent long-term plan; and

(I)(n) is evaluated on the impact of professional development on teacher effectiveness and student learning, and the results of this assessment guides subsequent professional development.

(2) through (2)(c) remain the same.

(3) The local board of trustees shall establish an advisory committee to evaluate the school district's current school year professional development plan; and develop and recommend a plan for the subsequent school year, <u>which is a required component of the integrated action plan outlined in 10.55.601.</u>

(a) The advisory committee shall include, but not be limited to, trustees, administrators, and teachers. A majority of the committee shall be teachers.

(b) Each school year the local board of trustees shall adopt a professional development plan <u>embedded in the district integrated action plan</u> for the subsequent school year based on the recommendation of the advisory committee.

(3)(c) through (3)(g) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.716 SUBSTITUTE TEACHERS</u> (1) through (4)(b) remain the same.

(c) The district may accept the report of a previous fingerprint-based background check if it is submitted by a Montana university or college for a student currently or formerly enrolled in an accredited Montana professional educator program or from a public or nonpublic state-accredited school that previously employed the substitute. The report shall not be accepted if it was completed more than two years prior to the date of submission.

(d) The district shall consider the information obtained from the results of the fingerprint-based background check under the provisions of Title 37, chapter 1, part 2, MCA, governing the licensure of criminal offenders and under 20-4-110, MCA. Conviction, including conviction following a plea of nolo contendere, a conviction in which the sentence is suspended or deferred, or any other adjudication treated by the court as a conviction, may be considered by the district as grounds for removal from the classroom if the conviction was for a sexual offense, theft, or any other crime meeting the criteria of Title 37, chapter 1, part 2, MCA.

(5) Sections (2), (3), and (4) may be waived by the local board of trustees in whole or in part, if the nonlicensed substitute has previous teaching or substitute teaching experience in a Montana-accredited public school prior to November 28, 2002 and who has continued to substitute yearly thereafter.

AUTH: <u>Mont. Const. Art. X, sec. 9, 20-2-114, 20-2-121,</u> 20-4-102, <u>20-7-101,</u> MCA

IMP: <u>Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106,</u> 20-4-102, <u>20-7-101,</u> MCA

<u>10.55.717 ASSIGNMENT OF PERSONS PROVIDING INSTRUCTION TO</u> <u>BRAILLE STUDENTS</u> (1) No licensed or classified employee of a school district, cooperative, or any contracted service provider shall be assigned to provide instruction of Braille to a student or produce Braille materials who has not demonstrated competency in "contracted" (grade two) standard literary Braille code by:

(a) successful completion of the National Literary Braille Competency Test successful completion of a program, for teaching visually impaired students, from an approved educator preparation program as defined in 10.57.102; or

(b) successful completion of the Braille competency test developed by Portland State University (Braille Literacy Usage Exam) National Certification in Unified English Braille Test and maintenance of that certificate; or

(c) successful completion of Library of Congress transcriber's certificate the Unified English Braille Exam (Washington State School for the Blind) and ongoing maintenance;-or

(d) successful completion of a program, for teaching visually impaired students, from an accredited college or university successful completion of the Literary Braille Transcribing Course available through National Federation of the Blind.

(2) The employing agency (school district and/or cooperative) is responsible for:

(a) monitoring appropriate assignment of personnel under (1):

(b) assuring personnel working towards certification are making adequate

gains in their coursework; and

(c) assuring maintenance of certification.

(3) through (6) remain the same.

(7) If a paraprofessional, who has not successfully met the requirements found in (1), is assigned to work with a student who has a visual impairment, the paraprofessional will be supervised by the district's designated special education teacher in collaboration with a teacher of the visually impaired who holds a credential from an accredited university approved educator preparation program as defined in ARM 10.57.102. In addition, the assigned paraprofessional and the school district shall meet the requirements contained in (1) within two years of the date a student with a visual impairment has been identified as in need of Braille instruction and/or materials.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-1-121, <u>20-2-121</u>, <u>20-3-106</u>, <u>20-7-101</u>, 20-7-475, MCA

<u>10.55.718 ASSIGNMENT OF PERSONS PROVIDING SIGN LANGUAGE</u> INTERPRETING FOR STUDENTS WHO ARE DEAF OR HARD OF HEARING (1) through (4) remain the same.

(5) Employees who have met the requirements in (1) and who seek to remain eligible to work as educational sign language interpreters are responsible for documenting a completion of 12 clock hours of professional development and/or Office of Public Instruction renewal-professional development units per calendar year related to the improvement of educational interpreting, performance, and knowledge skills. Such individuals will provide documentation of completion to their employing school district, cooperative, or contracting agency.

(6) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9, 20-2-114</u>, 20-2-121, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.721 HAZARD AND EMERGENCY PLANS</u> (1) A local board of trustees shall adopt a policy addressing a school safety plan or emergency operations plan. The plan required by this rule shall be periodically <u>reviewed with stakeholder input</u> and updated as determined necessary by the trustees based on changing circumstances pertaining to school safety.

(2) through (2)(d) remain the same.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, <u>20-3-106, 20-7-101</u>, MCA

10.55.801 SCHOOL CLIMATE (1) through (1)(b) remain the same.

(c) offer programs and services which, in content and presentation, endeavor to be free of stereotyping in terms of <u>Article II, Section IV of the Montana</u> <u>Constitution and federal law</u> age, sex, religion, race, national origin with prejudice toward none, or handicapping condition;

MAR Notice No. 10-55-290

(1)(d) through (1)(h) remain the same.

(i) measure school climate through a valid and reliable tool to understand student, staff, family, and community perceptions of climate in their school and make data-driven decisions about programs and practices that could improve school climate.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.802 OPPORTUNITY AND EDUCATIONAL EQUITY</u> (1) It is the purpose of the accreditation standards to guarantee equality of educational opportunity and to respect the dignity of every person <u>in accordance with Article II</u>, <u>Section IV of the Montana Constitution and federal law</u> regardless of race, color, <u>sex, culture, social origin or condition, or political or religious ideas</u>, with prejudice toward none. This includes, <u>but is not limited to</u>, programs, facilities, educational materials, curriculum, counseling, library services, and extracurricular activities.

AUTH: Montana Constitution, Article II, Section 4, Mont. Const. Art. II, sec. 4, Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA

IMP: Montana Constitution, Article II, Section 4, Mont. Const. Art. II, sec. 4, Art. X, sec. 9, 20-2-121, <u>20-3-106, 20-7-101,</u> MCA

<u>10.55.803 LEARNER ACCESS</u> (1) Equal opportunity to learn is a primary consideration of all program areas, at all levels. In order to integrate this concept throughout the education program, the local board of trustees shall develop and implement processes that ensure each learner has access to the following: assessing the educational needs of its students:

(a) <u>high quality instruction provided by a qualified educator that meets each of</u> the following criteria:

(i) students are engaged in authentic learning experiences that tie to their interests;

(ii) students are all included in activities and given equal opportunity;

(iii) uses formative and interim assessments to guide instruction;

(iv) supports student metacognition, self-assessment, and reflection; and

(v) provides opportunities for individual self-direction and decision making;

(b) rigorous learning activities that are complex, engaging, can be accessed by all learners, and match student interests;

(c) standards aligned curriculum and instructional materials that are place based, culturally diverse, honor differences among learners, reflect authentic historical and contemporary portrayals of American Indians, and include opportunity for choice and voice;

(d) technology hardware and software appropriate to support individual student learning;

(e) time for learning that includes opportunities for multiple modalities, collaboration in a variety of configurations, and student discussion;

(f) supportive learning environment that provides a safe physical space for learning, furniture and other fixtures that provide adequate space for students to fully

MAR Notice No.10-55-290

engage in learning activities, is accessible to all learners, regardless of physical limitations; and

(g) other resources, such as after school programming, tutoring, paraprofessionals, counselors, librarians and libraries, and support staff.

(2) implementing curriculum in all program areas, the local board of trustees shall

(a) provide learning experiences matched

to student's' interests, readiness, and learning styles;

(b) recognize individual and cultural diversity and

differences among learners, including American Indians. Cultural and language differences should be viewed as valuable and enriching resources and should take into

account the unique needs of American Indian students and other minority groups;

(c) ensure integration of the history, contemporary portrayals, and contributions of American Indians, with an emphasis on Montana Indians, across all content areas;

(d) provide learning resources that are relevant, culturally inclusive, and current;

(e) provide opportunities for individual self-direction and decision making;

(f) provide equal access to learning resources; (g) provide instructional materials that support the adopted curricula.; and

(h) provide books and materials that reflect authentic historical and contemporary portrayals of American Indians.

(3) The local board of trustees shall identify, using appropriate criteria, students who may be at risk or in need of special services.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.804 GIFTED AND TALENTED</u> (1) Districts shall provide educational services to gifted and talented students that are commensurate to their needs, and foster a positive self-image, and create a supportive learning environment.

(2) through (3) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA

<u>10.55.901 BASIC EDUCATION PROGRAM: ELEMENTARY</u> (1) An elementary school shall have an education program aligned to the program area standards that the content standards and content-specific grade-level grade-band learning progressions and recognizes the distinct and unique cultural heritages of American Indians.

(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana Content Standards, ARM 10.53.101.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.902 BASIC EDUCATION PROGRAM: MIDDLE GRADES</u> (1) A school with middle grades must have an education program aligned to the program area standards that the content standards and content-specific grade-level grade-band learning progressions and recognizes the distinct and unique cultural heritages of American Indians.

(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana Content Standards, ARM 10.53.101. The Board of Public Education, upon recommendation of the Superintendent of Public Instruction, may approve a 7 and 8 grade program that must follow either the middle school philosophy and components described in (3) or the departmentalized philosophy and components described in (4).

(3) The Board of Public Education, upon recommendation of the Superintendent of Public Instruction, may approve a middle school program that:

(a) addresses the unique nature of middle-grade children by focusing on their intellectual, social, emotional, and physical development. To put such philosophy into practice, a middle school must have flexibility to:

(i) approach instruction, scheduling, and teaching in a variety of ways;

(ii) undertake interdisciplinary work; and

(iii) plan blocks of coursework deriving from the intellectual, social, emotional, and physical needs of middle school students.

(b) incorporates critical and creative thinking, career awareness, lifelong learning, and safety;

(c) incorporates instruction in reading literacy and writing literacy into all required and elective program areas as required in the Montana Common Core Standards, ARM Title 10, chapter 53;

(3)(d) includes, at <u>At</u> a minimum, the following program areas, <u>as aligned with</u> <u>ARM 10.55.603 and ARM 10.55.1001 are</u> required of all students yearly:

(i)(a) English language arts;

(ii)(b) mathematics;

(iii)(c) physical and life sciences;

(iv)(d) social studies; and

(v)(e) health and physical enhancement education; and

(f) elective/exploratory offerings at the discretion of the local board of trustees to provide a minimum of three of the following:

(i) arts (visual arts, media arts, theater arts, music, and dance);

(ii) career and technical education;

(iii) computer science;

(iv) world languages; and

(v) exploratory courses for example: mathematics exploration, science exploration, business, creative writing, financial education, photography, and leadership.

(e) at a minimum maintains the following required program areas:

(i) visual arts including, but not limited to art history, art criticism, aesthetic perception, and production;

MAR Notice No.10-55-290

(ii) music including, but not limited to general, instrumental, and vocal (emphasizing comprehensive music elements, music history, criticism, aesthetic perception, and musical production);

(iii) career and technical education courses or pathways such as agriculture, business education, family and consumer sciences, health occupations and industrial technology education; and

(iv) world languages.

(f) offers as electives to all students exploratory courses such as creative writing, dance, drama, financial education, photography, and leadership.

(4) A junior high (grades 7-9) or 7-8 school must offer an educational program, aligned to the program area standards, that enables all students to meet the content standards and content-specific grade-level progressions.

(a) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana Common Core Standards, ARM Title 10, chapter 53.

(b) All students shall complete the following program areas each year:

(i) English language arts--1 unit;

(ii) social studies--1 unit;

(iii) mathematics--1 unit;

(iv) science--1 unit; and

(v) health enhancement--1/2 unit.

(c) All students must be allowed to elect from the following program area

offerings:

(i) visual arts--1/2 unit;

(ii) music--1/2 unit;

(iii) career and technical education--1/2 unit; and

(iv) world languages and cultures--1/2 unit.

(d) A unit is defined as the equivalent of at least 8100 minutes for one school year.

(e) Time to pass between classes may be counted toward the standard school day but shall not be counted toward class time.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

10.55.904 BASIC EDUCATION PROGRAM OFFERINGS: HIGH SCHOOL

(1) The basic education program, aligned to the program area standards, for grades 9 through 12 shall be at least 20 units of coursework that the content standards and content-specific grade-level grade-band learning progressions and recognizes the distinct and unique cultural heritages of American Indians.

(2) Instruction in reading literacy and writing literacy shall be incorporated into all required and elective program areas as required in the Montana <u>Content</u> Common Core Standards, ARM Title 10, chapter 53.

(3) Minimum offerings shall include at least the following:

- (a) 4 units of English language arts;
- (b) 3 units of mathematics;
- (c) 3 units of science;

(d) 3 units of social studies (including 1/2 unit Civics or Government).

(e) 2 units of career and technical education;

(f) 2 units of arts;

(g) 1 unit of health enhancement and physical education;

(h) 2 units of world languages; and

(i) 2 units of electives; and

(j) $\frac{1}{2}$ unit of economics or financial literacy within the 3 units of social studies, the 3 units of mathematics or the 2 units of career and technical education.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.905 GRADUATION REQUIREMENTS</u> (1) As a minimum, a school district's requirements for graduation shall include a total of 20 units of study that the content standards and content-specific grade-level grade-band learning progressions. <u>Students may demonstrate achievement through a flexible system of pupil-centered learning.</u>

(2) In order for students to graduate, they must to meet the content and performance standards,. The the following 13 units shall be part of the 20 units. The required units may be satisfied by an equivalent course that meets the district's curriculum and assessment requirements, which are aligned with each of the content standards required for all students to graduate:

(a) 4 units of English language arts;

(b) 2 units of mathematics;

(c) 2 units of social studies (including a ½ unit of Civics or Government);

(d) 2 units of science;

(e) 1 unit of health enhancement and physical education with 1/2 unit each year for two years;

(f) 1 unit of art;

(g) 1 unit of career and technical education-; and

(h) $\frac{1}{2}$ unit of economics or financial literacy within the 2 units of social studies, the 2 units of mathematics, or the 1 unit of career and technical education.

(3) Units of credit earned in any Montana high school accredited by the Board of Public Education shall be accepted by all Montana high schools.

(4) In accordance with the policies of the local board of trustees, students may be graduated from high school with less than four years enrollment.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.906 HIGH SCHOOL CREDIT</u> (1) A high school shall require a minimum of 20 units of credit for graduation, including ninth grade units.

(a) A unit of credit is defined as the equivalent of at least 8100 minutes for one year <u>or demonstration of an equivalent course that meets the district's</u> <u>curriculum and assessment requirements, which are aligned with each of the content</u> <u>standards</u>.

(1)(b) through (4)(a) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9,</u> 20-2-114, <u>20-2-121, 20-7-101,</u> MCA IMP: <u>Mont. Const. Art. X, sec. 9,</u> 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.907 DISTANCE, ONLINE, AND TECHNOLOGY-DELIVERED</u> <u>LEARNING</u> (1) through (2)(a) remain the same.

(b) Distance, online, and technology-delivered learning programs and/or courses shall at a minimum be aligned with state content standards and content-specific grade-level grade-band learning progressions.

(c) Annually, by the first Monday in June, a school district shall provide a report to the Superintendent of Public Instruction documenting all distance, online and technology-delivered courses, student enrollments, and the digital content providers.

(3) Except as provided in (3)(a), teachers of distance, online, and technologydelivered learning programs shall be licensed and endorsed in Montana or elsewhere in the area of instruction taught. with such license granted as a result of the completion of an accredited professional educator preparation program as defined in ARM 10.57.102(3). School districts receiving distance, online, and technology-delivered learning programs described in this rule shall have a distance learning facilitator for each course and available to the students.

(a) When a teacher of distance, online, and technology-delivered learning programs and/or courses does not possess the qualifications specified in (3), the facilitator must be licensed and endorsed in Montana or elsewhere in the area of instruction facilitated. with such license granted as a result of the completion of an accredited professional educator preparation program as defined in ARM 10.57.102(3).

(3)(b) through (4) remain the same.

(5) Digital content providers serving Montana schools accredited by the Board of Public Education shall:

(a) annually, by the first Monday in August, register with the Office of Public Instruction;

(b) annually, by the first Monday in June, identify the Montana school districts served in the current school year by the digital content provider, including the courses and student enrollments for each school district served; and

(5)(c) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA 10.55.908 SCHOOL FACILITIES (1) through (2) remain the same.

(3) The local board of trustees shall provide for educational facilities which are functional and safe for the conduct of the educational and extracurricular activities of students, and which will meet <u>state or</u> federal accessibility standards.

(4) through (6) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121, 20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, <u>20-3-106</u>, <u>20-7-101</u>, MCA <u>10.55.1001 PROGRAM STANDARDS</u> (1) It is the local board of trustees' responsibility to ensure the district's curricula align with the state content standards and content-specific grade-level grade-band learning progressions.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.1003 PROGRAM FOUNDATION STANDARDS</u> (1) remains the same. (2) Program foundation standards are the common conditions and practices that will be evident in all programs within a school system to ensure that all students have educational opportunity to learn, develop, and demonstrate learning in the content standards and content-specific grade-level grade-band learning progressions. All programs shall follow the content standards in the accreditation administrative rules of Montana. The local board of trustees shall:

(a) meet the following conditions:

(2)(a)(i) through (2)(b)(vi) remain the same.

(vii) integrate information literacy skills <u>and</u> technology tools, and workplace competencies to support learning in all curricular areas; and

(2)(b)(viii) remains the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.1101 COMMUNICATION ARTS ENGLISH LANGUAGE ARTS AND</u> <u>LITERACY</u> (1) In general, a basic program in communication <u>English language</u> arts <u>and Literacy</u> shall:

(a) meet the following conditions:

(i) promote literacy and language excellence in the spoken, written, and visual form; and reading, writing, speaking, and listening for creative and purposeful expression in language;

(ii) engagement with high-quality literary and informational text that build knowledge, expand experiences, and broadens views; and

(iii) emphasize reasoning and use of evidence that is essential for deliberation;

(ii) (iv) make available a variety of print and non-print materials encompassing fiction and non-fiction, classic and contemporary works, and diverse perspectives including Montana American Indian works; <u>and</u>

(v) promote critical reading that is necessary to navigate the vast amount of information available both in print and digitally; and

(b) include the following practices:

(i) integrate reading, literature, writing, speaking, listening, and media literacy with a balanced approach supported by current research and/or based on best practices in the field of communication <u>English language</u> arts and <u>Literacy</u>;

(1)(b)(ii) through (1)(b)(vi) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA <u>10.55.1301 HEALTH AND PHYSICAL EDUCATION ENHANCEMENT</u> <u>PROGRAM DELIVERY STANDARDS</u> (1) In general, a basic health <u>and</u> physical education enhancement program shall:

(a) meet the following conditions:

(i) maintain class size in accordance with other curriculum areas;

(ii) focus on the knowledge and skills necessary to maintain a healthy lifestyle;

(iii) integrate and include components of the traditional "health" and "physical education" disciplines;

(iv) maintain a program that meets the educational requirements of health <u>and</u> <u>physical education</u> enhancement; and

(v) provide for the participation of all students in a health and physical education program; and

(vi) maintain adequate first aid materials and communication device capabilities.; and

(1)(b) through (1)(b)(iv) remain the same.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.1701 CAREER AND VOCATIONAL/TECHNICAL EDUCATION</u> <u>PROGRAM DELIVERY STANDARDS</u> (1) through (1)(b)(iii) remain the same.

(iv) leadership<u>, and</u> character development, and character<u>, and employability</u> <u>skills</u> through participation in career and technical student organizations (CTSOs);

(1)(b)(v) remains the same.

(vi) integration of career and vocational/technical competencies with academic knowledge in a contextual setting.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

10.55.1801 LIBRARY MEDIA AND INFORMATION LITERACY PROGRAM DELIVERY STANDARDS

The rule remains the same.

AUTH: Mont. Const. Art. X, sec. 9, 20-2-114, <u>20-2-121, 20-7-101,</u> MCA IMP: Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.1901 SCHOOL COUNSELING PROGRAM DELIVERY STANDARDS</u> (1) In general, school counseling shall:

(a) meet the following conditions:

(i) provide a comprehensive, preventive, and developmentally planned program to all students <u>systematically;</u>

(ii) <u>develop and implement a counseling program based on data-informed</u> <u>decision making</u>;

MAR Notice No. 10-55-290

(ii)(iii) advocate for all students and encourage students to develop to their full potential;

(iii)(iv) respect the worth and dignity of all individuals by building trust and respecting confidentiality; and

(v) value and respond to the diversity and individual differences in communities in a culturally and responsive way; and

(iv)(vi) contribute as an integral part of the education process that is delivered through a variety of systems by school staff, students, parents, business, and industry.

(b) include the following practices:

(1)(b)(i) remains the same.

(ii) develop, implement, and assess a guidance curriculum aligned with the American School Counselor Association (ASCA) national model which includes the student standards for success, mindsets, and behaviors which is presented through structured groups and classroom presentations;

(1)(b)(iii) through (1)(b)(iv) remain the same.

(v) provide system support through management, consultation with staff, community outreach, and public relations.; and collaborate with families, community stakeholders, and other educators to create environments resulting in positive impact on student achievement, attendance, and discipline.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

<u>10.55.2101 WORLD LANGUAGES PROGRAM DELIVERY STANDARDS</u> (1) through (1)(b)(ii) remain the same.

(iii) build an authentic cultural ambiance gain understanding of the cultural perspectives of the target culture.

AUTH: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-114, <u>20-2-121</u>, <u>20-7-101</u>, MCA IMP: <u>Mont. Const. Art. X, sec. 9</u>, 20-2-121, 20-3-106, 20-7-101, MCA

5. The Board of Public Education proposes to repeal the following rules:

10.55.711 GENERAL: CLASS SIZE AND TEACHER LOAD

AUTH: 20-2-114, MCA IMP: 20-2-121, MCA

10.55.1302 HEALTH ENHANCEMENT PARTICIPATION

AUTH: 20-2-114, MCA IMP: 20-2-121, MCA

6. The Board of Public Education proposes to transfer the following rule[s]:

OLD NEW

MAR Notice No.10-55-290

10.55.607 10.57.114 INTERNSHIPS

AUTH: <u>Mont. Const. Art. X, sec. 9, 20-2-114,</u> 20-2-121, <u>20-7-101,</u> MCA IMP: <u>Mont. Const. Art. X, sec. 9, 20-2-121, 20-3-106, 20-7-101,</u> MCA

REASON: By authority of <u>20-7-101</u>, MCA, Standards of Accreditation for all schools are adopted by the Board of Public Education upon the recommendation of the Superintendent of Public Instruction. The board considers recommendations for revision of the policies at any time it deems necessary and conducts a comprehensive review of standards of accreditation policies on a regular cycle to ensure that such policies are meeting the needs of the state. There have been numerous revisions over the last decade, but the last comprehensive review was in 2013.

The Office of Public Instruction facilitated the comprehensive review process to amend ARM Title 10, chapter 55, Standards of Accreditation, with input from a task force and negotiated rulemaking committee comprised of education stakeholders appointed by the superintendent.

Based on recommendations from the task force and the negotiated rulemaking committee, the superintendent has proposed new rules specific to charter school applications, family and community engagement, mentorship and induction, evaluation, and English Learners. The superintendent has proposed comprehensive amendments to existing rules to clarify language and process; clarify and add necessary definitions; clarify and amend school district policy requirements; add and define student performance and provide transparency to the accreditation process; address the process for application for variance to accreditation standards; clarify the categories of accreditation and the consequences for deficiencies; delineate the procedures used by the Office of Public Instruction when reviewing accreditation standards. Other amendments are made for consistency with other Board of Public Education rules.

7. Concerned persons may submit their data, views, or arguments either orally or in writing at the hearing. Written data, views, or arguments may also be submitted to: McCall Flynn, Executive Director, Board of Public Education, 46 N Last Chance Gulch, Suite 2B; PO Box 200601, Helena, MT 59620-0601; telephone (406) 444-0300; fax (406) 444-0847; or e-mail bpe@mt.gov, and must be received no later than 5:00 p.m., November 4, 2022.

8. McCall Flynn, Executive Director, Board of Public Education, has been designated to preside over and conduct this hearing.

9. The Board of Public Education maintains a list of interested persons who wish to receive notices of rulemaking actions proposed by this agency. Persons who wish to have their name added to the list shall make a written request that includes the name, e-mail, and mailing address of the person to receive notices and specifies

for which program the person wishes to receive notices. Notices will be sent by email unless a mailing preference is noted in the request. Such written request may be mailed or delivered to the contact person in #7 above or may be made by completing a request form at any rules hearing held by the Board of Public Education.

10. An electronic copy of this proposal notice is available through the Secretary of State's web site at http://sos.mt.gov/ARM/Register. The Secretary of State strives to make the electronic copy of the notice conform to the official version of the notice, as printed in the Montana Administrative Register, but advises all concerned persons that in the event of a discrepancy between the official printed text of the notice and the electronic version of the notice, only the official printed text will be considered. In addition, although the Secretary of State works to keep its web site accessible at all times, concerned persons should be aware that the web site may be unavailable during some periods, due to system maintenance or technical problems.

11. The bill sponsor contact requirements of 2-4-302, MCA, do not apply.

12. With regard to the requirements of 2-4-111, MCA, the Board of Public Education has determined that the amendment of the above-referenced rules will not significantly and directly impact small businesses.

<u>/s/ McCall Flynn</u> McCall Flynn Rule Reviewer <u>/s/ Tammy Lacey</u> Tammy Lacey Chair Board of Public Education

Certified to the Secretary of State September 27, 2022.

CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL MEETING

THURSDAY, OCTOBER 6, 2022

MONTANA STATE CAPITOL BUILDING ROOM 137 HELENA, MT

AGENDA

CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL MEETING

October 6, 2022 Montana State Capitol Room 137

<u>1:00PM</u>

CALL TO ORDER	
	 A. Roll Call B. Statement of Public Participation C. Approve Agenda D. Approve July 13, 2022 Meeting Minutes E. Welcome Visitors
ITEM 1	BOARD OF PUBLIC EDUCATION UPDATE – (INFORMATION) – 15 Minutes Ms. McCall Flynn • Review Bylaws
	ACTION ITEM Draft Mission and Goals
ITEM 2	EARLY CHILDHOOD EDUCATION PANEL DISCUSSION: WHY INVEST IN EARLY CHILDHOOD EDUCATION? – (INFORMATION) – 1 Hour Ms. Caitlin Jensen, Zero to Five Montana
ITEM 3	RECOMMENDATION TO THE BOARD OF PUBLIC EDUCATION ON LEVEL OF SUPPORT OF EARLY CHILDHOOD EDUCATION – (ACTION) – 15 Minutes Mr. Kelly Elder
ITEM 4	REVIEW OF CLASS 8 LICENSE APPLICATIONS – (ACTION) – 30 Minutes Ms. Crystal Andrews
ITEM 5	CSPAC RECOMMENDATIONS ON ARM TITLE 10, CHAPTER 55, STANDARDS OF ACCREDITATION TO THE BOARD OF PUBLIC EDUCATION – (ACTION) – 30 Minutes Mr. Kelly Elder
ITEM 6	RECOMMENDATION ON THE PROFESSIONAL EDUCATORS OF MONTANA CODE OF ETHICS – (ACTION) – 30 Minutes Mr. Kelly Elder
ITEM 7	OFFICER ELECTIONS – (ACTION) – <i>15 Minutes</i> Ms. McCall Flynn

FUTURE AGENDA ITEMS (February 8, 2022)

PUBLIC COMMENT

(This meeting is open to the public electronically. This time will be provided for public comment on items not listed on the agenda. For those wishing to give virtual public comment, please contact

<u>bpe@mt.gov</u> to request the zoom link for the meeting. Members of the public who have joined may "raise their hand" at the appropriate time and participate after being recognized by the Board Chair.)

ADJOURN

The Montana Board of Public Education is a Professional Development Unit Provider. Attending a Certification Standards and Practices Advisory Council Meeting may qualify you to receive professional development units. Please complete the necessary information on the sign-in sheet if you are applying for professional development units.

Agenda items are handled in the order listed on the approved agenda. Items may be rearranged unless listed "time certain". Public comment is welcome on all items listed as "Action" and as noted at the end of each meeting.

The Certification Standards and Practices Advisory Council will make reasonable accommodations for known disabilities that may interfere with an individual's ability to participate in the meeting. Individuals who require such accommodations should make requests to the Board of Public Education as soon as possible prior to the meeting start date. You may write to: Kris Stockton, PO Box 200601, Helena MT, 59620, email at: <u>kmstockton@mt.gov</u> or phone at 406-444-0302.

CALL TO ORDER

A. Roll Call B. Statement of Public Participation C. Approval of the Agenda D. Approval of the July 13, 2022, Meeting Minutes E. Welcome Visitors

MINUTES

CERTIFICATION STANDARDS & PRACTICES ADVISORY COUNCIL MEETING MINUTES

WEDNESDAY, JULY 13, 2022

Montana State Capitol Building, Room 152 Helena, MT

Starting at 8:30 AM:

CALL TO ORDER

Chairperson Elder called the meeting to order at 8:33 and lead the Council in the Pledge of Allegiance. Ms. Stockton took Roll Call, Chair Elder read the Statement of Public Participation.

Council members present: Mr. Kelly Elder, Chair; Ms. Teresa Marchant, Vice Chair; Dr. Kate Eisele; Ms. Barbara Brown; Ms. Hannah Nieskens; Dr. Trent Atkins. Staff present: Ms. McCall Flynn, Executive Director; Ms. Kris Stockton, Administrative Specialist; Ms. Julie Balsam, Accounting Technician.

APPROVE MINUTES

<u>Dr. Eisele moved to approve the April meeting minutes;</u> Ms. Marchant seconded the motion. Motion was approved.

ADOPT AGENDA

<u>Ms. Marchant moved to adopt the agenda;</u> Dr. Eisele seconded the motion. Motion was approved.

ITEM 1

EXECUTIVE COMMITTEE REPORT – (INFORMATION)

New Member Introduction

Chair Elder introduced new member, Ms. Hannah Nieskens, and welcomed her to the Council. Ms. Nieskens, Superintendent of Whitehall Public Schools, gave a summary of her professional career in education and expressed her excitement to join CSPAC.

• Set Yearly Calendar

Kelly Elder

•

Executive Director Flynn led a discussion to set meeting dates for the upcoming year. It was decided the October CSPAC meeting, which will be the annual joint meeting with the Council of Deans, will be scheduled for the first week of October. Ms. Flynn will inform the Council of Deans that the Council is available October 3-7, 2022, for them to coordinate a meeting in tandem with CSPAC. Additionally, Chair Elder suggested meeting dates of February 8, 2023, April 19, 2023, and joint with BPE in July 2023 for CSPAC meeting dates.

• Review of Mission and Goals

Chair Elder reviewed the CSPAC Goals as presented in the CSPAC 2021 Annual Report to the Board of Public Education. Ms. Flynn noted some goals may need clarifying language, such as goal 1a. and goal 3a. One of her suggestions was adding the words, 'when appropriate', when the goal is not an ongoing activity of the Council. Ms. Flynn offered to bring suggested language edits to the Council at their October Council.

Discuss Annual Report for Presentation to Board of Public Education

Chair Elder lead an overview of the 2021 Annual Report. Ms. Flynn presented the idea of including the entire text of the Council's meeting minutes in future annual reports in place of the current 'highlights of meeting minutes', which is presently used. A consensus was reached that the approved CSPAC meeting minutes, in their entirety, will be used in future annual reports to the Board of Public Education. The Professional Educators of Montana Code of Ethics, reviews of Chapter 57 and Chapter 58, presentations of the Praxis exam, and MSU's MAT program were mentioned by Chair Elder in his recap of the Council's highlights of the year. The Chair asked if there were questions or points of discussion regarding the report. He concluded the discussion, stating the Council would present the annual report to the Board of Public Education fuel that day.

ITEM 2

MENTORSHIP AND INDUCTION FOLLOW UP - (INFORMATION)

McCall Flynn

Ms. Flynn reviewed the background of teacher mentorship and induction and discussed its relevance to Chapter 55. She asked Council members for feedback and reflections of their personal experiences implementing mentorship and induction in their schools to help guide standards currently being drafted. Ms. Nieskens expressed that many standards that are in ARM are self-reported to OPI through TEAMS. She explained that there is not always internal mentorship, and often assistance is offered from neighboring districts or from retired teachers who live locally.

ITEM 3

REVIEW OF CLASS 8 LICENSE APPLICATION – (ACTION)

Crystal Andrews

The council reviewed one Class 8 license application and recommend approval of the Class 8 license they were presented.

ITEM 4 REVIEW OF SUPERINTENDENT ARNTZEN'S RECOMMENDATIONS TO REVISIONS OF ARM TITLE 10, CHAPTER 58, EDUCATOR PREPARATION PROGRAMS – (INFORMATION) Dr. Julie Murgel, Zach Hawkins

Mr. Hawkins gave an overview of the process used to draft Superintendent Arntzen's recommendations to revisions of ARM Title 10, Chapter 58, Educator Preparation Programs. He discussed the backgrounds and diversity of the task force members and the general areas of study they were reviewing. Dr. Murgel then summarized the OPI's work in overseeing EPP programs and the task force's efforts in aligning national standards (CAEP) to the recommendations they drafted. She discussed their work, suggested changes and enhancements of various licenses, endorsements, and programs of educator preparation.

ITEM 5 FUTURE AGENDA ITEMS

FUTURE AGENDA ITEMS – October TBD

Meet with Montana Council of Deans of Education Election of Officers School Funding in Montana Ms. Flynn discussed further checking with the Council of Deans on a date for the October 2022 meeting. Check back with OPI on progress made with OPI's new teacher licensure program Revisit Chapter 55 revisions

PUBLIC COMMENT

(This time will be provided for public comment on items not listed on the agenda. This meeting is open to the public both in person and electronically. For those wishing to give virtual public comment, please contact <u>bpe@mt.gov</u> to request the Zoom link for the meeting. Members of the public who have joined virtually on Zoom may "raise their hand" at the appropriate time to participate after being recognized by the Council Chair. Written public comment may be submitted to the Executive Director at <u>bpe@mt.gov</u> and will be shared with the Council members and included as part of the official public record.)

ADJOURN

CSPAC meeting adjourned at 10:56 AM

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INFORMATION

ITEM 1

BOARD OF PUBLIC EDUCATION UPDATE

• Review of Bylaws

<u>ACTION</u>

• Draft Mission and Goals

Ms. McCall Flynn

BOARD OF PUBLIC EDUCATION

CERTIFICATION STANDARDS AND PRACTICES ADVISORY COUNCIL

BYLAWS

Article I. Name

The name of the organization shall be the Montana Certification Standards and Practices Advisory Council.

Article II. Purpose

The Montana Certification Standards and Practices Advisory Council, hereinafter referred to as the Council, has been formed in accordance with 2-15-1522 MCA, and shall have as its purposes:

- 1. To study and make recommendations to the Board of Public Education in the following areas:
 - a. Teacher licensure standards, including, but not limited to, prelicensure training and education requirements and licensure renewal requirements and procedures;
 - b. Administrator licensure standards, including, but not limited to, prelicensure training and education requirements and licensure renewal requirements and procedures;
 - c. Specialist licensure standards, including, but not limited to, prelicensure training and education requirements and licensure renewal requirements and procedures;
 - d. Standards of professional practices and ethical conduct;
 - e. The status and efficacy of approved educator preparation providers in Montana; and
 - f. Policies related to the denial, suspension, and revocation of educator licensure and the appeals process. For the purpose of preparing recommendations in this area, the Council is authorized to review the individual cases and files that have been submitted to the Board of Public Education.
- 2. To submit a written report with its recommendations annually and at other appropriate times to the Board of Public Education.

3. To complete a comprehensive review and adoption of the Professional Educators of Montana Code of Ethics on a five-year cycle beginning January 1, 2012.

Article III. Membership

Membership. The Council shall consist of seven members appointed by a majority vote of the Board of Public Education. Per 2-15-1522 MCA, the membership must include:

- 1. Three teachers engaged in classroom teaching, including:
 - a. one who teaches within kindergarten through grade 8;
 - b. one who teaches within grade 9 through 12; and
 - c. one additional teacher from any category in subsection (2) (a) or (2) (b) of 2-15-1522 MCA.
- 2. One person employed as a specialist or K-12 specialist;
- 3. One faculty member from an accredited educator preparation provider;
- One person employed as an administrator, with the licensure required in 20-4-106 (1) (c); and
- 5. One school district trustee.

Tenure.

- 1. The term of office of an appointed member is three years. If a vacancy occurs on the Council, the Board of Public Education shall appoint a person from the category of membership in which the vacancy occurred to serve the unexpired term. Regular appointments shall begin June 1, and end May 31, of the third year of the term.
- 2. Any member desiring to resign from the Council shall submit his/her resignation in writing to the Council and to the office of the Board of Public Education.

Compensation. Council members are entitled to travel expenses incurred for each day of attendance at Council meetings or in the performance of any duty or service as a Council member in accordance with 2-18-501 through 2-18-503 MCA. Eligible Council members are also entitled to per diem for each day of attendance at Council meetings, not to exceed eight days per year, in accordance with 2-15-122 MCA.

In order to receive reimbursement or compensation for out-of-state activities, the Council member must obtain the approval of the Council Chairperson and the Council Administrator in advance of undertaking the activity.

Article IV. Meetings

Meetings. The Council shall meet quarterly and at other times as may be required for the proper conduct of the business of the Council at the call of the chairperson. Such business may include, but not be limited to:

- 1. Information, discussion, and action on matters related to the purposes of the Council described in Article II;
- 2. Election of officers and appointments to committees as described in Article V;
- 3. Apprising the Board of Public Education of budgetary needs of the Council and making recommendations on a preliminary budget; and
- 4. Reviewing the Council Budget on an ongoing basis for further recommendations to the Board.

Quorum. A quorum for a meeting shall be not less than four Council members.

Each Council member shall be given written notice of the day, time, and location of any regularly scheduled meeting no less than 48 hours prior to the meeting. Notification of the meeting will be delivered via email.

Absence. Recognizing the value of his/her contribution to the business of the Council, each Council member shall be responsible to notify the chairperson and the BPE/CSPAC staff in advance of any anticipated absence from a scheduled meeting. If a member is absent from three consecutive scheduled meetings, his/her membership shall be subject to review by the Board of Public Education to determine if the member's office shall be deemed vacant. If deemed vacant, the vacancy shall be filled in accordance with Article III, Section B.

Special Meetings. Special meetings may be called by the Chairperson of the Council or by a request in writing of two appointed members. When necessary, the Council may hold meetings for resolution of specific agenda items either by a meeting in person, by conference call, electronic or digital means, or by any combination of the above. In the case of a special meeting, the Executive Director shall notify each member by email sufficiently in advance of the meeting to allow all Council members to travel to the meeting site from their principal Montana residence.

In the case of a conference call or an electronic or digital format, forty-eight hours prior to the meeting shall be deemed sufficient notice.

Meeting Procedure.

1. Meetings of the Council shall be governed by the following rules:

- a. The chair or vice-chair shall preside at all meetings. In their absence, a temporary presiding officer shall be selected by the membership.
- b. The presiding officer shall neither introduce nor second a motion.
- c. A motion shall require a simple majority of those present to pass.
- d. Any motion shall be in order as long as no previous motion is on the floor.
- e. Minutes shall be taken at all open sessions of the Council. The minutes shall be made available to the public, subject to reasonable regulation in the time and manner of inspection.
- f. The current edition of Robert's Rules of Order shall prevail on questions of parliamentary procedure.
- 2. The regular order of business shall be as follows:
 - a. Call to order
 - b. Pledge of Allegiance
 - c. Roll Call
 - d. Statement of Participation
 - e. Approval of the minutes of the preceding meeting
 - f. Agenda adoption
 - g. Agenda
 - h. Date and place of next meeting
 - i. Adjournment
- 3. An agenda shall set the structure for meetings of the Council.
 - a. A list of future agenda items shall be discussed as the last item of business by the Council at each regularly scheduled meeting.
 - b. The proposed agenda shall be included with the written notice of meeting required in Section C of this article.
 - c. Persons or organizations desiring to address the Council may make a request using the online Agenda Request process or by notifying the staff, Chair, or Vice

Chair. Requests will be reviewed by the Council Chair and Vice Chair and considered for approval.

- d. The proposed agenda becomes the approved agenda by a majority vote of Council members at the beginning of the meeting.
- e. Whenever possible, support materials for the agenda shall be in electronic form and readily available to the membership.

Article V. Organization

Section A. Officers

- 1. The Council shall select, by majority vote, a chair and vice-chair from its appointed members annually during the fall meeting of each year.
- 2. The term of elective office shall be for one year and an officer may not serve more than six consecutive years.
- 3. The chair shall be the presiding officer and shall preside over all regular, special, and public meetings of the Council. The vice-chair shall perform the functions of the chair in the absence of the chair.

Section B. Committees

- 1. The Chair may appoint Special Committees as needed.
- The Executive Committee shall consist of the chair, vice-chair, and Executive Director. The Executive Committee shall be responsible for presenting budgeting proposals to the Council and to the Board of Public Education. The Executive Committee shall be responsible for performing other duties as assigned by the chair or Council.
- 3. The committees will meet at times agreed upon by the majority of the committee. The Council Chair and Executive Director of the Board of Public Education shall be informed of the purpose, time, and place of all committee meetings.

Article VI. Communications

These bylaws may be added to or amended by a two-thirds majority vote of the entire Certification Standards and Practices Advisory Council provided that the proposed amendment is sent in writing to all members of the Certification Standards and Practices Advisory Council at least seven days in advance of the vote to amend the bylaws.

Article VII. Professional Development

The Council recommends professional development opportunities for Council members whenever possible.

MISSION STATEMENT:

The mission of the Certification Standards and Practices Advisory Council is to study and to make recommendations to the Board of Public Education on certification issues concerning teachers, administrators and specialists; professional standards and ethical conduct; the status and efficacy of approved educator preparation programs in Montana; and policies related to the denial, suspension, and revocation of educator certification and the appeals process.

CSPAC GOALS 2022-2023

1) Study and make recommendations to the Board of Public Education on the status and efficacy of approved teacher educator programs in Montana.

- a. Participate in CAEP/Montana accreditation reviews, when possible.
- b. Continued review of Chapter 58-Professional Educator Preparation Program Standards. update recommended to BPE by CSPAC on a 5-year reviewcycle.
- c. Continue to work with OPI to encourage the implementation of mentor programs across Montana to facilitate the induction of beginning teachers into the profession of teaching.
- 2) Study and make recommendations to the Board of Public Education in the area of licensure renewal requirements and procedures.
 - a. Continued review of Chapter 57-Educator Licensure.
 - b. As funding permits, attend the following conferences: Western States Certification, National Association of State Directors of Teacher Education and Certification, and National Commission on Teaching and America's Future.
 - c. Meet annually with the Board of Public Education and with the Montana Council of Deans of Postsecondary Education.
- **3)** Study and make recommendations to the Board of Public Education on policies related to the denial, suspension, and revocation of teachers' licenses and the appeals process.
 - a. Continued review of Chapter 57-Educator Licensure.
 - b. Attend NASDTEC Professional Practices Institute, when possible.
 - c. Work with OPI Licensure staff on updates of Administrative Rules.
- 4) Study and make recommendations to the Board of Public Education regarding establishing standards of professional practices and ethical conduct.
 - a. Work with OPI to develop a framework for professional development based on best practices.
 - b. As funding permits, attend NASDTEC Professional Practices Institute.
 - c. 5-year Review the Professional Educators of Montana Code of Ethics every five years (To begin January 2021).
 - d. CSPAC will Continued review of Chapter 57-Educator Licensure to study the process utilized in Montana for reviewing cases of suspension, revocation and denial of educator licensure.

- **5)** Study and make recommendations to the Board of Public Education on the status and efficacy of alternative and/or nontraditional teacher preparation opportunities.
 - a. Complete reviews of Class 8 Dual Credit-Only Post-Secondary Faculty License applications at regularly scheduled meetings.
 - b. Gather information about diploma mills and find ways to inform teachers of this and other forms of fraud. Monitor and review non-accredited educator preparation programs to ensure they are not acting as diploma mills.
 - c. Continue the awareness that issues such as Reiterate that distance learning, dual enrollment, alternative certification models, etc. are multi-faceted and inter-related concepts that cannot be viewed in isolation from one another.
 - d. Continued involvement in the implementation of the Montana Content Standards.

Other CSPAC Activities:

CSPAC to monitor any teacher licensure issues that may emerge from the implementation of distance learning programs (Montana Digital Academy).

Solicit input from the Board of Public Education and the Montana Council of Deans of Education regarding research priorities for CSPAC for 2020-2021 the upcoming year.

INFORMATION

ITEM 2

EARLY CHILDHOOD EDUCATION PANEL DISCUSSION: WHY INVEST IN EARLY CHILDHOOD EDUCATION?

Ms. Caitlin Jensen, Zero to Five Montana

ITEM 3

RECOMMENDATION TO THE BOARD OF PUBLIC EDUCATION ON LEVEL OF SUPPORT OF EARLY CHILDHOOD EDUCATION

Mr. Kelly Elder

ITEM 4

REVIEW OF CLASS 8 LICENSE APPLICATIONS

Ms. Crystal Andrews

OFFICE OF PUBLIC INSTRUCTION STATE OF MONTANA





Montana Certification Standards and Practices Advisory Council Executive Summary

October 6, 2022

Presentation	This is a presentation about five potential Class 8- Dual Credit Postsecondary Faculty Licenses. Per ARM 10.57.437(4): Class 8 dual credit license applications will be reviewed by the Certification Standards and Practices Advisory Council for recommendation regarding issuance of the license by the Superintendent of Public Instruction. Denial of an application for licensure shall be appealable to the Board of Public Education pursuant to ARM 10.57.607.	
Presenter	Crystal Andrews Class 8 License Review Office of Public Instruction	
Position Title	Director of Educator Licensure	
Overview	See the attached one-pager about each applicant. t	
Requested Decision(s)	Action Item- To recommend approval or denial for the Class 8 dual- enrollment licenses.	
Related Issue(s)		
Recommendation(s)	Recommend the approval of each Class 8 application based on the information presented.	









Elsie Arntzen, Superintendent PO Box 202501 Helena, MT 59620-2501 406-444-3680 www.opi.mt.gov OFFICE OF PUBLIC INSTRUCTION STATE OF MONTANA



MT Certification Standards Practices and Advisory Council

October 6, 2022

Class 8 Applicants

Educator	University	Endorsement Area
Mr. Grant Bowker	MSU-Northern	Mathematics, Physics
Ms. Barbara Zuck	MSU- Northern	Economics
Ms. Toni Sawhill	Great Falls College	Mathematics
Mr. Raimund Hahn	Great Falls College	Earth Science
Ms. Rennie Winkelman	Salish Kootenai College	Biology, Chemistry









<u>ITEM 5</u>

<u>CSPAC RECOMMENDATIONS ON ARM TITLE 10,</u> <u>CHAPTER 55, STANDARDS OF ACCREDITATION TO</u> <u>THE BOARD OF PUBLIC EDUCATION</u>

Mr. Kelly Elder

ITEM 6

RECOMMENDATION ON THE PROFESSIONAL EDUCATORS OF MONTANA CODE OF ETHICS

Mr. Kelly Elder

<u>ITEM 7</u>

OFFICER ELECTIONS

Ms. McCall Flynn

FUTURE AGENDA ITEMS